

NMH gallops ahead

Semdex	↑	2,082.66	Sem-10	↑	383.10	Demex	↑	294.11
--------	---	----------	--------	---	--------	-------	---	--------

NMH stays on course for a second consecutive day as top performer on the **SEMDEX**. The hotel stock rakes another 6% to close higher at Rs8.48 (+6%) on 52k shares. Close behind, **GRIT** realises 5.9% gains to USD0.54. **LUX** mounts to Rs45.75 (+0.7%) on 7k shares. **ROGERS** inches up to Rs26.10 (+0.4%). Construction stocks diverge with **GAMMA** up to Rs45 (+2.3%) while **UBP** slips to Rs150 (-0.7%). On the DEM, **SEMARIS** extends its run to Rs1.07 (+1.9%) as **LFL** jumps to Rs22.40 (+7.9%). On 100 units, both **ABC Banking** and **CHSL** rises to Rs19.60 (+0.5%) and Rs18.05 (+0.6%) each.

Finance: CIM drops to Rs9.30 (-0.2%).

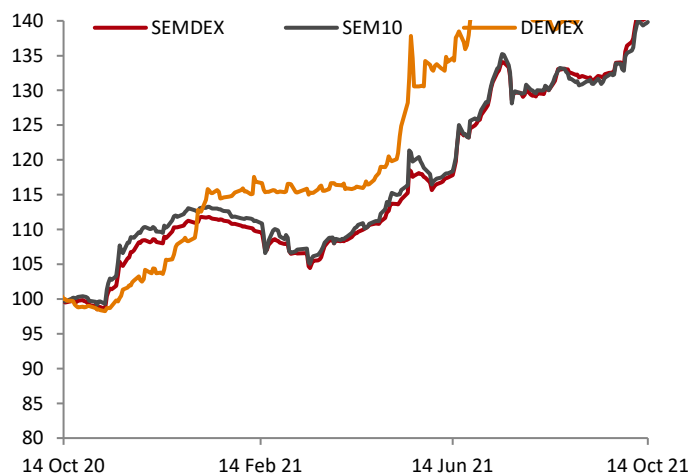
Investments: ENL tumbles to Rs22 (-1.6%), ALTEO to Rs29.80 (-0.3%) and MDIT to Rs3 (-0.3%).

International equity markets: The S&P 500 and Nasdaq ended higher on Wednesday, led by gains in shares of big growth names like Amazon.com and Microsoft.

The **SEMDEX** rises to 2,082.66 (+0.1%), with market value traded (MVT) amounting to Rs21.2m for a total volume traded (TVT) of 0.7m.

Foreign Investors (FI) are buyer with FIS of Rs11.3m and FIP of Rs1.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	6.0%	ENL	-1.6%
GRIT (USD)	5.9%	MCBGPREF	-0.9%
GAMMA	2.3%	UBP	-0.7%
NEWGOLD	1.1%	ALTEO	-0.3%
ADBF	1.0%	MDIT	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	8.5 m	Market Cap (Rs)	266.6 bn
UBP	2.7 m	Market Cap (USD)	6.2 bn
MCBG-FLN7Y	1.6 m	Market Div Yield	2.9%
NEWGOLD	1.4 m	Market P/E	15.2x
CMDC	1.0 m	FI Participation	30.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,082.66	0.1%	6.5%	4.9%	
SEM-ASI	↑	1,923.87	0.24%	4.6%	2.9%	
SEM-VWAP	↑	1,926.32	0.23%	4.6%	3.1%	
SEM10	↑	383.10	0.2%	6.8%	3.4%	
DEMEX	↑	294.11	0.5%	4.9%	3.2%	
Global Indices						
Japan: Nikkei 225	↓	28,140.28	-0.3%	-7.6%	-2.0%	
US: S&P 500	↑	4,363.80	0.3%	-2.3%	-0.1%	
UK: FTSE 100	↑	7,141.82	0.2%	1.0%	0.2%	
Europe: Euro Stoxx 50	↑	4,083.28	0.7%	-2.5%	-0.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	113,456.0	1.1%	-2.5%	-11.5%	
Russia: MICEX	↓	4,243.92	-0.5%	5.0%	9.5%	
India: SENSEX	↑	60,737.05	0.8%	4.4%	15.1%	
China: Shanghai Comp	↑	3,561.76	0.42%	-4.1%	-0.1%	
South Africa: JSE All Share	↑	66,012.78	0.0%	2.1%	-1.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	83.18	-0.3%	99.4%	USDMUR	→	43.05	-	7.1%
Gold	↑	1,791.79	1.8%	-6.8%	EURMUR	↑	50.09	0.4%	5.5%
Platinum	↑	1,023.50	1.6%	17.2%	GBPMUR	↑	59.05	0.4%	12.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	310.00	309.98	9.25	-	7.6 m	-	5.8%	3.0%
IBLL	→	52.50	52.50	210.00	-	-	-	6.5%	8.8%
SBMH	→	4.15	4.15	10.58	-	-	-	-1.2%	-39.0%
MUA	→	123.25	123.25	17.02	-	-	-	3.1%	8.6%
ENL	↓	22.00	22.07	-	-	-	-1.6%	10.6%	0.2%
CIEL	→	7.02	7.02	18.97	-	-	-	27.6%	21.9%
ALTEO	↓	29.80	29.90	8.19	-	0.405 m	-0.3%	7.6%	9.6%
GRIT (USD)	↑	0.54	0.54	-	-	0.0 m	5.9%	1.9%	8.0%
ROGERS	↑	26.10	26.04	-	-	-	0.4%	16.0%	8.1%
PBL	→	607.00	607.00	18.74	-	-	-	1.2%	2.0%
DEM Most Active (3-month average)									
SEMARIS	↑	1.07	1.07	-	0.00 m	-	1.9%	12.6%	-3.6%
LAVASTONE	↑	2.03	2.03	-	-	-	0.5%	3.0%	-3.3%
EUDCOS	↑	16.10	16.10	13.53	-	-	0.6%	7.3%	8.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	02-Jul-21	29-Oct-21
6-Aug-21	KOLOS	DEM	Dividend	Interim	3.30	23-Aug-21	30-Sep-21
11-Aug-21	GAMMA	Official	Dividend	Interim	0.50	27-Aug-21	30-Sep-21
24-Jun-21	MDIT	Official	Dividend	Final	0.07	16-Sep-21	30-Sep-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> • an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and • an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
28-Sep-21	MCBG	The Board of Directors of MCBG has approved, subject to regulatory approval being obtained, a Scrip Dividend Scheme whereby Ordinary shareholders will have the option of receiving their future dividends, or part of thereof, by way of Ordinary shares of the company. The terms of the Scrip Dividend shall be communicated once requisite regulatory approval has been obtained.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

For trading please contact:

Ashveen Chummun	T: (+230) 202 5776
Derek Sum Ping	T: (+230) 202 5456
Khamlesh Beeharry	T: (+230) 202 6063

E: mcbsb@mcbscm.mu
 MCB Stockbrokers Ltd
 Sir W. Newton St, Port Louis
www.mcbscapitalmarkets.mu