

### LUX hits one-month high of Rs50.00

Semdex	↓	1,983.81	Sem-10	↓	364.71	Demex	↑	252.39
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Domestic markets slip further in the red in today's session. The **SEMDEX** inches lower to 1,983.81 (-0.04%). Finance stocks closed mixed with **CIM** moving slightly lower to Rs10.00 (-1.0%) on 425.7k units, **MCBG** slips to Rs324.00 (-0.3%) on 34.8k units, **MCBG (Pref)** rises to Rs10.15 (+1.0%), **MUA** falls to Rs100.75 (-0.3%) on 14.3k units and **SBMH** moves up to Rs4.55 (+0.7%) on 209.7k units. Commerce stock **INNODIS** advances to Rs34.95 (+1.2%). Leisure & Hotels stock **LOTO** up to Rs6.50 (+5.5%), **LUX** progresses to one-month high of Rs50.00 (+6.4%), **NMH** rises to Rs8.12 (+0.3%) and **SUN** moves up to Rs24.85 (+0.4%). Property stocks decline with **ASCENCIA** down to Rs20.20 (-3.4%) on 25.8k units and **BLL** falls to Rs0.54 (-5.3%) on 25.0k units. On the DEM, **LAVA** moves up to Rs1.90 (+5.6%) on 59.0k units on cum-dividend date, **ABCB** advances to Rs19.80 (+1.5%), while **TROPICAL (Ord)** drops to Rs3.40 (-10.5%) and **VELOGIC** slips to Rs23.00 (-1.1%).

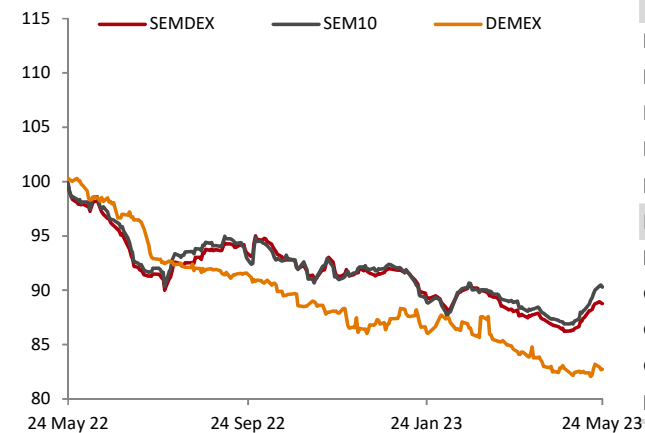
The **SEMDEX** inches lower to 1,983.81 (-0.04%), with market value traded (MVT) amounting to Rs30.4m for a total volume traded (TVT) of 1.5m.

**Foreign Investors (FI)** are seller with FIS Rs2.3m and FIP Rs0.8m.

**Investment stocks:** **ALTEO** down to Rs8.10 (-4.3%), **CIEL** rises further to Rs6.56 (+1.2%) on 339.3k units, **FINCORP** falls to Rs16.60 (-5.1%), **PAD** moves up to Rs95.00 (+0.3%), **POLICY** up to Rs2.70 (+3.1%), **ROGERS** inches up to Rs28.05 (+0.2%) on 47.7k units and **TERRA** declines to Rs23.35 (-0.6%) on 39.8k units.

