

### SHEL hits one-month high

Semdex ↓ 2,044.68

The **SEMDEX** starts the week in the red territory, closing lower at 2,044.68 (-0.1%) with market value traded (MVT) amounting to Rs28.2m for a total volume traded (TVT) of 0.9m. The **DEMEX** inches up to 268.91 (+0.5%).

**SHEL** rises by +0.7% to close at a new one-month high of Rs330.50 on 1.8k units. The stock stagnated at Rs328.25 over the past 11 sessions and features in the list of top year-to-date performers.

Finance: **MCBG** closes unchanged at Rs325.25 on 57.8k units, accounting for 66.6% of total market value traded for the day.

Commerce: **IBL** declines to Rs44.00 (-1.8%).

Investments: **FINCORP** rises to Rs17.00 (+5.6%), **NIT** closes higher at Rs18.00 (+5.9%).

**OMNICANE** moves higher to Rs23.60 (+4.9%).

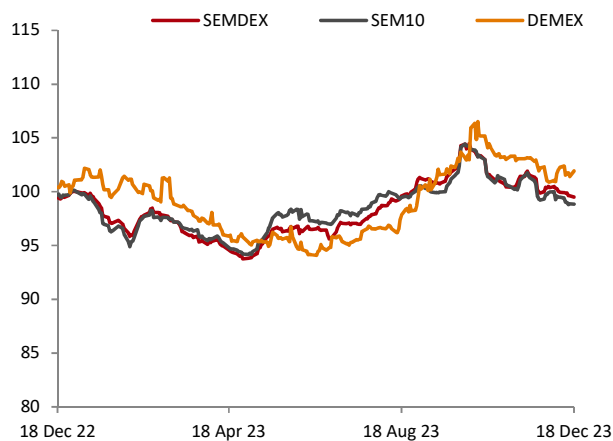
**GRIT (USD)** jumps by +7.1% to close at USD0.30.

Sem-10 ↓ 368.28

**International equity markets:** US stocks finished the week higher, with the Fed's dovish comments still echoing in the markets. The S&P 500 remained nearly unchanged, the Dow Jones Industrial Average (^DJI) inched up by +0.2% and Nasdaq added +0.4%. Later today, the Bank of Japan is expected to keep interest rates at -0.1%. An important macroeconomic data releasing this week is the US GDP q/q, expected to grow at an annualized pace of 5.2%

Demex ↑ 268.91

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT (USD)	7.1%	IBLL	-1.8%
NIT	5.9%		
FINCORP	5.6%		
OMNICANE	4.9%		
ADBF	1.2%		
Most Active (Value)		Key Market Statistics	
MCBG	18.8 m	Market Cap (Rs)	257.6 bn
GRIT (USD)	6.0 m	Market Cap (USD)	5.8 bn
SBMH	1.0 m	Market Div Yield	4.3%
VIVO	0.6 m	Market P/E	6.5x
IBLL	0.6 m	FI Participation	0.5x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color:red">↓</span>	2,044.68	-0.11%	-1.9%	-1.5%	
SEM-ASI	<span style="color:green">↑</span>	1,877.65	0.1%	-1.6%	-2.0%	
SEM-VWAP	<span style="color:red">↓</span>	1,877.30	-0.06%	-1.8%	-2.0%	
SEM10	<span style="color:red">↓</span>	368.28	-0.04%	-2.4%	-1.2%	
DEMEX	<span style="color:green">↑</span>	268.91	0.5%	-1.2%	0.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color:green">↑</span>	32,970.55	0.9%	-1.6%	-1.7%	
US: S&P 500	<span style="color:red">↓</span>	4,719.19	-0.0%	4.8%	6.0%	
UK: FTSE 100	<span style="color:red">↓</span>	7,576.36	-0.4%	1.19%	-1.8%	
Europe: Euro Stoxx 50	<span style="color:green">↑</span>	4,549.44	0.2%	5.4%	5.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color:red">↓</span>	130,197.1	-0.5%	5.7%	9.6%	
Russia: MICEX	<span style="color:green">↑</span>	3,033.89	0.8%	-5.6%	-3.8%	
India: SENSEX	<span style="color:green">↑</span>	71,483.75	1.4%	8.8%	5.4%	
China: Shanghai Comp	<span style="color:red">↓</span>	2,942.56	-0.6%	-4.2%	-5.6%	
South Africa: JSE All Share	<span style="color:orange">→</span>	75,289.86	-	0.7%	0.9%	

Commodities				Currencies					
		Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ	
Oil (Brent)	↓	76.55	-0.1%	-5.7%	USDMUR	↑	44.45	0.2%	0.8%
Gold	↓	2,019.62	-0.8%	13.7%	EURMUR	↓	48.94	-0.6%	4.0%
Platinum	↓	944.51	-1.6%	-6.4%	GBPMUR	↓	56.94	-0.3%	5.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	325.25	325.25	5.64	14.8 m	3.6 m	-	-3.2%	0.1%
IBLL	↓	44.00	44.01	9.78	0.32 m	-	-1.8%	-2.2%	-0.9%
SBMH	⇒	4.50	4.50	3.20	-	0.00 m	-	-0.7%	-
AFREXIM	⇒	2.85	2.85	4.72	-	-	-	-	-
GRIT (USD)	↑	0.30	0.28	-	6.0 m	-	7.1%	-	-16.7%
CIEL	⇒	6.84	6.84	4.36	-	-	-	-2.0%	0.9%
LUX	⇒	55.25	55.25	5.20	-	-	-	-1.3%	-1.3%
ROGERS	⇒	31.55	31.55	4.96	-	-	-	0.6%	4.5%
ASCENCIA	⇒	18.95	18.95	8.69	-	-	-	-0.3%	-8.2%
PBL	⇒	518.00	518.00	11.64	-	-	-	-3.5%	-3.7%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.55	1.50	5.5	-	0.0 m	3.3%	-3.1%	-
ABC Bank	↑	19.00	19.00	4.9	-	-	1.1%	-2.6%	-11.4%
LMLC.O	↑	93.00	93.00	5.3	0.02 m	-	3.3%	-	-

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Dec-23	OMNICANE	Official	Dividend	Final	1.00	7-Mar-24	27-Mar-24
15-Dec-23	BMH	Official	Dividend	Final	0.80	5-Jan-24	9-Feb-24
8-Dec-23	ASL	Official	Dividend	Final	1.50	6-Mar-24	29-Mar-24
7-Dec-23	MCOS	DEM	Dividend	Final	0.10	22-Dec-23	31-Jul-24 & 30-Sep-24

### Latest Announcements

Date	Company	Details
15-Dec-23	QBL	The voluntary offer made by QBL to the Shareholders of SAIL to acquire all the Ordinary Shares of SAIL closed at 17h00 on 11 December 2023. QBL has received valid acceptances for 4,060,536 Ordinary Shares of SAIL equivalent to 90.3% of the total Ordinary Shares issued by SAIL. The transactions for a total consideration of MUR 69,841,220 will be effected on the Crossing board of the Stock Exchange of Mauritius Ltd as soon as practically possible, in any case by latest 19 December 2023.
8-Dec-23	CIEL	The Board of Directors of Gamma Civic Ltd wishes to inform its shareholders that in line with the Company's geographic expansion strategy, the Company is finalizing an acquisition outside Mauritius. The transaction is subject to a number of conditions precedent, including regulatory and corporate approvals. Shareholders will be kept informed of the future development of the acquisition.

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