

### NMH closes in the green territory

Semdex ↓ 2,038.10      Sem-10 ↓ 366.97      Demex ↑ 267.46

The **SEMDEX** closes this week's session in the red territory, as it moves lower by -0.1% to finish the last trading session of this year at 2,038.10 with market value traded (MVT) amounting to Rs7.3m for a total volume traded of 0.3m. The **DEMEX** closes nearly flat at 267.46.

**NMH** advances by +0.9% to close at Rs11.10 after stagnating at Rs11.00 over the last four sessions. The stock is currently trading at a PE of 2.9x and is up by +22.0% year-to-date.

Finance: **MCBG** slips to Rs324.00 (-0.3%) on 17.4k units.

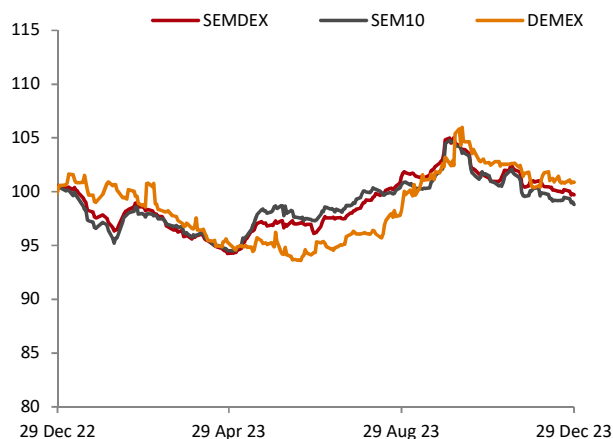
Industry: **MCFI** jumps by +4.5% to Rs9.28 on 1.5k units.

Investments: **CAUDAN** falls to Rs0.49 (-2.0%), **CIEL** inches down to Rs6.88 (-0.3%), **POLICY** adds +1.7% to close at Rs3.00, **ROGERS** slips to Rs31.50 (-1.6%), **TERRA** moves up to Rs22.50 (+2.3%).

Leisure & Hotels: **LOTO** progresses to Rs7.20 (+1.4%) on 22k units.

**International equity markets:** US indices closed mixed with the optimistic outlook over inflation and interest rates driving markets during the final trading days of this year. The S&P 500 inched up by +0.04%, the Dow Jones Industrial Average (^DJI) rose by +0.1% and Nasdaq slipped by -0.03%. On the commodities side, Brent crude oil ticked lower to \$77.15/barrel (-3.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCFI	4.5%	ADBF	-2.6%
TERRA	2.3%	CAUDAN	-2.0%
POLICY	1.7%	ROGERS	-1.6%
LOTO	1.4%	CIEL	-0.3%
NMH	0.9%	MCBG	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	5.6m	Market Cap (Rs)	257.8 bn
SUN	0.4m	Market Cap (USD)	5.9 bn
GAMMA	0.3m	Market Div Yield	4.3%
NMH	0.2m	Market P/E	6.5x
MSE	0.2m	FI Participation	0.1x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color:red">↓</span>	2,038.10	-0.08%	-1.1%	-4.9%	
SEM-ASI	<span style="color:red">↓</span>	1,872.84	-0.0%	-0.9%	-4.8%	
SEM-VWAP	<span style="color:red">↓</span>	1,874.01	-0.10%	-0.8%	-4.7%	
SEM10	<span style="color:red">↓</span>	366.97	-0.21%	-1.3%	-5.4%	
DEMEX	<span style="color:green">↑</span>	267.46	0.0%	0.4%	-2.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color:red">↓</span>	33,539.62	-0.4%	0.4%	5.2%	
US: S&P 500	<span style="color:green">↑</span>	4,783.35	0.0%	5.0%	11.2%	
UK: FTSE 100	<span style="color:red">↓</span>	7,722.74	-0.0%	3.59%	1.6%	
Europe: Euro Stoxx 50	<span style="color:red">↓</span>	4,514.38	-0.3%	3.8%	8.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color:red">↓</span>	134,185.2	-0.0%	6.0%	15.9%	
Russia: MICEX	<span style="color:green">↑</span>	3,101.99	0.1%	-3.0%	-0.2%	
India: SENSEX	<span style="color:green">↑</span>	72,410.38	0.5%	9.4%	10.5%	
China: Shanghai Comp	<span style="color:green">↑</span>	2,954.70	1.4%	-2.8%	-5.0%	
South Africa: JSE All Share	<span style="color:red">↓</span>	76,485.73	-0.2%	1.2%	5.5%	

Commodities				Currencies				
		Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	↓	77.15	-3.1%	-8.1%	USDMUR	44.50	0.1%	0.9%
Gold	↓	2,065.61	-0.6%	13.8%	EURMUR	49.69	-0.3%	5.9%
Platinum	↑	1,007.27	0.7%	-1.2%	GBPMUR	57.21	-0.4%	7.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	324.00	324.04	5.62	0.1 m	1.0 m	-0.3%	-1.8%	-5.0%
IBLL	→	43.10	43.10	9.58	-	-	-	-4.1%	-4.2%
SBMH	→	4.55	4.54	3.23	-	-	-	-0.9%	-5.2%
AFREXIM	→	2.85	2.88	4.72	-	-	-	-	-
GRIT (USD)	→	0.30	0.30	-	-	-	-	3.4%	-23.1%
CIEL	↓	6.88	6.88	4.38	-	-	-0.3%	2.7%	-3.1%
LUX	→	57.75	57.18	5.43	-	-	-	1.3%	3.1%
ROGERS	↓	31.50	31.50	4.95	-	-	-1.6%	0.5%	4.3%
ASCENCIA	→	18.90	18.94	8.67	-	-	-	2.2%	-8.0%
PBL	→	502.00	502.00	11.28	-	-	-	-5.3%	-6.9%
<b>DEM Most Active (3-month average)</b>									
BEE	→	19.00	19.00	3.1	-	-	-	0.8%	-
LAVASTONE	→	1.53	1.53	5.5	-	0.0 m	-	-	-
SCT	↑	3.85	3.85	12.8	-	-	1.3%	-	-

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
21-Dec-23	MCFI	Official	Dividend	Final	0.90	11-Jul-23	31-Mar-24
21-Dec-23	EUDCOS	DEM	Dividend	Interim	0.50	11-Aug-23	8-Feb-24
21-Dec-23	CIM	Official	Dividend	Final	0.38	6-Jul-23	26-Jan-24
15-Dec-23	NIT	Official	Dividend	Final	0.61	4-Jul-23	26-Jan-24

#### Latest Announcements

Date	Company	Details
28-Dec-23	CMDC	Further to the Communiqué issued by the Company on 8th December 2023, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, the Board has approved the issue and listing of 92,076 new notes on The Stock Exchange of Mauritius Ltd on 29th December 2023, bringing the total number of notes in issue in the Company to 2,833,072.
22-Dec-23	MCBG	Under the terms of the Scrip Dividend Scheme and the related circular, Group Employee Share Option Scheme and Conversion of Preference shares into Ordinary Shares, a total of 3,311,233 new Ordinary Shares have been issued on 22nd December 2023 by the Company for listing on the Stock Exchange of Mauritius Ltd, and shall be available for trading on 26th December 2023. The number of Ordinary Shares in issue now stands at 253,051,568.

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