

### Foreign participation picks up in today's session

Semdex ↑ 1,986.37      Sem-10 ↑ 362.51      Demex ↑ 249.09

Domestic markets ended in the green territory with the **SEMDEX** rising to 1,986.37 (+0.1%). Finance stocks finish mixed with **MCBG** rising to Rs316.00 (+0.3%) on 183.2k units, **MCBG Pref** declines to Rs10.00 (-1.0%) on 34k units and **CIM** inches up to Rs10.10 (+1.0%) on 93.4k units. Commerce stock **IBL** declines to Rs44.85 (-0.2%). Industry stock **MOROIL** inches down to Rs17.00 (-4.2%) on 184.4k units. Leisure and Hotel stock **NMH** rises to Rs8.50 (+0.2%) on 30.3k units, while **SUN** declines to Rs33.00 (-1.2%) on 10.8k units. Property stock **ASCENCIA** falls to Rs19.90 (-0.3%) on 20.9k units. On the DEM, **ABCB** slips to Rs19.75 (-0.3%) on 13.8k units, while **HWP** moves up to Rs9.70 (+2.3%), **LMLC (Ord)** up to Rs107.00, **SEMARIS** recovers to Rs0.85 (+3.7%) and **VELOGIC** moves up to Rs25.00 (+6.4%).

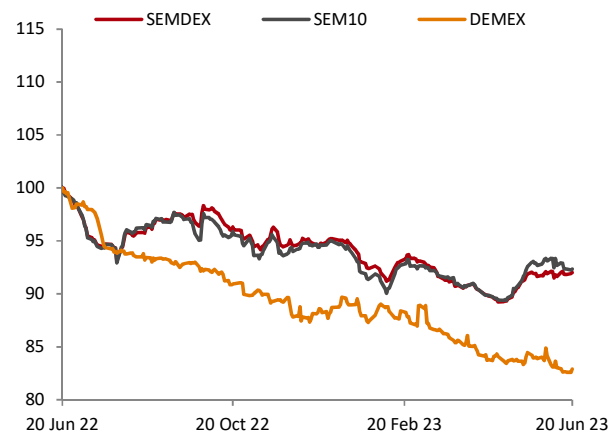
**Investments:** **ALTEO** rises to Rs8.46 (+3.2%), **MDIT** falls to Rs2.00 (-1.0%) on 54.8k units, **ROGERS** moves up to Rs30.00 (+0.8%) on 23k units and **UTDL** slips to Rs58.00 (-0.4%).

**Foreign Investors (FI)** are buyer with FIS Rs40.3m and FIP Rs57.1m.

**International equity markets:** US markets were closed yesterday for Juneteenth holiday. Federal Reserve Chair Jerome Powell will be delivering the semi-annual congressional testimony before the House Financial Services Committee tomorrow. US Flash Services and Manufacturing PMI for the month of June will be rolling out on Friday.

The SEMDEX inches up to 1,986.37 (+0.1%), with market value traded (MVT) amounting to Rs86.5m for a total volume traded (TVT) of 1.2m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ALTEO	3.2%	MOROIL	-4.2%
CIM	1.0%	SUN	-1.2%
ROGERS	0.8%	MCBGPREF	-1.0%
MCBG	0.3%	MDIT	-1.0%
NMH.O	0.2%	UTDL	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	57.9 m	Market Cap (Rs)	248.9 bn
CMSP2	13.7 m	Market Cap (USD)	5.5 bn
MOROIL	3.1 m	Market Div Yield	3.7%
BHI.P0002	2.0 m	Market P/E	8.9x
SBMH	1.9 m	FI Participation	0.6x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,986.37	0.11%	0.2%	0.7%	
SEM-ASI	↑	1,848.94	0.1%	0.6%	0.0%	
SEM-VWAP	↑	1,849.33	0.02%	0.5%	0.1%	
SEM10	↑	362.51	0.07%	-0.3%	0.8%	
DEMEX	↑	249.09	0.4%	-1.8%	-3.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	33,370.42	-1.0%	8.3%	22.1%	
US: S&P 500	↓	4,409.59	-0.4%	7.3%	11.3%	
UK: FTSE 100	↓	7,588.48	-0.7%	-2.17%	3.5%	
Europe: Euro Stoxx 50	↓	4,362.38	-0.7%	-0.7%	7.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	119,858.0	0.9%	8.2%	17.5%	
Russia: MICEX	↑	2,815.07	0.5%	7.2%	21.2%	
India: SENSEX	↓	63,168.30	-0.3%	2.3%	8.9%	
China: Shanghai Comp	↓	3,255.81	-0.5%	-0.8%	0.2%	
South Africa: JSE All Share	↓	78,014.35	-0.7%	-0.2%	7.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	76.09	-0.7%	-33.6%	USDMUR	⇒	45.90	-	3.3%
Gold	↓	1,950.26	-0.3%	6.4%	EURMUR	↓	50.31	-0.2%	6.8%
Platinum	↓	975.00	-0.7%	4.0%	GBPMUR	↓	58.95	-0.2%	7.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I0</b>									
MCBG	↑	316.00	315.99	7.87	56.9 m	38.4 m	0.3%	-2.8%	1.4%
IBLL	↓	44.85	44.85	26.08	0.13 m	-	-0.2%	2.9%	1.9%
SBMH	⇒	4.48	4.48	3.18	0.02 m	-	-	-2.2%	-34.1%
AFREXIM	↓	2.64	2.64	4.37	-	-	-0.4%	1.5%	1.5%
ENL	⇒	19.50	19.50	8.82	-	-	-	-2.5%	-4.9%
CIEL	⇒	6.52	6.52	8.47	-	-	-	3.2%	6.2%
VIVO	⇒	294.00	294.00	16.41	-	-	-	1.3%	4.3%
GRIT (USD)	⇒	0.35	0.35	13.36	-	-	-	20.7%	6.1%
ASCENCIA	↓	19.90	19.90	9.66	-	-	-0.3%	-5.0%	-8.7%
PBL	⇒	525.00	525.00	20.69	-	-	-	-0.6%	1.4%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	⇒	10.90	10.90	10.7	-	-	-	-0.9%	-
VELG	↑	25.00	24.03	13.44	-	-	6.4%	7.5%	-
MIWA	⇒	0.28	0.28	0.00	-	0.03 m	-	-9.7%	-

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
19-Jun-23	C-CARE	DEM	Dividend	Final	0.34	4-Jul-23	17-Jul-23
16-Jun-23	RHT	DEM	Dividend	Final	0.20	3-Jul-23	19-Jul-23
16-Jun-23	PIM	Official	Dividend	Final	2.00	3-Jul-23	31-Jul-23
15-Jun-23	VELOGIC	DEM	Dividend	Final	0.80	30-Jun-23	13-Jul-23

#### Latest Announcements

Date	Company	Details
16-Jun-23	PARADISE HOSPITALITY (PREF)	Received approval from regulatory authorities to withdraw the preference shares of Paradise Hospitality Group Limited from the Official Market of the SEM after market close of 20 June 2023.
13-Jun-23	MCBG	SEM has approved the issue and listing, on the Official Market, of up to 7,000,000 new Ordinary Shares (the "Scrip Shares"). Eligible shareholders will be able to elect for Scrip Shares, provided that their respective Election Form has been received by MCB Registry and Securities Ltd by latest 23 June 2023, and subject to their existing Ordinary Shares being dematerialised in a CDS account. Eligible shareholders who have already elected for Scrip Shares in relation to the previous dividend declaration are reminded that their instructions shall remain valid and that the submission of new Election Forms is not required unless they wish to modify their

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