

**MCBG remains steady at Rs322.50**

Semdex	↑	2,037.92	Sem-10	↓	371.06	Demex	↓	253.75
--------	---	----------	--------	---	--------	-------	---	--------

The **SEMDEX** inches up by +0.04% to wrap up today's session at 2,037.92 with market value traded (MVT) amounting to Rs44.6m for a total volume traded (TVT) of 1.0m.

Investments: **ALTEO** inches up to Rs8.96 (+0.7%), **CAUDAN** rises to Rs0.55 (+5.8%), **CIEL** declines to Rs6.64 (-1.8%), **ENL** up to Rs20.50 (+1.2%), **FINCORP** Rs16.10 (+0.6%), **POLICY** recovers to Rs3.55 (+10.9%) on 1k units.

**MCBG** closes flat at Rs322.50 on value traded amounting to Rs26.8m and occupies 60.2% of total market value. FIP stands at Rs16.1m compared to FIS of Rs21.4m. It has been stable at Rs322.50 over the past two sessions. The stock is up by +5.4% year-to-date.

**Foreign Investors (FI)** remain net sellers with FIP Rs20.2m and FIS Rs26.4m.

Finance: **MCBG Pref** inches up to Rs10.25 (+0.5%) on 8.5k units.

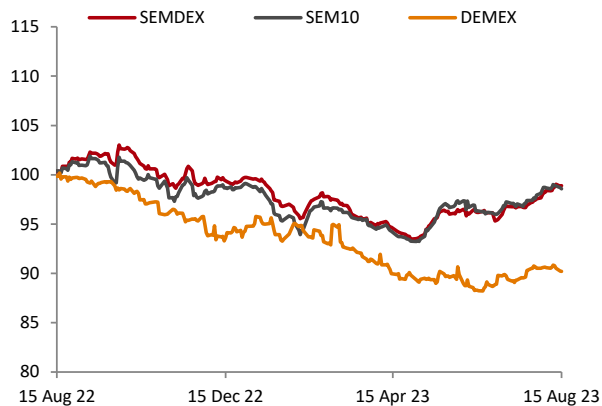
**International equity markets:** US stocks finished mixed in Friday's session with investors continuing to digest the July Consumer Price Index (CPI) print. While inflation is gradually easing, it still remains above the Fed's target of 2%. The S&P 500 fell by -0.1%, the Dow Jones Industrial Average (^DJJ) rose slightly by +0.3% and Nasdaq lost -0.7%.

Leisure & Hotel: **NMH** registers new 52-week high of Rs9.80 (+2.1%) on 37.4k units.

Commerce: **IBL** moves lower to Rs44.80 (-0.4%) on 72.5k units.

Industry: **GAMMA** trades ex-dividend at Rs35.80 (-1.2%).

Sugar: **OMNICANE** jumps to Rs24.90 (+8.0%) on 1k units.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
POLICY	10.9%	CIEL	-1.8%
OMNICANE	8.0%	GAMMA	-1.2%
CAUDAN	5.8%	IBLL	-0.4%
NMH.O	2.1%		
ENL	1.2%		
Most Active (Value)		Key Market Statistics	
MCBG	26.8 m	Market Cap (Rs)	256.7 bn
CMDC	7.5 m	Market Cap (USD)	5.7 bn
IBLL	3.3 m	Market Div Yield	3.8%
SBMH	2.0 m	Market P/E	9.1x
CIEL	1.1 m	FI Participation	0.5x

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,037.92	0.04%	2.2%	3.5%	
SEM-ASI	↑	1,887.78	0.0%	1.9%	3.0%	
SEM-VWAP	↓	1,889.23	-0.01%	1.9%	3.1%	
SEM10	↓	371.06	-0.13%	1.6%	3.6%	
DEMEX	↓	253.75	-0.0%	1.0%	0.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	32,059.91	-1.3%	-1.0%	9.1%	
US: S&P 500	↑	4,489.72	0.6%	-0.3%	8.9%	
UK: FTSE 100	↓	7,507.15	-0.2%	0.98%	-3.2%	
Europe: Euro Stoxx 50	↑	4,330.23	0.2%	-1.6%	0.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	116,809.6	-1.1%	-0.8%	7.7%	
Russia: MICEX	↓	3,131.00	-0.8%	7.9%	22.1%	
India: SENSEX	↑	65,401.92	0.1%	-1.0%	5.4%	
China: Shanghai Comp	↓	3,178.43	-0.3%	-1.8%	-2.9%	
South Africa: JSE All Share	↓	76,160.87	-1.1%	-2.0%	-2.8%	

Commodities				Currencies				
		Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	↓	86.21	-0.7%	-13.4%	USDMUR	45.72	0.1%	-0.2%
Gold	↓	1,907.10	-0.3%	6.6%	EURMUR	50.38	-0.1%	5.8%
Platinum	↓	904.55	-1.3%	-5.4%	GBPMUR	58.58	0.3%	4.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	322.50	322.52	8.03	16.1 m	21.4 m	-	2.4%	0.5%
IBLL	↓	44.80	44.80	26.05	-	2.0 m	-0.4%	-0.4%	2.8%
SBMH	⇒	4.51	4.50	3.20	-	1.84 m	-	1.1%	-0.9%
AFREXIM	⇒	2.75	2.75	4.55	-	-	-	3.8%	5.8%
ENL	↑	20.50	20.26	9.28	-	0.38 m	1.2%	2.5%	2.5%
CIEL	↓	6.64	6.66	8.62	-	0.60 m	-1.8%	-2.1%	6.4%
VIVO	⇒	310.75	311.25	17.34	-	-	-	5.5%	8.6%
ROGERS	⇒	30.15	30.15	7.87	-	-	-	0.5%	10.4%
ASCENCIA	⇒	20.50	20.50	9.95	-	-	-	3.0%	-2.1%
PBL	⇒	535.00	535.00	21.09	-	-	-	0.4%	1.5%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	⇒	11.45	11.45	11.2	-	-	-	6.5%	-
LFL.O	⇒	20.00	20.00	9.17	-	-	-	-1.5%	-5.2%
EUDCOS	⇒	14.00	11.45	5.76	-	-	-	-5.7%	-5.4%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Aug-23	VIVO	Official	Dividend	Interim	1.58	28-Aug-23	15-Sep-23
8-Aug-23	CIMO	DEM	Dividend	Interim	0.35	23-Aug-23	5-Sep-23
31-Jul-23	GAMMA	Official	Dividend	Interim	0.50	15-Aug-23	1-Sep-23
26-Jul-23	LOTTO	Official	Dividend	Interim	0.20	10-Aug-23	1-Sep-23

#### Latest Announcements

Date	Company	Details
15-Aug-23	OMNICANE	Omnican Limited has decided to appoint Mr Jimmy Tong Sam as Chairman of the Company in replacement of Mr Harold Mayer who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.
11-Aug-23	IBL	IBL wishes to inform its shareholders and the public in general that, post the satisfactory completion of precedent conditions, IBL has proceeded with a 51% indirect subscription of the share capital of Make Distribution, the retail operator of 4 hypermarkets trading under the brand name of "Run Market" in Reunion Island.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbsb.mu/legal>

#### For trading please contact:

T: (+230) 202 5850

E: [mcbsb@mcbsb.mu](mailto:mcbsb@mcbsb.mu)  
 MCB Stockbrokers Ltd  
 Sir W. Newton St, Port Louis  
[www.mcbsb.mu](http://www.mcbsb.mu)