

**The SEMDEX retreats over decline across sectors**

Semdex	↓	1,964.48	Sem-10	↓	361.43	Demex	↑	250.06
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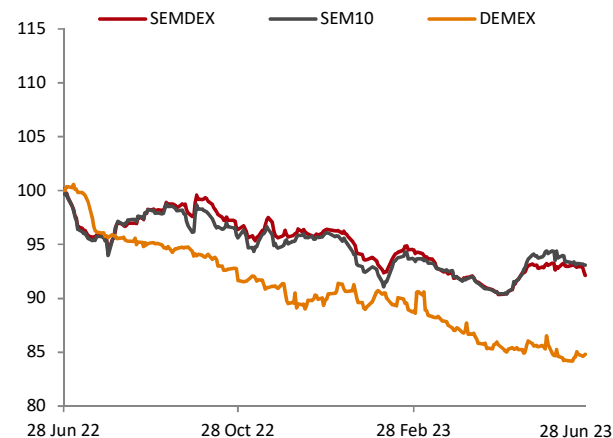
Domestic markets were active in today's session. The **SEMDEX** slips further by 7.10 points to 1,964.48 (-0.4%) led by a broader decline in the markets. Finance stocks finish mixed with **CIM** recovering to Rs10.00 (+0.4%) on 41.4k units, **MCBG** inches further down to Rs313.00 (-0.3%) on 37.1k units and **SWAN GENERAL** closes lower at Rs450.00 (-0.3%) on only 4k units. Commerce stock **INNODIS** finishes lower at Rs35.00 (-1.0%) and **VIVO** picks up to Rs294.50 (+0.2%) on 3.3k units. On the industry side, **GAMMA** falls to Rs36.10 (-2.4%) on 14k units, **PBL** dips to Rs530.00 (-1.9%), **MCFI** closes lower at Rs7.80 (-1.3%) and **PIM** inches down to Rs42.00 (-2.3%). Leisure & Hotel stock **ASL** falls to Rs79.50 (-0.6%), **LOTO** rises further to Rs6.40 (+1.6%) on 147.3k units, **NMH** rises to Rs8.58 (+2.6%) on 67.8k units, **LUX** slips to Rs51.00 (-0.5%) on 25.5k units and **SUN** finishes lower at Rs30.00 (-1.0%) on 18.2k units. Property stock **BLL** jumps to Rs0.60 (+9.1%) on 171k units. **OMNICANE** declines to Rs22.00 (-2.7%). **GRIT (USD)** rises to USD0.38 (+5.7%) on 28.2k units. On the DEM, **ACC** moves up to Rs173.00 (+0.3%), **C-CARE** inches up to Rs9.80 (+1.0%), **EUDCOS** up

to Rs14.90 (+0.7%), **GIL** falls to Rs48.00 (-3.4%), **HTLS** up to Rs18.65 (+0.3%), **HWP** moves lower to Rs9.90 (-1.0%), **LMLC Pref** up to Rs422.00 (+0.2%), **LFL (Ord)** rises to Rs20.65 (+0.2%), **MSIL** up to Rs30.30 (+0.7%), **SEMA** inches higher to Rs0.82 (+1.2%), **SAIL** declines to Rs13.30 (-1.5%) and **UBS** down to Rs42.55 (-2.3%).

The SEMDEX falls to 1,964.48 (-0.4%) with market value traded (MVT) amounting to Rs52m for a total volume traded (TVT) of 3m.

**Investments:** **ALTEO** (Rs8.22, +0.2%), **BMH** (Rs23.00, -0.9%), **CIEL** (Rs6.52, +0.9%), **FINCORP** (Rs15.65, -7.4%), **MSE** (Rs49.10, +0.2%), **POLICY** (Rs3.10, +0.7%), **ROGERS** (Rs29.00, -4.9%), **UTDL** (Rs57.00, -1.3%).

