

### MCBG lifts the SEMDEX slightly higher

Semdex ↑ 1,969.07      Sem-10 ↑ 358.33      Demex ↓ 251.40

The **SEMDEX** ends today's session in the green, rising to 1,969.07 (+0.7%). Finance stocks closed mixed with **MCBG** jumping to Rs319.00 (+1.1%) on 147.2k units and **MUA** inching down to Rs101.00 (-1.0%) on 6.6k units. Newly listed property stock **BHI Class A Pref** rises to Rs1,005.00 (+0.5%) on 6.8k units. On the DEM, **FIDE** falls to Rs9.40 (-9.2%) on 3.5k units, **CHSL** declines to Rs20.00 (-0.5%), **HWP** slips to Rs9.50 (-1.0%) while **PHIN** moves up to Rs310.00 (-0.7%).

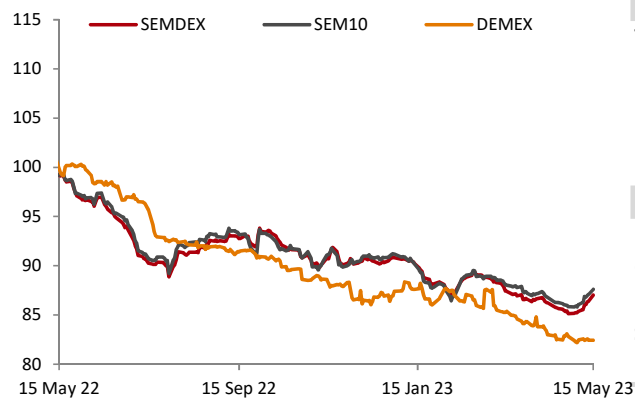
The SEMDEX rises to 1,969.07 (+0.7%), with market value traded (MVT) amounting to Rs58.6m for a total volume traded (TVT) of 0.7m.

**Foreign Investors (FI)** are buyer with FIS Rs3.0m and FIP Rs24.2m

**Investment stocks:** **ALTEO** declines to Rs8.14 (-0.7%) on 49.0k units, **CIEL** up to Rs6.24 (+0.7%), **ENL** up to Rs20.00 (+1.0%) on 68.7k units, **FINCORP** up to Rs15.30 (+0.7%), **MDIT** slips to Rs2.05 (-4.7%), **ROGERS** moves up to Rs28.00 and **TERRA** up to Rs26.95 (+13.5%).

**International equity markets:** US markets closed lower following the release of the preliminary data for inflation expectations from the University of Michigan. Consumers expect inflation to rise to 4.5% during the next 12 months. The S&P 500 moved lower by -0.2%, the Dow Jones Industrial Average (^DJI) declined by -0.03%, and NASDAQ fell by -0.4%.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
TERRA	13.5%	MDIT	-4.7%
MCBG	1.1%	ADBF	-2.3%
NMHL.D0224	1.0%	MUA	-1.0%
KING.D1116	0.7%	ALTEO	-0.7%
FINCORP	0.7%		

Most Active (Value)		Key Market Statistics	
MCBG	47.4 m	Market Cap (Rs)	247.0 bn
CIM.D1114	6.8 m	Market Cap (USD)	5.4 bn
ENL	1.4 m	Market Div Yield	3.7%
SUN	0.7 m	Market P/E	8.8x
MSE.D1104	0.7 m	FI Participation	23.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	1,969.07	0.68%	0.9%	-1.9%	
SEM-ASI	<span style="color: green;">↑</span>	1,826.01	0.6%	0.8%	-2.2%	
SEM-VWAP	<span style="color: green;">↑</span>	1,832.06	0.94%	1.0%	-1.9%	
SEM10	<span style="color: green;">↑</span>	358.33	0.57%	1.0%	-1.3%	
DEMEX	<span style="color: red;">↓</span>	251.40	-0.0%	-0.7%	-4.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	29,388.30	0.9%	4.6%	6.2%	
US: S&P 500	<span style="color: red;">↓</span>	4,124.08	-0.2%	0.8%	0.8%	
UK: FTSE 100	<span style="color: green;">↑</span>	7,754.62	0.3%	-0.90%	-1.6%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,317.88	0.2%	-0.4%	2.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	108,464.0	0.2%	1.5%	0.3%	
Russia: MICEX	<span style="color: red;">↓</span>	2,565.17	-1.2%	1.1%	13.4%	
India: SENSEX	<span style="color: green;">↑</span>	62,027.90	0.2%	2.7%	2.6%	
China: Shanghai Comp	<span style="color: red;">↓</span>	3,272.36	-1.1%	-1.6%	0.4%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	-	-100.0%	-100.0%	-100.0%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	74.17	-1.1%	-31.0%	USDMUR	↑	45.85	0.1%	5.5%
Gold	↓	2,011.23	-0.2%	10.4%	EURMUR	↓	49.97	-0.5%	9.5%
Platinum	↓	1,048.00	-3.9%	11.1%	GBPMUR	↓	57.35	-0.4%	6.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	319.00	313.87	7.86	24.2 m	2.9 m	1.1%	4.2%	1.9%
IBLL	→	43.50	43.50	25.29	-	-	-	-2.2%	-7.4%
SBMH	→	4.40	4.40	3.13	-	-	-	-1.1%	-35.3%
AFREXIM	→	2.60	2.60	4.30	-	-	-	0.4%	-1.9%
ENL	↑	20.00	19.82	9.05	-	-	1.0%	-3.8%	-11.1%
CIEL	↑	6.24	6.25	8.10	-	-	0.6%	1.3%	4.0%
VIVO	→	286.25	286.25	15.97	-	-	-	0.8%	6.8%
GRIT (USD)	→	0.28	0.28	10.69	-	-	-	-6.7%	-22.2%
ASCENCIA	→	20.95	20.95	10.17	-	-	-	-2.1%	-0.5%
PBL	→	526.00	526.00	20.73	-	-	-	0.2%	1.5%
<b>DEM Most Active (3-month average)</b>									
BEE	↓	9.40	10.21	1.3	-	-	-9.2%	-83.6%	-
PHIN	↑	310.00	310.00	14.00	-	-	0.6%	-3.1%	-16.0%
HOTELEST	→	19.55	19.55	9.78	-	-	-	-	-4.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-May-23	ENL	Official	Dividend	Final	0.50	30-May-23	31-Jul-23
12-May-23	MUA	Official	Dividend	Interim	0.80	30-May-23	16-Jun-23
12-May-23	MOROIL	Official	Dividend	Final	0.50	29-May-23	28-Jun-23
12-May-23	MCBG	Official	Dividend	Interim	8.50	7-Jun-23	7-Jul-23

#### Latest Announcements

Date	Company	Details
25-Apr-23	HAREL	Shareholders of Harel Mallac have approved a value of Rs36.00 for each ordinary share of Cavell Touristic Investments Ltd (CTIL) which will be distributed in the ratio 1:1, subject to the regulatory approval for the listing of the ordinary shares of CTIL on the DEM.
19-Apr-23	INNODIS	Innodis will be implementing a Note Programme for an aggregate amount of Rs200m to refinance its 15 months notes issued on the 21st December 2021 for Rs200m, which matured on 21st March 2023.

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