

### MCBG rises further

Semdex ↑ 2,065.78      Sem-10 ↑ 373.71      Demex ↓ 271.43

The **SEMDEX** rises slightly by 2.24 points to finish today's session at 2,065.78 (+0.1%) with market value traded (MVT) amounting to Rs30.0m for a total volume traded (TVT) of 0.8m. **DEMEX** slips to 271.43 (-0.4%).

Investments: **ALTEO** gains +1.0% to close at Rs10.30, **ENL** sheds -2.2% to close at Rs20.50, **MDIT** Rs1.96 (-1.0%), **MSE** Rs50.75 (-0.5%), **POLICY** Rs2.97 (-1.0%).

**MCBG** extends its gains further, adding +0.3% to close at Rs330.00 on 51k units. Value traded for the day amounts to Rs16.8m, accounting for 55.9% of MVT. Its current PE and dividend yield stands at 5.7x and 6.1%, respectively.

**Foreign Investors (FI)** are net buyers with FIS amounting to Rs2.9m compared to FIP of Rs4.4m.

Finance: **SBMH** reverses gains and closes lower at Rs4.47 (-0.5%).

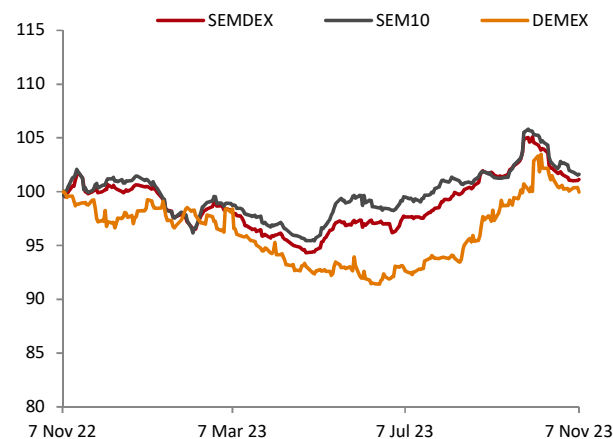
**International equity markets:** US stocks registered a slight increase, with investors further digesting last week's economic data. This week will be less packed in terms of macroeconomic data releases. Investors will however pay close attention to the speeches that will be delivered by the Fed officials over the course of this week. The S&P 500 gained +0.2%, the Dow Jones Industrial Average (^DJI) inched up by +0.1% and Nasdaq rose slightly by +0.3%.

Industry: **UBP** falls to Rs100.25 (-0.3%).

Leisure & Hotels: **NMH** surges +7.7% to Rs11.25 on 37.2k units. **SUN** retreats to Rs37.60 (-1.1%), with value traded for the day amounting to Rs3.3m.

