

Cavell Touristic Investments Ltd (CAVT) closes at Rs36.00

Semdex	↓	2,053.64	Sem-10	↓	370.77	Demex	↑	269.76
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The **SEMDEX** remains in the red territory as it declines slightly by 1.65 points to close at 2,053.64 (-0.1%) with market value traded (MVT) amounting to Rs17.5m for a total volume traded (TVT) of 0.5m. The **DEMEX** inches up to 269.76 (+0.2%).

CAVT, the wholly-owned subsidiary of Harel Mallac & Co. Ltd, closes at Rs36.00 on its first day of trading on the DEM. Value traded for the day amounts to Rs0.5m.

Finance: **MCBG Pref** closes at Rs10.10 (+0.5%), **SBMH** inches down to Rs4.53 (-0.4%).

Industry: **PIM** retreats to Rs37.25 (-0.7%).

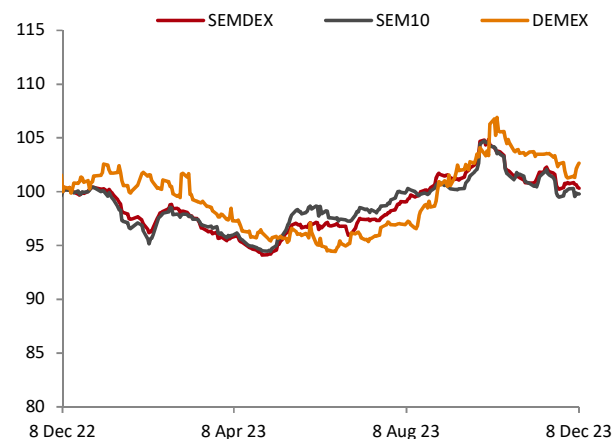
Leisure & Hotels: **ASL** inches up to Rs70.25 (+0.4%), **NMH** declines to Rs10.60 (-2.8%) on 0.1k units.

Property: **BLL** rises to Rs0.56 (+3.7%) on 7.2k units.

Investments: **FINCORP** retreats to Rs16.10 (-0.6%), **MSE** adds +0.5% to close at Rs51.00.

GRIT (USD) advances to USD0.31 (+3.3%) on 0.1k units.

Market Indices: 1 year Trend (Rebased 100)



AEIB (USD) falls to USD2.80 (-1.8%) on 52.2k units.

International equity markets: US stocks snapped their losing streak as investors await the release of salient labor market data. The unemployment rate is expected to remain unchanged at 3.9%, the average hourly earnings is expected to grow by +0.3% month-over-month and the non-farm payrolls is estimated to rise by 184k. The S&P 500 up by +0.8%, the Dow Jones Industrial Average (^DJ) inched up by +0.2% and Nasdaq rose by +1.4%.

Market Activity

Top gainers		Top losers	
BLUELIFE	3.7%	H MALLAC	-6.6%
GRIT (USD)	3.3%	NMH.O	-2.8%
MCBGPREF	0.5%	AFREXIM	-1.8%
MEDINE	0.5%	PIM	-0.7%
ASL	0.4%	FINCORP	-0.6%
Most Active (Value)		Key Market Statistics	
AFREXIM	6.5 m	Market Cap (Rs)	258.7 bn
MCBG	2.7 m	Market Cap (USD)	5.9 bn
SCT NOTE	1.4 m	Market Div Yield	4.2%
MCBGPREF	1.2 m	Market P/E	6.5x
FINCORP	1.0 m	FI Participation	0.4x

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,053.64	-0.08%	-0.9%	-1.0%	
SEM-ASI	↓	1,884.99	-0.1%	-0.7%	-1.7%	
SEM-VWAP	↑	1,887.75	0.13%	-0.6%	-1.6%	
SEM10	↓	370.77	-0.00%	-0.7%	-0.5%	
DEMEX	↑	269.76	0.2%	-0.8%	2.1%	
Global Indices						
Japan: Nikkei 225	↓	32,858.31	-1.8%	1.8%	-0.4%	
US: S&P 500	↑	4,585.59	0.8%	4.7%	3.0%	
UK: FTSE 100	↓	7,513.72	-0.0%	1.40%	1.0%	
Europe: Euro Stoxx 50	↓	4,473.77	-0.2%	7.7%	6.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	126,009.6	0.3%	5.7%	8.6%	
Russia: MICEX	↓	3,073.63	-0.2%	-5.3%	-3.0%	
India: SENSEX	↓	69,521.69	-0.2%	7.1%	4.9%	
China: Shanghai Comp	↓	2,966.21	-0.1%	-3.0%	-5.0%	
South Africa: JSE All Share	↓	74,787.04	-0.8%	4.5%	2.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	74.05	-0.3%	-4.0%	USDMUR	↓	44.53	-0.0%	1.0%
Gold	↑	2,028.47	0.1%	13.6%	EURMUR	↑	48.49	0.2%	4.6%
Platinum	↑	909.82	2.0%	-9.3%	GBPMUR	↑	56.59	0.3%	5.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	326.00	326.00	5.65	-	1.6 m	-	-1.8%	0.9%
IBLL	⇒	45.00	45.00	10.00	-	-	-	-	1.1%
SBMH	↓	4.53	4.53	3.22	-	-	-0.4%	1.8%	1.8%
AFREXIM	↓	2.80	2.81	4.64	-	6.48 m	-1.8%	-1.1%	-
GRIT (USD)	↑	0.31	0.31	-	-	-	3.3%	3.3%	-13.9%
CIEL	⇒	6.90	6.90	4.39	-	-	-	4.5%	1.5%
LUX	⇒	56.00	56.00	5.27	-	-	-	-0.4%	-
ROGERS	⇒	31.35	31.35	4.93	-	-	-	-0.2%	3.8%
ASCENCIA	⇒	19.00	19.01	8.72	-	-	-	1.6%	-8.2%
PBL	⇒	520.00	520.00	11.69	-	-	-	-3.2%	-3.3%
DEM Most Active (3-month average)									
SCT	↓	3.90	3.90	13.0	0.01 m	4.8 m	-2.5%	8.3%	-
LAVASTONE	↓	1.51	1.52	6.0	0.023 m	0.0 m	-1.9%	-10.1%	-5.6%
CAVT	⇒	36.00	36.00	0.0	-	-	-	-	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Dec-23	ASL	Official	Dividend	Final	1.50	6-Mar-24	29-Mar-24
7-Dec-23	MCOS	DEM	Dividend	Final	0.10	22-Dec-23	31-Jul-24 & 30-Sep-24
6-Dec-23	CIMO	DEM	Dividend	Final	0.57	20-Dec-23	27-Dec-23
5-Dec-23	SWAN GENERAL	Official	Dividend	Final	17.50	19-Dec-23	16-Jan-24

Latest Announcements

Date	Company	Details
8-Dec-23	GAMMA	The Board of Directors of Gamma Civic Ltd wishes to inform its shareholders that in line with the Company's geographic expansion strategy, the Company is finalizing an acquisition outside Mauritius. The transaction is subject to a number of conditions precedent, including regulatory and corporate approvals. Shareholders will be kept informed of the future development of the acquisition.
7-Dec-23	CIEL	The Board of Directors of CIEL Limited wishes to inform its shareholders and the public in general that Mr. Jean-Pierre Dalais has decided to retire as Group Chief Executive of CIEL on 30 June 2024. The Board has appointed Mr. Guillaume Dalais as the new Group Chief Executive of CIEL, effective as from 01 July 2024. Mr. Guillaume Dalais had been nominated Deputy Group Chief Executive on 01 January 2023.

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