**Foreign Investors (FI)** are seller with FIS Rs15.6m and FIP Rs7.0m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
BLUELIFE	9.1%	FINCORP	-7.4%
GRIT (USD)	5.6%	ROGERS	-4.9%
NMH.O	2.6%	OMNICANE	-2.7%
LOTTO	1.6%	GAMMA	-2.4%
H MALLAC	1.2%	PIM	-2.3%
Most Active (Value)		Key Market Statistics	
MCBG	11.6 m	Market Cap (Rs)	246.5 bn
ENL	5.5 m	Market Cap (USD)	5.4 bn
AFREXIM	3.9 m	Market Div Yield	4.0%
PBL	2.2 m	Market P/E	8.8x
ALTEO	2.0 m	FI Participation	0.2x

**Summary Market Data**

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	↓ 1,964.48	-0.36%	-0.7%	0.3%	
SEM-ASI	↓ 1,836.89	-0.2%	-0.1%	0.2%	
SEM-VWAP	↓ 1,838.28	-0.15%	-0.2%	0.3%	
SEM10	↓ 361.43	-0.02%	-0.7%	1.2%	
DEMEX	↑ 250.06	0.1%	-0.8%	-2.6%	
<b>Global Indices</b>					
Japan: Nikkei 225	↓ 32,538.33	-0.5%	5.2%	18.4%	
US: S&P 500	↑ 4,378.41	0.7%	4.1%	10.1%	
UK: FTSE 100	↑ 7,461.46	0.1%	-2.17%	-0.1%	
Europe: Euro Stoxx 50	↑ 4,305.26	0.6%	-0.7%	3.4%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	↓ 117,523.0	-0.6%	6.0%	17.9%	
Russia: MICEX	↑ 2,776.63	0.7%	3.5%	13.8%	
India: SENSEX	↑ 63,416.03	0.7%	1.5%	10.0%	
China: Shanghai Comp	↑ 3,189.44	1.2%	-0.7%	-1.9%	
South Africa: JSE All Share	↑ 74,543.48	0.4%	-2.7%	-1.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	72.26	-2.6%	-35.7%	USDMUR	→	45.95	-	1.2%
Gold	↓	1,913.61	-0.5%	5.3%	EURMUR	↑	50.51	0.2%	4.4%
Platinum	→	924.00	-	0.8%	GBPMUR	↑	58.75	0.0%	4.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	313.00	313.03	7.80	4.7 m	5.0 m	-0.3%	-2.8%	2.5%
IBLL	→	44.15	44.15	25.67	-	-	-	-0.9%	-0.8%
SBMH	→	4.46	4.46	3.17	0.00 m	-	-	-1.8%	-34.4%
AFREXIM	↓	2.65	2.65	4.39	-	-	-1.9%	1.9%	4.3%
ENL	↓	19.50	19.50	8.82	-	0.89 m	-0.5%	-1.5%	-2.5%
CIEL	↑	6.52	6.51	8.47	-	0.16 m	0.9%	2.2%	4.5%
VIVO	↑	294.50	294.08	16.43	-	0.9 m	0.2%	1.4%	4.2%
GRIT (USD)	↑	0.38	0.37	14.50	0.48 m	-	5.6%	15.2%	9.1%
ASCENCIA	→	19.75	19.75	9.59	-	-	-	-2.2%	-9.0%
PBL	↓	530.00	530.13	20.89	1.8 m	1.8 m	-1.9%	-0.2%	3.9%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↑	14.90	14.90	6.1	-	-	0.7%	0.7%	-
ATTITUDE	→	10.60	10.60	10.39	-	-	-	-3.6%	-3.6%
UTIN	→	4.80	4.80	3.93	-	-	-	11.6%	28.0%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-23	ALTEO	Official	Dividend	Final	0.24	11-Jul-23	31-Jul-23
21-Jun-23	MIWA SUGAR	DEM	Dividend	Final	USD 0.01	6-Jul-23	31-Jul-23
19-Jun-23	C-CARE	DEM	Dividend	Final	0.34	4-Jul-23	17-Jul-23
16-Jun-23	RHT	DEM	Dividend	Final	0.20	3-Jul-23	19-Jul-23

### Latest Announcements

Date	Company	Details
22-Jun-23	MCB Structured Solutions Ltd	The Listing Executive Committee of the SEM has granted its approval for the listing of 160,000 secured notes of nominal value of MUR 1,000 each, credit-linked to MCB Group Limited notes (the "Reference Underlying"), with payoff linked to SG Global Security (the "Participation Index"). The Notes have been privately placed since 24 June 2022, and will reach maturity on a business day to be notified and falling within fifteen (15) Business Days of the 24th June 2026, being the Coupon End Date (the "Maturity Date").
22-Jun-23	GRIT	Grit Real Estate Income Group Limited announced the disposal of its remaining 6.75% interest in Letlole la Rona, an associate owning predominantly industrial assets in Botswana. Funds received from the transaction are expected to be applied towards Grit debt reduction and redeployment into acquisitions and future Group projects over the medium term.

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