

### Hotel stocks take a dip

Semdex	↑	2,084.33	Sem-10	↑	376.67	Demex	↓	271.87
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The **SEMDEX** rises by 6.15 points to close at 2,084.33 (+0.3%) with market value traded (MVT) amounting to Rs28.8m for a total volume traded (TVT) of 0.9m. **DEMEX** remains unchanged at 271.87.

**NMH** reverses gains and drops by -3.7% to close at Rs11.80 on 319.2k units. **LUX** falls to Rs58.50 (-0.9%) on 37.7k after stagnating at Rs59.00 over the past six sessions. The two hotel stocks accounted for an aggregate of 21.8% of MVT for the day.

Finance: **MCBG** adds +0.9% to close at Rs338.00 on 48.4k units.

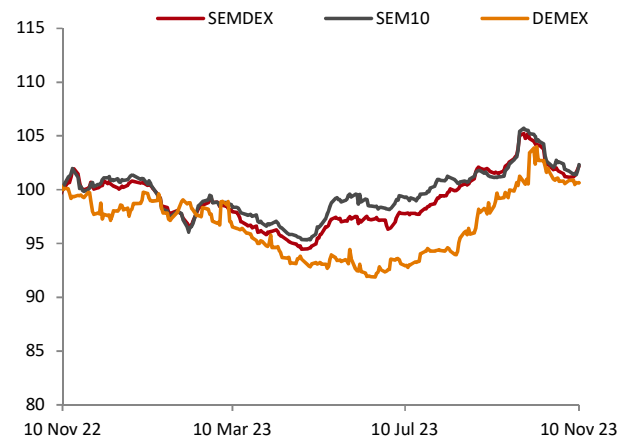
Leisure: **LOTO** retreats to Rs7.20 (-0.3%).

Property: **ASCENCIA** reverses previous losses to close higher at Rs19.00 (+1.6%) and features as top gainer for the day.

Investments: **ALTEO** Rs10.30 (-0.5%), **CIEL** advances to Rs6.70 (+1.5%) on 233.2k units, **MSE** Rs51.00 (+0.5%), **TERRA** Rs22.60 (+0.4%).

**Foreign Investors:** FIS and FIP amount to Rs1.32m and 1.34m respectively.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ASCENCIA	1.6%	NMH.O	-3.7%
CIEL	1.5%	LUX	-0.8%
MCBG	0.9%	ALTEO	-0.5%
MEDINE	0.5%	LOTTO	-0.3%
TERRA	0.4%		

Most Active (Value)		Key Market Statistics	
MCBG	16.3 m	Market Cap (Rs)	262.6 bn
NMH.O	4.1 m	Market Cap (USD)	5.9 bn
LUX	2.2 m	Market Div Yield	4.2%
MCBG-FLN7Y	1.8 m	Market P/E	6.6x
CIEL	1.6 m	FI Participation	0.0x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,084.33	0.30%	-2.0%	2.4%	
SEM-ASI	↑	1,907.98	0.3%	-2.2%	1.0%	
SEM-VWAP	↑	1,913.07	0.39%	-2.1%	1.2%	
SEM10	↑	376.67	0.53%	-2.5%	1.2%	
DEMEX	↓	271.87	-0.0%	-1.7%	6.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	32,646.46	1.5%	5.3%	1.4%	
US: S&P 500	↓	4,347.35	-0.8%	0.3%	-2.7%	
UK: FTSE 100	↑	7,455.67	0.7%	-0.49%	-1.7%	
Europe: Euro Stoxx 50	↑	4,229.20	1.2%	2.8%	-2.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	119,034.1	-0.1%	3.4%	0.5%	
Russia: MICEX	↓	3,239.92	-0.2%	2.1%	4.5%	
India: SENSEX	↓	64,832.20	-0.2%	-1.0%	-1.8%	
China: Shanghai Comp	↑	3,053.28	0.0%	-1.4%	-5.9%	
South Africa: JSE All Share	↓	72,226.67	-0.3%	0.8%	-7.4%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	80.01	0.6%	-13.6%	USDMUR	↑	44.66	0.0%	0.9%
Gold	↑	1,958.55	0.4%	14.8%	EURMUR	↓	48.09	-0.4%	8.1%
Platinum	↓	862.54	-1.0%	-12.9%	GBPMUR	↓	55.09	-0.5%	9.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	338.00	336.91	5.86	0.0 m	-	0.9%	1.5%	4.8%
IBLL	→	45.00	45.00	10.00	-	-	-	-3.2%	-0.9%
SBMH	→	4.44	4.44	3.15	-	-	-	-2.4%	-1.8%
AFREXIM	→	2.83	2.83	4.69	-	-	-	-0.7%	2.9%
GRIT (USD)	→	0.30	0.30	-	0.0 m	0.07 m	-	-23.1%	-14.3%
CIEL	↑	6.70	6.67	4.27	1.04 m	-	1.5%	-6.9%	-1.2%
LUX	↓	58.50	58.50	5.50	-	0.2 m	-0.8%	-2.5%	4.5%
ROGERS	→	31.50	31.50	4.95	-	-	-	-1.7%	4.5%
ASCENCIA	↑	19.00	19.60	8.72	-	-	1.6%	-7.3%	-7.3%
PBL	→	537.00	537.00	12.07	-	-	-	-	0.4%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.60	1.60	6.4	-	0.1 m	-4.8%	4.6%	-
ATTITUDE	→	10.40	10.40	13.2	-	-	-	-12.6%	-9.2%
UNION SE	→	105.00	105.00	28.0	-	-	-	-3.7%	422.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
10-Nov-23	PBL	Official	Dividend	Interim	5.40	27-Nov-23	18-Dec-23
10-Nov-23	NMH	Official	Dividend	Interim	0.20	28-Nov-23	16-Jan-24
10-Nov-23	PIM	Official	Dividend	Interim	1.50	24-Nov-23	14-Dec-23
10-Nov-23	PHIN	DEM	Dividend	Interim	4.62	27-Nov-23	20-Dec-23

### Latest Announcements

Date	Company	Details
6-Nov-23	LAVA	The Board of Lavastone Ltd wishes to inform its shareholders and the public in general that it has, through its wholly-owned subsidiary Lavastone Properties Ltd, entered into an agreement with Sofap Properties Investment Ltd for the acquisition of a portion of land on which stands a Retail Outlet situated at Riche Terre, in the District of Pamplemousses and Warehouse Buildings, built on a portion of land situated at Coromandel in the District of
27-Oct-23	ENL	The board of directors of ENL Limited is pleased to inform the shareholders and the public in general that (i) the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has, on 27 October 2023, approved the offer for subscription and listing of secured fixed rate notes and secured floating rate notes for an aggregate nominal amount of up to MUR 2,500,000,000 on the Official Market of the SEM, and (ii) the Financial Services Commission has, on 26 October 2023, also approved the registration of the prospectus pertaining to the Notes, deemed to be the listing particulars.

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