

**NMH takes a U-turn**

Semdex <span style="color: green;">↑</span> 2,082.97	Sem-10 <span style="color: green;">↑</span> 383.84	Demex <span style="color: green;">↑</span> 293.69
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After a maximum rally the previous day, **NMH** slows down and dips by 12.4% to Rs8.20 on 165k shares. Similar, other hotel stocks contract with **LUX** falling to Rs45.25 (-2.3%) and **SUN** to Rs19.90 (-0.5%). On the flip, leisure stock **ASL** recovers strongly by 7.7% to Rs98.50. Investment stocks skew on the positive side with **CIEL** the most at Rs6.78 (+4.3%), **ENL** to Rs22.75 (+3.6%), **ALTEO** to Rs30 (+3.5%) and **MEDINE** to Rs51 (+2%). **MEDINE** publishes its FY21 results delivering a resilient performance with Total revenue decreasing by Rs201m to Rs1.1bn, largely due to the fall in activity within their leisure and tourism-oriented businesses while **PAT** rose Rs105m compared to loss of Rs571m the previous year driven by stringent cost re-engineering measures. On the finance side, **MCBG** slightly falls to Rs311 (-0.6%) while **SBMH** climbs to Rs4.14 (+0.5%). **CIM** picks up to Rs9.26 (+0.4%). **IBL** also keeps on the positive momentum rising to Rs52.50 (+0.5%) on large 110k shares traded. On the DEM, **APL** leaps by 6.9% to Rs11.55 while **SEMARIS** reverses course to Rs1 (-9.1%).

**The SEMDEX** rises to 2,082.97 (+0.1%), with market value traded (MVT) amounting to Rs87.4m for a total volume traded (TVT) of 2.6m

**Foreign Investors (FI)** are seller with FIS of Rs26.2m and FIP of Rs6.1m.

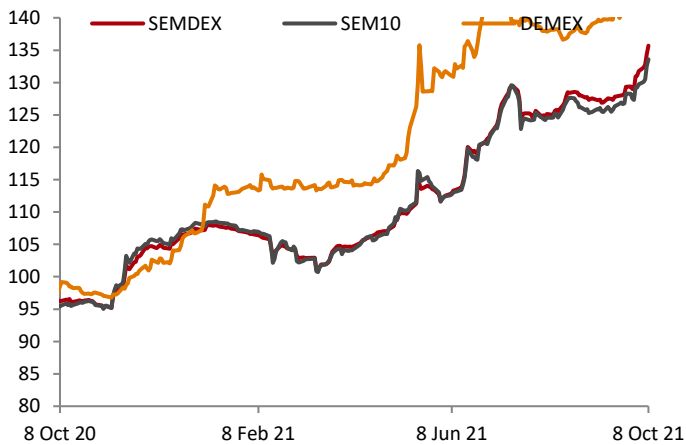
**Industry:** GAMMA increases to Rs43.50 (+1.4%) and PBL to Rs607 (+0.2%).

**Investments:** FINCORP tumbles to Rs22.50 (-2.2%) and ROGERS to Rs26.50 (-1.9%). NIT climbs to Rs38.10 (+0.3%), POLICY to Rs5.76 (+0.4%) and MDIT to Rs3.02 (+0.7%).

**PD:** BLUELIFE rises to Rs0.58 (+1.8%)

**Sugar:** OMNICANE declines to Rs18 (-1.6%).

**International equity markets:** The S&P 500 has rallied rather significantly during the course of the trading session on Thursday to climb back above the 4400 level.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
AFREXIM DR I	11.1%	NMH	-12.4%
ASL	7.7%	LUX	-2.3%
CIEL	4.3%	FINCORP	-2.2%
ENL	3.6%	ROGERS	-1.9%
ALTEO	3.5%	OMNICANE	-1.6%
Most Active (Value)		Key Market Statistics	
MCBG	32.1 m	Market Cap (Rs)	266.6 bn
ASCENCIA	10.1 m	Market Cap (USD)	6.3 bn
CIEL	6.6 m	Market Div Yield	2.9%
IBL	5.8 m	Market P/E	15.2x
ENL	3.7 m	FI Participation	18.5%

