

### ALTEO gains +4.2%

Semdex	↑	2,079.07	Sem-10	↑	374.42	Demex	↑	262.87
--------	---	----------	--------	---	--------	-------	---	--------

The **SEMDEX** rises by +0.3% to close at 2,079.07 with market value traded (MVT) amounting to Rs67.3m for a total volume traded (TVT) of 2.3m.

**GRIT (USD)** jumps by +11.4% to finish at USD0.39 on only 0.5k units.

**ALTEO** notches second day of gains as it surges by +4.2% to close at Rs10.40 on 90.3k units. Total value traded for the week so far amounts to Rs1.2m. The stock is up by +4.0% year-to-date.

**Foreign Investors (FI)** are net sellers with FIP standing at Rs17.8m compared to FIS of Rs48.1m.

Finance: **CIM** gains +1.0% to close at Rs10.50 on only 0.8k units.

**International equity markets:** US stocks rose in yesterday's session following the release of the Job Openings and Labor Turnover Survey (JOLTS) Openings data for the month of July. The labor data came lower at 8.83m vs expectations of 9.49m, signalling that the labour market is losing steam. There were only 1.5 open jobs for every unemployed worker, marking the lowest ratio since September 2021. The S&P 500 moved up +1.5%, the Dow Jones Industrial Average (^DJI) up by +0.9% and Nasdaq rose by +1.8%.

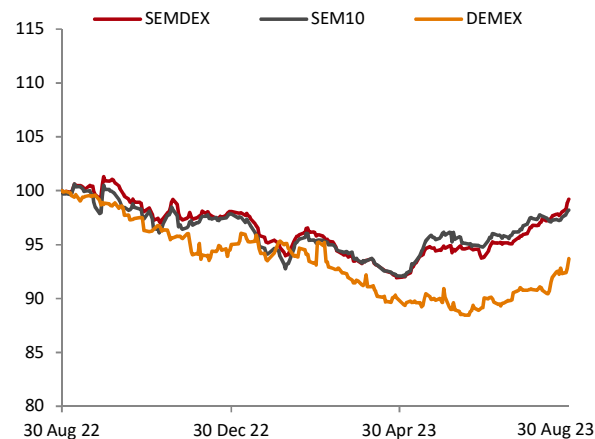
Industry: **MOROIL** finishes lower at Rs17.50 (-2.8%) on 11.1k units.

Leisure & Hotel: **SUN** climbs further to new 52-week high of Rs39.00 (+5.4%).

Property: **ASCENCIA** rises to Rs20.50 (+1.7%), while **BLL** continues declining to Rs0.55 (-3.5%) on 198.3k units.

Investments: **CAUDAN** Rs0.54 (-3.6%), **CIEL** Rs7.12 (+1.1%), **MDIT** Rs2.05 (+1.5%), **ROGERS** Rs31.00 (-0.2%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT (USD)	11.4%	CAUDAN	-3.6%
SUN	5.4%	BLUELIFE	-3.5%
ALTEO	4.2%	MOROIL	-2.8%
ASCENCIA	1.7%	ROGERS	-0.2%
MDIT	1.5%		
Most Active (Value)		Key Market Statistics	
AFREXIM	37.2 m	Market Cap (Rs)	261.9 bn
MCBG	17.8 m	Market Cap (USD)	5.8 bn
SBMH	5.0 m	Market Div Yield	3.8%
NMH.O	1.4 m	Market P/E	9.2x
GAMMA	1.0 m	FI Participation	0.5x

### Summary Market Data

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,079.07	0.31%	3.4%	5.0%	
SEM-ASI	↑	1,926.70	0.5%	2.9%	4.5%	
SEM-VWAP	↑	1,927.85	0.61%	2.9%	4.6%	
SEM10	↑	374.42	0.15%	1.5%	2.6%	
DEMEX	↑	262.87	0.9%	3.2%	4.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	32,226.97	0.2%	-1.6%	3.2%	
US: S&P 500	↑	4,497.63	1.5%	-1.8%	6.9%	
UK: FTSE 100	↑	7,464.99	1.7%	-2.98%	-2.1%	
Europe: Euro Stoxx 50	↑	4,326.47	0.8%	-3.1%	0.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	118,403.6	1.1%	-1.5%	7.3%	
Russia: MICEX	↑	3,211.36	0.4%	6.7%	17.5%	
India: SENSEX	↑	65,075.82	0.1%	-1.6%	3.5%	
China: Shanghai Comp	↑	3,135.89	1.2%	-4.3%	-2.7%	
South Africa: JSE All Share	↓	74,776.18	-0.4%	-4.8%	-2.4%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	85.49	1.3%	-16.9%	USDMUR	45.93	-0.1%	1.4%
Gold	↑	1,937.54	0.9%	11.5%	EURMUR	50.40	0.2%	8.4%
Platinum	↑	982.68	1.1%	13.1%	GBPMUR	58.56	-0.1%	6.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I10</b>									
MCBG	⇒	324.00	324.00	8.07	-	3.8 m	-	1.9%	0.2%
IBLL	⇒	44.60	44.60	25.93	-	-	-	-0.9%	-2.0%
SBMH	⇒	4.50	4.50	3.20	-	4.83 m	-	0.4%	1.1%
AFREXIM	⇒	2.85	2.85	4.72	17.8 m	36.56 m	-	-1.7%	7.5%
ENL	⇒	20.50	20.50	9.28	-	-	-	3.5%	4.6%
CIEL	↑	7.12	7.12	9.25	-	0.52 m	1.1%	6.0%	11.6%
VIVO	⇒	313.00	313.00	17.47	-	-	-	1.1%	7.4%
ROGERS	↓	31.00	31.00	8.09	-	-	-0.2%	3.3%	4.4%
ASCENCIA	↑	20.50	20.50	9.95	-	-	1.7%	2.5%	-
PBL	⇒	538.00	538.00	21.21	-	-	-	-0.4%	3.3%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.60	1.61	6.4	0.04 m	0.2 m	-5.3%	-5.9%	-
EUDCOS	↑	14.85	14.81	6.1	-	-	0.3%	5.7%	0.3%
BEE	⇒	19.00	19.00	2.6	0.01 m	-	-	46.2%	110.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
25-Aug-23	CSE	DEM	Dividend	Final	5.00	11-Sep-23	5-Oct-23
11-Aug-23	VIVO	Official	Dividend	Interim	1.58	28-Aug-23	15-Sep-23
8-Aug-23	NOVUS	DEM	Dividend	Final	0.22	23-Aug-23	15-Oct-23
8-Aug-23	CIMO	DEM	Dividend	Interim	0.35	23-Aug-23	5-Sep-23

### Latest Announcements

Date	Company	Details
30-Aug-23	CMSP (I) Ltd	The board of directors of CM Structured Products (I) Ltd is pleased to inform its shareholders and the public in general that (i) an offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 1,300,000,000 at a nominal amount of MUR 1,000 on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM, and (ii) the prospectus pertaining to the Notes, deemed to be the listing particulars for SEM's purposes, has been granted registration by the Financial Services Commission.
15-Aug-23	OMNICANE	Omnican Limited has decided to appoint Mr Jimmy Tong Sam as Chairman of the Company in replacement of Mr Harold Mayer who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbsb.mu/legal>

### For trading please contact:

T: (+230) 202 5850

E: mcbsb@mcbsb.mu  
 MCB Stockbrokers Ltd  
 Sir W. Newton St, Port Louis  
[www.mcbsb.mu](http://www.mcbsb.mu)