

MCBG rises to Rs307.00

Semdex ↑ 1,936.15 Sem-10 ↑ 352.88 Demex ↑ 251.85

Domestic markets start the week in the green territory. The **SEMDEX** inches higher to 1,936.15 (+0.2%). Finance stocks **MCBG** rises to Rs307.00 (+0.7%) on 16.3k units and **MUA** moves up to Rs101.00 (+0.5%) on 1.9k units. Commerce stock **INNODIS** slips to Rs32.55 (-1.4%). **ACES** moves down to USD 0.78 (-21.2%). On the DEM, **UTIN** jumps to Rs4.70 (+17.5%), **FIDE** rises to Rs61.00 (+3.4%) on 78.9k units, while **C-CARE** moves down to Rs9.10 (-0.4%) on 60.0k units and **LMLC (O)** declines to Rs105.00 (-3.7%).

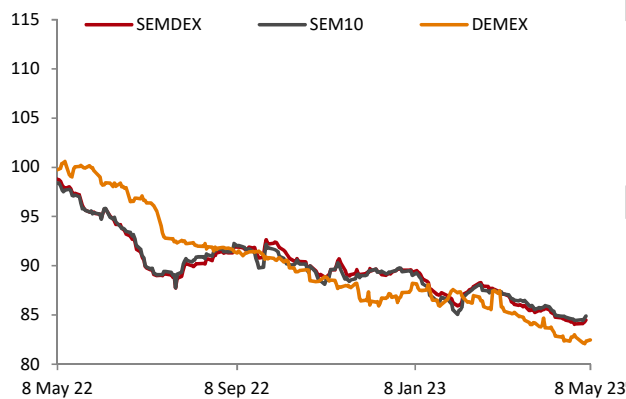
Investment stocks: **CIEL** slips to Rs6.18 (+0.3%) on 39.9k units, **POLICY** moves up to Rs2.60 (+1.6%) on 35.0k units and **PAD** rises to Rs93.50 (-0.5%).

International equity markets: US stocks end Friday's session in the green with the release of the Job Reports for April. 253k (vs expectations of 185k) non-farm payroll jobs were added in the US economy and unemployment rate fell to 3.4% (vs expectations of a rise of 3.6%) as per the Bureau of Labour Statistics. The S&P 500 rose by +1.9%, the Dow Jones Industrial Average (^DJI) up by +1.7%, and NASDAQ was up by +2.3%.

The SEMDEX rises to 1,936.15 (+0.2%), with market value traded (MVT) amounting to Rs11.4m for a total volume traded (TVT) of 0.6m.

Foreign Investors (FI) are buyer with FIS Rs0.7m and FIP Rs1.4m

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
POLICY	1.6%	CIM.D1114	-21.2%
MISB	1.3%	INNODIS	-1.4%
MCBG	0.7%	CIEL	-0.3%
KING.D1116	0.5%	NMH.O	-0.3%
MUA	0.5%	CIM	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	5.0 m	Market Cap (Rs)	242.9 bn
CIM.D1114	1.8 m	Market Cap (USD)	5.4 bn
ENL	0.7 m	Market Div Yield	3.7%
MEDINE	0.7 m	Market P/E	8.8x
MSE.D1104	0.6 m	FI Participation	9.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,936.15	0.20%	-1.2%	-1.8%	
SEM-ASI	↑	1,800.19	0.2%	-1.2%	-2.0%	
SEM-VWAP	↑	1,798.64	0.13%	-1.4%	-2.1%	
SEM10	↑	352.88	0.26%	-1.0%	-0.7%	
DEMEX	↑	251.85	0.1%	-1.5%	-5.6%	
Global Indices						
Japan: Nikkei 225	↓	-	-100.0%	-100.0%	-100.0%	
US: S&P 500	↑	4,136.25	1.8%	1.1%	-0.0%	
UK: FTSE 100	↑	7,778.38	1.0%	1.51%	-1.6%	
Europe: Euro Stoxx 50	↑	4,340.43	1.2%	1.0%	1.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	105,148.0	2.9%	4.1%	-3.1%	
Russia: MICEX	↑	2,538.24	0.5%	1.5%	12.9%	
India: SENSEX	↓	61,650.47	-0.2%	3.3%	1.3%	
China: Shanghai Comp	↓	3,334.50	-0.5%	0.7%	2.2%	
South Africa: JSE All Share	↑	78,132.76	1.1%	1.9%	-2.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	75.30	3.8%	-32.2%	USDMUR	⇒	45.70	-	5.3%
Gold	↓	2,016.36	-1.6%	7.9%	EURMUR	↓	50.63	-0.0%	10.3%
Platinum	↑	1,060.00	1.7%	10.2%	GBPMUR	↑	58.04	0.3%	6.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	307.00	306.20	7.65	-	-	0.7%	-1.1%	2.0%
IBLL	⇒	43.25	43.25	25.15	-	-	-	-1.7%	-8.0%
SBMH	⇒	4.59	4.46	3.26	-	-	-	2.0%	-32.5%
AFREXIM	⇒	2.59	2.59	4.29	-	-	-	-	-2.3%
ENL	⇒	20.00	20.00	9.05	0.2 m	-	-	-	-2.9%
CIEL	↓	6.18	6.18	8.03	-	-	-0.3%	-	3.3%
VIVO	⇒	286.25	286.25	15.97	-	-	-	0.8%	7.5%
GRIT (USD)	⇒	0.28	0.28	10.69	-	-	-	-6.7%	-17.6%
ASCENCIA	⇒	20.90	20.90	10.15	-	-	-	-2.3%	-0.5%
PBL	⇒	526.00	526.00	20.73	-	-	-	-0.8%	2.7%
DEM Most Active (3-month average)									
BEE	↑	61.00	61.00	8.2	-	-	3.4%	5.2%	-
EUDCOS	⇒	14.80	14.80	6.09	-	-	-	5.7%	4.2%
VELG	↓	23.25	23.25	12.50	-	-	-1.1%	-5.1%	-7.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-May-23	VIVO	Official	Dividend	Interim	2.61	23-May-23	16-Jun-23
4-May-23	COVIFRA	DEM	Dividend	Interim	1.00	19-May-23	13-Jun-23
3-May-23	GIL	DEM	Dividend	Interim	1.50	18-May-23	19-Jun-23
3-Apr-23	ADBF	Official	Dividend	Final	USD 0.30	19-Apr-23	8-May-23

Latest Announcements

Date	Company	Details
25-Apr-23	HAREL	Shareholders of Harel Mallac have approved a value of Rs36.00 for each ordinary share of Cavell Touristic Investments Ltd (CTIL) which will be distributed in the ratio 1:1, subject to the regulatory approval for the listing of the ordinary shares of CTIL on the DEM.
19-Apr-23	INNODIS	Innodis will be implementing a Note Programme for an aggregate amount of Rs200m to refinance its 15 months notes issued on the 21st December 2021 for Rs200m, which matured on 21st March 2023.

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