

**OMNICANE leads the gainers list**

Semdex ↑ 2,009.82      Sem-10 ↑      Demex ↑ 265.62

**OMNICANE** leads the pack at closing bell with 10.5% gains to Rs20 on just 767 units. **BLUELIFE** pulls back to its 6 months low at Rs0.63 (-3.1%) on large 839k units. Hotel stocks move sideways with **NMH** down to Rs8.40 (-1.2%) on 158k being exchanged as **LUX** advances to Rs49.50 (+1%). **MUA** declines to Rs111.50 (-0.2%) and **SBMH** to Rs4.25 (+1.2%). Conglomerates **CIEL** and **ENL** adds value while **IBL** retracts. **CIEL** touches Rs6.08 (+0.7%), **ENL** to Rs22.30 (+0.5%) while **IBL** falls to Rs47 (-0.1%). On the DEM, **MIWA** rises to USD0.32 (+6.7%) while **CIE IMMOBILIERE** jumps to Rs27.50 (+14.3%).

**Industry:** UBP mounts to Rs98.75 (+0.3%).

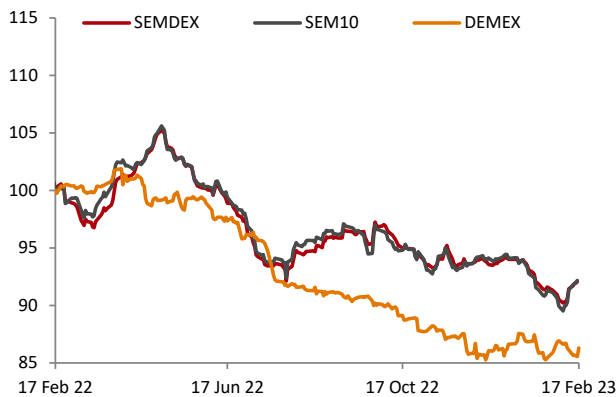
**Investments:** MDIT drops to Rs2.02 (-2.9%), CAUDAN to Rs0.67 (-1.5%) and POLICY to Rs2.59 (-0.4%). PAD rises to Rs100.25 (+0.3%).

**Leisure:** ASL falls to Rs86 (-1.2%).

**International equity markets:** The S&P 500 falls as inflation comes in hotter than investors were expecting and the Fed comes out saying it will continue to lift rates.

The SEMDEX climbs to 2,009.82 (+0.1%), with market value traded (MVT) amounting to Rs74.5m for a total volume traded (TVT) of 2.3m.

**Foreign Investors (FI)** are buyer with FIS Rs1.9m and FIP Rs29.2m

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
OMNICANE	10.5%	NEWGOLD	-10.6%
SBMH	1.2%	GRIT (MUR)	-5.0%
LUX	1.0%	BLUELIFE	-3.1%
CIEL	0.7%	MDIT	-2.9%
ENL	0.5%	CAUDAN	-1.5%
Most Active (Value)		Key Market Statistics	
MCBG	39.2 m	Market Cap (Rs)	252.3 bn
SBM BD A2	10.4 m	Market Cap (USD)	5.5 bn
IBLL	7.4 m	Market Div Yield	3.7%
MUA	5.6 m	Market P/E	10.1x
SUN	3.0 m	FI Participation	21.0%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,009.82	0.1%	-0.9%	-3.1%	
SEM-ASI	<span style="color: green;">↑</span>	1,869.59	0.2%	0.1%	-1.7%	
SEM-VWAP	<span style="color: green;">↑</span>	1,872.04	0.2%	0.2%	-1.5%	
SEM10	<span style="color: green;">↑</span>	364.06	0.2%	-0.3%	-3.0%	
DEMEX	<span style="color: green;">↑</span>	265.62	0.9%	-1.3%	-1.0%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	27,696.44	0.7%	7.3%	-1.2%	
US: S&P 500	<span style="color: red;">↓</span>	4,090.41	-1.4%	2.3%	3.3%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,012.53	0.2%	1.94%	9.0%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,297.24	0.4%	3.4%	10.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	109,905.0	0.4%	0.6%	0.1%	
Russia: MICEX	<span style="color: red;">↓</span>	2,153.96	-0.6%	-3.2%	-3.3%	
India: SENSEX	<span style="color: green;">↑</span>	61,319.51	0.1%	2.0%	-1.1%	
China: Shanghai Comp	<span style="color: red;">↓</span>	3,249.03	-1.0%	0.7%	4.1%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	80,227.19	1.0%	1.3%	10.5%	

Commodities				Currencies					
		Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ	
Oil (Brent)	↓	85.14	-0.3%	-10.2%	USDMUR	⇒	46.00	-	4.9%
Gold	↓	1,834.49	-0.1%	-1.8%	EURMUR	↓	49.29	-0.5%	-1.3%
Platinum	↑	920.22	0.6%	-13.4%	GBPMUR	↓	55.28	-0.8%	-7.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	316.00	316.05	7.87	25.3 m	1.2 m	-	4.3%	-0.6%
IBLL	↓	47.00	47.00	27.33	-	-	-0.1%	-5.1%	-6.0%
SBMH	↑	4.25	4.24	6.32	-	-	1.2%	-4.5%	-37.5%
AFREXIM	⇒	2.65	2.70	4.25	-	-	-	-0.7%	-1.9%
ENL	↑	22.30	22.30	10.09	-	-	0.5%	-6.3%	-3.0%
CIEL	↑	6.08	6.07	7.90	-	-	0.7%	0.7%	1.0%
VIVO	⇒	269.25	268.84	25.45	-	-	-	1.4%	5.6%
GRIT (USD)	⇒	0.34	0.34	12.98	-	0.003 m	-	-2.9%	-
ASCENCIA	⇒	21.05	21.05	10.22	-	-	-	-11.6%	-15.8%
PBL	⇒	518.00	518.00	20.42	-	-	-	-1.3%	-8.3%
<b>DEM Most Active (3-month average)</b>									
MIWA	↑	0.32	0.32	-	-	-	6.7%	-3.0%	-
EUDCOS	↓	14.00	14.07	5.76	0.004 m	-	-0.4%	-2.4%	-4.8%
SEMARIS	⇒	0.99	0.99	14.14	0.02 m	0.01 m	-	-2.9%	4.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Dec-22	UNION SUGAR	DEM	Dividend	Final	1.59	17-Jan-23	28-Feb-23
16-Dec-22	EUDCOS	DEM	Dividend	Interim	0.50	2-Jan-23	8-Feb-23
13-Dec-22	BMH	Official	Dividend	Final	0.60	5-Jan-23	8-Feb-23
12-Dec-22	NIT	Official	Dividend	Interim	0.60	28-Dec-22	12-Jan-23

#### Latest Announcements

Date	Company	Details
29-Dec-22	IBL	The Board of Directors of IBL Ltd announced that IBL Ltd intends to dispose its 30.29% stake held in AfrAsia Bank Limited to AFG Holding subject to the relevant approvals.
29-Dec-22	BMH	The Board of Directors of BMH Ltd announced that BMH Ltd intends to dispose its entire stake held in AfrAsia Bank Limited to AFG Holding subject to the relevant approvals.

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#### For trading please contact:

Ashveen Chummun T: (+230) 202 5776  
Derek Sum Ping T: (+230) 202 5456  
Khamlesh Beeharry T: (+230) 202 6063  
E: mcbsb@mcbscm.mu  
MCB Stockbrokers Ltd  
Sir W. Newton St, Port Louis  
www.mcbscm.mu