**Summary Market Data**

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	2,082.97	0.1%	7.0%	7.2%	
SEM-ASI	1,924.11	0.3%	4.7%	4.5%	
SEM-VWAP	1,922.79	0.5%	4.5%	4.4%	
SEM10	383.84	0.5%	7.0%	6.5%	
DEMEX	293.69	0.2%	5.1%	3.4%	
<b>Global Indices</b>					
Japan: Nikkei 225	27,678.21	-0.5%	-7.5%	-2.4%	
US: S&P 500	4,399.76	0.8%	-2.7%	1.0%	
UK: FTSE 100	7,078.04	1.2%	-1.0%	-1.0%	
Europe: Euro Stoxx 50	4,098.34	0.8%	-3.0%	0.5%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	110,585.0	0.0%	-6.2%	-12.9%	
Russia: MICEX	4,228.02	0.1%	5.4%	8.5%	
India: SENSEX	59,677.83	-0.4%	2.4%	12.5%	
China: Shanghai Comp	3,592.17	0.7%	-2.3%	1.1%	
South Africa: JSE All Share	65,157.75	1.8%	-2.0%	-2.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	81.95	1.1%	95.2%	USDMUR	⇒	42.95	-	6.8%
Gold	↓	1,755.29	-0.4%	-7.0%	EURMUR	↓	49.78	-0.0%	5.0%
Platinum	↓	979.34	-0.5%	13.3%	GBPMUR	↑	58.65	0.2%	12.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	311.00	310.86	9.28	3.1 m	24.8 m	-0.6%	6.5%	4.7%
IBLL	↑	52.50	52.50	210.00	-	-	0.5%	7.1%	9.4%
SBMH	↑	4.14	4.14	10.55	-	-	0.5%	-0.2%	-39.1%
MUA	⇒	123.00	123.98	16.99	-	-	-	3.8%	8.8%
ENL	↑	22.75	22.40	-	2.9 m	-	3.6%	11.2%	-4.8%
CIEL	↑	6.78	6.70	18.32	-	-	4.3%	27.9%	25.6%
ALTEO	↑	30.00	29.85	8.24	-	-	3.4%	8.7%	9.7%
GRIT (USD)	↑	0.55	0.54	-	-	0.23 m	1.9%	-5.2%	-6.8%
ROGERS	↓	26.50	26.92	-	-	-	-1.9%	15.2%	6.2%
PBL	↑	607.00	607.00	18.74	-	-	0.2%	1.2%	2.5%
<b>DEM Most Active (3-month average)</b>									
LFLO	⇒	21.00	20.86	11.13	-	-	-	18.3%	19.3%
ABC Bank	⇒	19.45	19.40	12.31	-	-	-	10.2%	21.6%
EUDCOS	↑	16.25	16.25	13.66	-	-	1.6%	12.1%	11.3%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	2-Jul-21	29-Oct-21
6-Aug-21	KOLOS	DEM	Dividend	Interim	3.30	23-Aug-21	30-Sep-21
11-Aug-21	GAMMA	Official	Dividend	Interim	0.50	27-Aug-21	30-Sep-21
24-Jun-21	MDIT	Official	Dividend	Final	0.07	16-Sep-21	30-Sep-21

### Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> <li>an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and</li> <li>an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").</li> </ul>
28-Sep-21	MCBG	The Board of Directors of MCBG has approved, subject to regulatory approval being obtained, a Scrip Dividend Scheme whereby Ordinary shareholders will have the option of receiving their future dividends, or part of thereof, by way of Ordinary shares of the company. The terms of the Scrip Dividend shall be communicated once requisite regulatory approval has been obtained.

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