Property: **ASCENCIA** declines further to Rs18.75 (-0.5%), **BLL** drops to Rs0.54 (-5.3%) on 5k units.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NMH.O	7.7%	ENL	-2.1%
ALTEO	1.0%	SUN	-1.1%
MCBG	0.3%	MDIT	-1.0%
		POLICY	-1.0%
		NEWGOLD	-0.8%
Most Active (Value)		Key Market Statistics	
MCBG	16.8 m	Market Cap (Rs)	260.2 bn
CMSP2	4.5 m	Market Cap (USD)	5.9 bn
SUN	3.3 m	Market Div Yield	4.2%
SBMH	1.8 m	Market P/E	6.5x
ROGERS	0.6 m	FI Participation	0.1x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,065.78	0.11%	-3.3%	1.9%	
SEM-ASI	<span style="color: green;">↑</span>	1,897.77	0.1%	-3.0%	0.7%	
SEM-VWAP	<span style="color: green;">↑</span>	1,897.46	0.06%	-3.2%	0.7%	
SEM10	<span style="color: green;">↑</span>	373.71	0.08%	-3.5%	0.7%	
DEMEX	<span style="color: red;">↓</span>	271.43	-0.4%	-2.8%	6.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	32,708.48	2.4%	5.5%	1.6%	
US: S&P 500	<span style="color: green;">↑</span>	4,365.98	0.2%	1.3%	-2.5%	
UK: FTSE 100	<span style="color: green;">↑</span>	7,417.76	0.0%	-1.03%	-1.9%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	4,158.64	-0.4%	0.3%	-4.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	118,431.3	0.2%	3.7%	-0.9%	
Russia: MICEX	<span style="color: green;">↑</span>	3,235.11	0.8%	2.9%	4.6%	
India: SENSEX	<span style="color: green;">↑</span>	64,958.69	0.9%	-1.6%	-1.2%	
China: Shanghai Comp	<span style="color: green;">↑</span>	3,058.41	0.9%	-1.7%	-7.0%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	73,293.69	0.6%	2.3%	-4.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	85.18	0.3%	-13.6%	USDMUR	⇒	44.65	-	0.6%
Gold	↓	1,978.14	-0.7%	17.7%	EURMUR	↓	48.27	-0.2%	9.2%
Platinum	↓	909.27	-2.7%	-5.4%	GBPMUR	↓	55.58	-0.4%	10.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	330.00	329.18	5.72	1.8 m	-	0.3%	-2.1%	2.8%
IBLL	⇒	45.00	45.00	10.00	-	-	-	-3.2%	-1.1%
SBMH	↓	4.47	4.48	3.17	0.05 m	-	-0.4%	-4.5%	-
AFREXIM	⇒	2.83	2.83	4.69	-	-	-	-0.7%	-4.1%
GRIT (USD)	⇒	0.33	0.32	-	-	-	-	-13.2%	-5.7%
CIEL	⇒	6.60	6.60	4.20	0.00 m	-	-	-7.0%	-2.7%
LUX	⇒	59.00	58.99	5.55	-	-	-	-1.7%	12.4%
ROGERS	⇒	31.50	31.46	4.95	-	-	-	-1.6%	4.5%
ASCENCIA	↓	18.75	18.64	8.60	-	-	-0.5%	-10.7%	-10.3%
PBL	⇒	537.00	537.00	12.07	-	-	-	-0.4%	0.4%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	↑	10.40	10.35	13.2	-	-	0.5%	-12.6%	-
CHSL	⇒	21.00	21.00	10.2	-	0.1 m	-	-0.2%	-0.5%
LAVASTONE	⇒	1.68	1.68	6.7	-	-	-	9.8%	-1.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Sep-23	MCBG	Official	Dividend	Final	11.75	22-Nov-23	22-Dec-23
28-Sep-23	MCBG PREF	Official	Dividend	Final	0.235	29-Nov-23	29-Dec-23
28-Sep-23	FINCORP	Official	Dividend	Final	0.65	21-Nov-23	21-Dec-23
28-Sep-23	PAD	Official	Dividend	Final	3.50	24-Nov-23	26-Dec-23

### Latest Announcements

Date	Company	Details
6-Nov-23	LAVA	The Board of Lavastone Ltd wishes to inform its shareholders and the public in general that it has, through its wholly-owned subsidiary Lavastone Properties Ltd, entered into an agreement with Sofap Properties Investment Ltd for the acquisition of a portion of land on which stands a Retail Outlet situated at Riche Terre, in the District of Pamplemousses and Warehouse Buildings, built on a portion of land situated at Coromandel in the District of
27-Oct-23	ENL	The board of directors of ENL Limited is pleased to inform the shareholders and the public in general that (i) the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has, on 27 October 2023, approved the offer for subscription and listing of secured fixed rate notes and secured floating rate notes for an aggregate nominal amount of up to MUR 2,500,000,000 on the Official Market of the SEM, and (ii) the Financial Services Commission has, on 26 October 2023, also approved the registration of the prospectus pertaining to the Notes, deemed to be the listing particulars.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website: <http://www.mcbscm.mu/legal>

### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)