

CAUDAN top performer

Semdex	↑	2,085.31	Sem-10	↑	383.11	Demex	↑	294.84
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CAUDAN jumps by 6.5% to Rs0.98 on 110k shares. Finance counter ends in the green as **MCBG** rises to Rs311.25 (+0.4%) as **SBMH** inches up to Rs4.16 (+0.2%). Hotel stocks lose some shine as **NMH** slows down to Rs8.46 (-0.2%) and **SUN** to Rs18.50 (-2.6%) on 71k shares. **REIT** stock **GRIT** also contracts to USD0.52 (-3.7%) as **OMNICANE** tumbles to Rs8.46 (-0.2%). **GAMMA** dominates value traded with Rs10.8 worth shares traded as the construction stock closes unchanged at Rs45. Much activity on the DEM with five gainers outnumbering two laggards. **APL** rises to Rs12 (+3.9%) as **CHSL** mounts further to Rs18.20 (+0.8%). **SEMARIS** takes a step back to Rs1.05 (-1.9%).

Industry: MCFI drops to Rs9.60 (-3.0%).

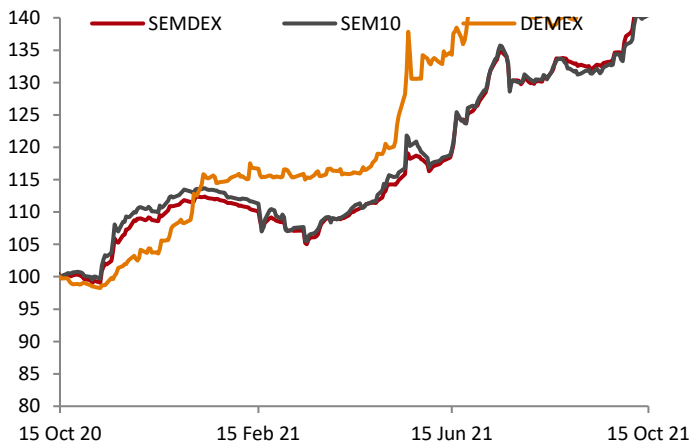
Investments: ALTEO tumbles to Rs29.65 (-0.5%) and CIEL to Rs7 (-0.3%). ROGERS ascends to Rs26.25 (+0.6%) and MEDINE to Rs51 (+2%).

International equity markets: The S&P 500 and Nasdaq ended higher, led by gains in shares of big growth names like Amazon and Microsoft, but JPMorgan shares fell along with other bank shares and weighed on the market.

The **SEMDEX** rises to 2,085.31 (+0.1%), with market value traded (MVT) amounting to Rs26.6m for a total volume traded (TVT) of 1.0m.

Foreign Investors (FI) are seller with FIS of Rs4.3m and FIP of Rs1.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CAUDAN	6.5%	POLICY	-3.7%
MEDINE	2.0%	GRIT (USD)	-3.7%
MCBGPREF	1.0%	MCFI	-3.0%
ROGERS	0.6%	SUN	-2.6%
MCBG	0.4%	ADBF	-0.8%
Most Active (Value)		Key Market Statistics	
GAMMA	10.8 m	Market Cap (Rs)	266.9 bn
MCBG	6.3 m	Market Cap (USD)	6.3 bn
CMDC	2.4 m	Market Div Yield	2.9%
NMH.O	1.6 m	Market P/E	15.2x
SUN	1.3 m	FI Participation	10.6%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 2,085.31	0.1%	6.8%	5.0%	
SEM-ASI	↑ 1,924.51	0.03%	4.7%	3.1%	
SEM-VWAP	↑ 1,926.94	0.03%	4.7%	3.2%	
SEM10	↑ 383.11	0.002%	6.6%	3.5%	
DEMEX	↑ 294.84	0.2%	5.3%	5.4%	
Global Indices					
Japan: Nikkei 225	↑ 28,550.93	1.5%	-6.9%	-0.2%	
US: S&P 500	↑ 4,438.26	1.7%	-0.1%	1.5%	
UK: FTSE 100	↑ 7,207.71	0.9%	2.5%	1.6%	
Europe: Euro Stoxx 50	↑ 4,149.06	1.6%	-1.0%	1.2%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 113,185.0	-0.2%	-2.6%	-11.9%	
Russia: MICEX	↑ 4,259.13	0.4%	5.0%	11.1%	
India: SENSEX	→ 60,737.05	-	4.3%	14.8%	
China: Shanghai Comp	↓ 3,558.28	-0.1%	-2.8%	0.8%	
South Africa: JSE All Share	↑ 66,846.19	1.3%	4.0%	-1.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	84.00	1.0%	97.9%	USDMUR	⇒	43.05	-	7.2%
Gold	↑	1,795.56	0.2%	-5.0%	EURMUR	↑	50.15	0.1%	6.1%
Platinum	↑	1,055.16	3.1%	22.0%	GBPMUR	↑	59.12	0.1%	13.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	311.25	311.00	9.29	0.2 m	2.8 m	0.4%	6.0%	3.4%
IBLL	⇒	52.50	52.50	210.00	-	-	-	6.5%	8.8%
SBMH	↑	4.16	4.16	10.60	-	-	0.2%	-2.1%	-38.8%
MUA	⇒	123.25	123.25	17.02	-	-	-	3.1%	8.6%
ENL	⇒	22.00	22.00	-	-	-	-	10.6%	0.2%
CIEL	↓	7.00	7.00	18.92	-	0.1 m	-0.3%	26.8%	21.5%
ALTEO	↓	29.65	29.66	8.15	-	-	-0.5%	7.0%	9.0%
GRIT (USD)	↓	0.52	0.52	-	-	0.3 m	-3.7%	-1.9%	4.0%
ROGERS	↑	26.25	26.01	-	-	-	0.6%	16.7%	8.7%
PBL	⇒	607.00	607.00	18.74	-	-	-	1.2%	2.0%

DEM Most Active (3-month average)

ATTITUDE	↑	12.00	12.00	14.29	-	-	3.9%	12.7%	-2.4%
LAVASTONE	⇒	2.03	2.03	-	-	-	-	3.0%	-3.3%
SEMARIS	↓	1.05	1.05	-	0.005 m	-	-1.9%	10.5%	-4.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	2-Jul-21	29-Oct-21
6-Aug-21	KOLOS	DEM	Dividend	Interim	3.30	23-Aug-21	30-Sep-21
11-Aug-21	GAMMA	Official	Dividend	Interim	0.50	27-Aug-21	30-Sep-21
24-Jun-21	MDIT	Official	Dividend	Final	0.07	16-Sep-21	30-Sep-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
28-Sep-21	MCBG	The Board of Directors of MCBG has approved, subject to regulatory approval being obtained, a Scrip Dividend Scheme whereby Ordinary shareholders will have the option of receiving their future dividends, or part of thereof, by way of Ordinary shares of the company. The terms of the Scrip Dividend shall be communicated once requisite regulatory approval has been obtained.

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