

### Hotel stocks decline further

Semdex ↓ 2,052.38      Sem-10 ↓ 369.72      Demex ↑ 269.58

The **SEMDEX** slips by -0.1% to 2,052.38 with market value traded (MVT) amounting to Rs9.0m for a total volume traded (TVT) of 0.4m. The **DEMEX** inches up to +0.3% to 269.58.

**LUX** declines to Rs56.00 (-1.8%), **SUN** reverses gains and closes lower at Rs38.00 (-0.3%).

Finance: **MCBG** adds +0.1% to close at Rs320.50, **MCBG Pref** moves lower to Rs10.10 (-1.0%), **SBMH** inches up to Rs4.51 (+0.7%).

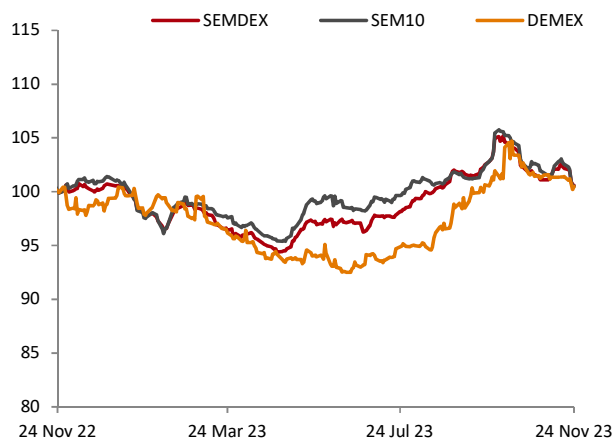
Leisure: **LOTO** jumps by +4.3% to close at Rs7.22 on only 0.1k units.

Investments: **ALTEO** Rs10.45 (-1.4%), **FINCORP** Rs16.65 (-4.9%).

Property: **ASCENCIA** retreats to Rs19.60 (-2.0%).

**International equity markets:** US markets were closed yesterday for Thanksgiving.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LOTTO	4.3%	FINCORP	-4.9%
SBMH	0.7%	ASCENCIA	-2.0%
MCBG	0.1%	LUX	-1.8%
		ALTEO	-1.4%
		MCBGPREF	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	2.4 m	Market Cap (Rs)	258.5 bn
TERRA	1.7 m	Market Cap (USD)	5.9 bn
ENL	1.6 m	Market Div Yield	4.2%
EVAC.D0138	1.0 m	Market P/E	6.5x
MCBGPREF	0.9 m	FI Participation	0.0x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: red;">↓</span>	2,052.38	-0.09%	-1.3%	0.1%	
SEM-ASI	<span style="color: red;">↓</span>	1,885.41	-0.1%	-1.6%	-0.6%	
SEM-VWAP	<span style="color: red;">↓</span>	1,887.71	-0.08%	-1.5%	-0.5%	
SEM10	<span style="color: red;">↓</span>	369.72	-0.10%	-1.8%	-0.3%	
DEMEX	<span style="color: green;">↑</span>	269.58	0.3%	-1.1%	3.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: orange;">→</span>	33,451.83	-	7.9%	4.5%	
US: S&P 500	<span style="color: orange;">→</span>	4,556.62	-	8.1%	2.7%	
UK: FTSE 100	<span style="color: green;">↑</span>	7,483.58	0.2%	1.47%	2.2%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,361.45	0.2%	7.9%	2.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	126,576.0	0.4%	12.2%	7.1%	
Russia: MICEX	<span style="color: red;">↓</span>	3,221.05	-0.3%	-1.3%	2.4%	
India: SENSEX	<span style="color: red;">↓</span>	66,017.81	-0.0%	2.2%	0.9%	
China: Shanghai Comp	<span style="color: green;">↑</span>	3,061.86	0.6%	4.2%	-0.5%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	75,438.71	0.9%	7.6%	1.9%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	81.42	-0.7%	-7.8%	USDMUR	⇒	44.60	-	0.1%
Gold	↑	1,991.79	0.1%	14.4%	EURMUR	↓	49.06	-0.0%	6.3%
Platinum	↓	918.26	-0.8%	-7.8%	GBPMUR	↑	56.41	0.2%	5.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	320.50	320.50	5.56	-	-	0.1%	-1.4%	-1.1%
IBLL	⇒	44.80	44.80	9.96	-	-	-	-2.3%	0.7%
SBMH	↑	4.51	4.50	3.20	-	-	0.7%	-0.9%	0.4%
AFREXIM	⇒	2.85	2.85	4.72	-	-	-	0.7%	3.6%
GRIT (USD)	⇒	0.31	0.31	-	-	0.01 m	-	-22.5%	-11.4%
CIEL	⇒	6.98	7.00	4.45	-	-	-	-0.3%	2.6%
LUX	↓	56.00	56.00	5.27	-	-	-1.8%	-3.0%	-
ROGERS	⇒	32.00	32.00	5.03	-	-	-	-2.4%	6.0%
ASCENCIA	↓	19.60	19.60	8.99	-	-	-2.0%	2.1%	-2.5%
PBL	⇒	537.00	537.00	12.07	-	-	-	-	-0.2%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	⇒	10.45	10.45	13.2	-	-	-	-6.7%	-
SCT	⇒	3.60	3.60	12.0	-	-	-	-2.7%	76.5%
MIWA	↑	0.35	0.34	0.0	-	-	2.9%	-2.8%	25.0%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Nov-23	MUA	Official	Dividend	Final	2.10	29-Nov-23	20-Dec-23
15-Nov-23	TERRA	Official	Dividend	Final	1.05	30-Nov-23	15-Dec-23
14-Nov-23	ENL	Official	Dividend	Interim	0.55	29-Nov-23	29-Dec-23
14-Nov-23	MOROIL	Official	Dividend	Interim	0.50	29-Nov-23	22-Dec-23

### Latest Announcements

Date	Company	Details
23-Nov-23	SBMH	SBM Holdings Ltd (SBMH), the ultimate Holding company of SBM Bank (Mauritius) Ltd (SBMBM or the Bank), wishes to inform its shareholders and the public in general that Mr Premchand Mungar has been appointed as
22-Nov-23	MCBG	The Board of Directors of MCB Group Limited wishes to inform its shareholders and the public at large that the holders of Preference Shares may exercise their option to convert any or all of their Preference Shares into Ordinary Shares of the Company at a conversion price of Rs. 310.12. Holders of Preference Shares will be able to convert their Preference Shares into Ordinary Shares, provided that the Conversion Acceptance Notice, has been received by MCB

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