**International equity markets:** US markets closed in the red yesterday. The X-date set by Treasury Secretary Janet Yellen is approaching, but no agreement has been reached yet. The S&P 500 ended lower by -1.1%, the Dow Jones Industrial Average (^DJI) declined by -0.7%, and NASDAQ dipped by -1.3%.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LUX	6.4%	ALTEO	-4.3%
LOTTO	5.5%	ASCENCIA	-3.3%
NMHLD0224	3.1%	CIM	-1.0%
KING.D1116	1.2%	TERRA	-0.6%
KING.D1117	1.2%	MCBG	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	11.3 m	Market Cap (Rs)	248.9 bn
CIM.D1114	4.3 m	Market Cap (USD)	5.5 bn
CIEL	2.2 m	Market Div Yield	3.6%
GAMMA	1.8 m	Market P/E	8.8x
MSE.D1104	1.4 m	FI Participation	0.1%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,983.81	-0.04%	2.5%	-1.5%	
SEM-ASI	↓	1,842.89	-0.0%	2.4%	-1.8%	
SEM-VWAP	↑	1,845.69	0.10%	2.4%	-1.7%	
SEM10	↓	364.71	-0.19%	3.5%	0.3%	
DEMEX	↑	252.39	0.0%	0.3%	-3.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	30,957.77	-0.4%	8.4%	14.2%	
US: S&P 500	→	4,192.63	-	1.4%	4.5%	
UK: FTSE 100	↓	7,762.95	-0.1%	-1.91%	-1.9%	
Europe: Euro Stoxx 50	↓	4,342.38	-1.0%	-1.5%	2.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	109,929.0	-0.3%	5.3%	2.1%	
Russia: MICEX	↑	2,641.66	0.3%	0.1%	19.4%	
India: SENSEX	↑	61,981.79	0.0%	3.9%	4.5%	
China: Shanghai Comp	↓	3,246.24	-1.5%	-1.7%	-1.3%	
South Africa: JSE All Share	↓	76,748.27	-1.6%	-1.5%	-2.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	76.84	1.1%	-35.7%	USDMUR	⇒	45.90	-	5.4%
Gold	↑	1,975.05	0.2%	6.6%	EURMUR	↓	49.66	-0.3%	6.2%
Platinum	↓	1,053.00	-1.3%	10.4%	GBPMUR	↓	57.28	-0.1%	4.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I0</b>									
MCBG	↓	324.00	324.53	8.07	-	1.1 m	-0.3%	5.9%	2.5%
IBLL	⇒	44.05	44.05	25.61	-	-	-	1.3%	-6.3%
SBMH	↑	4.55	4.55	3.23	-	-	0.7%	2.2%	-33.1%
AFREXIM	⇒	2.59	2.59	4.29	-	-	-	-	-2.3%
ENL	⇒	19.80	19.81	8.96	0.0 m	-	-	-1.2%	-11.2%
CIEL	↑	6.56	6.48	8.52	-	-	1.2%	6.8%	6.8%
VIVO	⇒	289.50	289.50	16.16	-	-	-	1.8%	6.8%
GRIT (USD)	⇒	0.32	0.32	12.21	0.25 m	-	-	10.3%	-5.9%
ASCENCIA	↓	20.20	20.34	9.81	-	0.263 m	-3.3%	-5.2%	-6.9%
PBL	⇒	530.00	530.00	20.89	-	-	-	1.0%	2.3%
<b>DEM Most Active (3-month average)</b>									
BEE	⇒	9.00	9.00	1.2	-	-	-	-84.2%	-
LFL.O	⇒	21.10	21.10	9.68	-	-	-	-0.5%	-0.2%
ABC Bank	↑	19.80	19.80	7.50	-	-	1.5%	4.2%	5.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-May-23	ENL	Official	Dividend	Final	0.50	30-May-23	31-Jul-23
12-May-23	MUA	Official	Dividend	Interim	0.80	30-May-23	16-Jun-23
12-May-23	MOROIL	Official	Dividend	Final	0.50	29-May-23	28-Jun-23
12-May-23	MCBG	Official	Dividend	Interim	8.50	7-Jun-23	7-Jul-23

#### Latest Announcements

Date	Company	Details
24-May-23	MCBG	Mr Alain Law Min, Chief Executive Officer of 'The Mauritius Commercial Bank Limited' ('MCB'), will reach retirement age in November 2023. With a view to ensuring the smoothest possible transition at the helm of the MCB, the Boards of Directors of MCB and MCBG are pleased to announce the appointment of Mr Thierry Hebraud as Chief Executive Officer Designate of MCB, with immediate effect.
23-May-23	UPL	Listing Executive Committee of SEM has given its approval to the listing of 108,036 additional ordinary shares of Universal Partners Limited to be issued by way of a consideration issue at a price of GBP 1.429 per share.

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