

**OMNICANE keeps its foot on the gas**

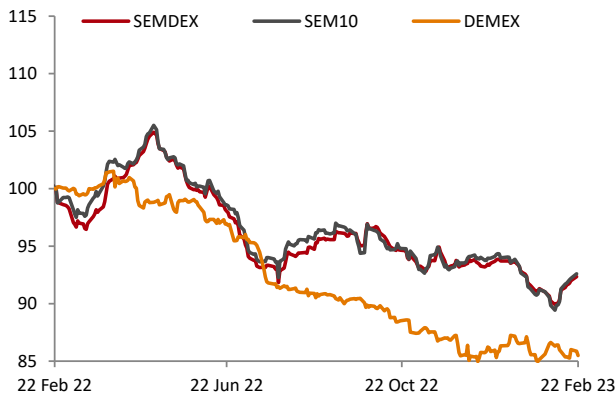
Semdex	↑	2,022.14	Sem-10	↑	Demex	↓	264.00
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**OMNICANE** advanced by 9.5% to Rs23 (+9.5%) on 7.3k units, taking the top gainer's spot. Along with **SBMH** pushing stronger up to Rs4.46 (+4.9%), the gainers lift the **SEMDEX** to 2,022.14 (+0.4%). Joining in the party is **CAUDAN** adding 3% to Rs0.69 and **ASCENCIA** up to Rs21.65 (+0.7%). Investment stock **ROGERS** slips to Rs27.55 (-0.2%) as **CIEL** moves up to Rs6.12 (+0.7%) and **POLICY** to Rs2.65 (+0.8%). The **DEM** closes all in red with **APL** falling to Rs11.35 (-4.2%), **SEMARIS** to Rs0.98 (-1%) as **SCT** tank to Rs1.25 (-19.4%).

**International equity markets:** U.S. stocks took a beating on Tuesday as all major indexes fell at least 2%, while Treasury yields climbed to three-month highs.

The SEMDEX climbs to 2,022.14 (+0.4%), with market value traded (MVT) amounting to Rs95.7m for a total volume traded (TVT) of 1.1m.

**Foreign Investors (FI)** are **buyer** with FIS Rs0.004m and FIP Rs61.4m

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
OMNICANE	9.5%	ADBF	-1.2%
SBMH	4.9%	ROGERS	-0.2%
CAUDAN	3.0%	MUA	0.0%
POLICY	0.8%	MCBGPREF	0.0%
ASCENCIA	0.7%	MCBG	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	51.2 m	Market Cap (Rs)	253.9 bn
CMDC	16.5 m	Market Cap (USD)	5.5 bn
MCBG-FLN7Y	13.1 m	Market Div Yield	3.7%
PBL	8.7 m	Market P/E	10.1x
ALTEO	1.3 m	FI Participation	32.0%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,022.14	0.4%	0.7%	-1.5%	
SEM-ASI	↑	1,878.66	0.3%	1.3%	0.0%	
SEM-VWAP	↑	1,879.15	0.2%	1.3%	0.0%	
SEM10	↑	366.14	0.4%	1.3%	-0.6%	
DEMEX	↓	264.00	-0.5%	-0.1%	-1.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	27,473.10	-0.2%	3.5%	-1.7%	
US: S&P 500	↓	3,997.34	-2.0%	0.6%	1.2%	
UK: FTSE 100	↓	7,977.75	-0.5%	2.67%	8.1%	
Europe: Euro Stoxx 50	↓	4,250.40	-0.5%	3.2%	8.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	→	109,303.0	-	-2.7%	0.4%	
Russia: MICEX	↑	2,212.42	1.3%	-0.6%	0.3%	
India: SENSEX	↑	60,672.72	0.5%	0.1%	-1.6%	
China: Shanghai Comp	↑	3,306.52	0.5%	1.3%	6.8%	
South Africa: JSE All Share	↓	79,271.78	-1.2%	0.0%	9.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	83.05	-1.2%	-14.2%	USDMUR	⇒	46.00	-	5.3%
Gold	↓	1,835.61	-0.3%	-3.8%	EURMUR	↑	49.32	0.1%	-0.4%
Platinum	↑	942.68	1.7%	-13.6%	GBPMUR	↑	56.03	1.4%	-6.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	316.00	316.00	7.87	49.5 m	-	-	4.8%	3.3%
IBLL	⇒	47.00	47.00	27.33	-	-	-	-3.1%	-6.0%
SBMH	↑	4.46	4.39	6.63	-	-	4.9%	2.1%	-34.4%
AFREXIM	⇒	2.65	2.70	4.25	-	-	-	-0.7%	-1.5%
ENL	⇒	22.30	22.40	10.09	-	-	-	-3.0%	-2.2%
CIEL	↑	6.12	6.12	7.95	0.01 m	-	0.7%	2.3%	0.3%
VIVO	⇒	271.00	271.06	25.61	-	-	-	2.0%	6.3%
GRIT (USD)	⇒	0.34	0.34	12.98	-	-	-	-2.9%	-
ASCENCIA	↑	21.65	21.51	10.51	-	-	0.7%	-4.8%	-13.2%
PBL	⇒	518.00	518.00	20.42	8.7 m	-	-	-1.0%	-5.8%
<b>DEM Most Active (3-month average)</b>									
MIWA	⇒	0.32	0.32	-	-	-	-	14.3%	-
SEMARIS	↓	0.98	0.98	14.00	0.049 m	-	-1.0%	-6.7%	1.0%
EUDCOS	⇒	13.50	13.50	5.56	0.01 m	-	-	-4.3%	-8.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Dec-22	UNION SUGAR	DEM	Dividend	Final	1.59	17-Jan-23	28-Feb-23
16-Dec-22	EUDCOS	DEM	Dividend	Interim	0.50	2-Jan-23	8-Feb-23
13-Dec-22	BMH	Official	Dividend	Final	0.60	5-Jan-23	8-Feb-23
12-Dec-22	NIT	Official	Dividend	Interim	0.60	28-Dec-22	12-Jan-23

#### Latest Announcements

Date	Company	Details
29-Dec-22	IBL	The Board of Directors of IBL Ltd announced that IBL Ltd intends to dispose its 30.29% stake held in AfrAsia Bank Limited to AFG Holding subject to the relevant approvals.
29-Dec-22	BMH	The Board of Directors of BMH Ltd announced that BMH Ltd intends to dispose its entire stake held in AfrAsia Bank Limited to AFG Holding subject to the relevant approvals.

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