

### A largely positive market breadth

Semdex 2,061.34      Sem-10 378.88      Demex 292.38

The **SEMDEX** stretches further its winning streak as green shoots appear across sector stocks performance. Hotel stocks sets along another day with the trio in the green. SUN sparks most gains with 4.7% increase to Rs19.90 on 12k shares, followed by **NMH** to Rs7.80 (+3.2%) as **LUX** settles at Rs46 (+0.6%). Across finance counter, **SBMH** inches up to Rs4.13 (+0.2%) and **SWANGEN** to Rs375 (+0.7%). **IBL** jumps to Rs52.25 (+4.5%) on 75k shares as **VIVO** shifts to Rs240.50 (+0.1%). Good to recall, **IBL** recently released its FY21 results with overall the group delivering a profit of Rs74.9m (FY20: Loss of Rs1.4bn) for the year despite Covid-19. Industry stocks also move up with both **UBP** and **MOROIL** ascending to Rs151 and Rs20.40 each. **PBL** rises to Rs606 (+1%). Other conglomerates take the route up with **CIEL** soaring by 6.8% to Rs6.30, **ENL** to Rs19.50 (+1.3%) and **ROGERS** to Rs26 (+4%). On the DEM, **C-CARE** climbs to Rs22.70 (+1.6%) as **CHSL** jumps to Rs16.96 (+5.9%).

The **SEMDEX** rises to 2,061.34 (+1.2%), with market value traded (MVT) amounting to Rs59.5m for a total volume traded (TVT) of 1.4m

**Foreign Investors (FI)** are seller with FIS of Rs17.7m and FIP of Rs2.3m.

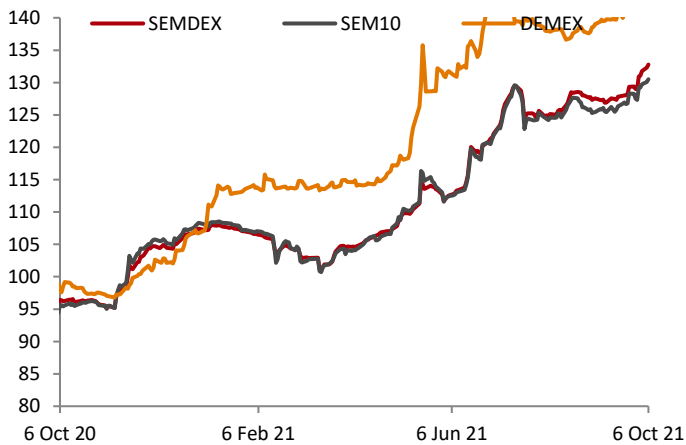
**Investments:** ALTEO climbs to Rs28.80 (+1.1%), POLICY to Rs5.66 (+0.4%) and MDIT to Rs3.06 (+0.3%).

**Leisure:** LOTTO falls to Rs8.90 (-0.5%).

**PD:** BLUELIFE dips to Rs0.57 (-3.4%).

**International equity markets:** The S&P 500 has rallied during the course of the trading session on Tuesday as volatility increases.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CIEL	6.8%	BLUELIFE	-3.4%
SUN	4.7%	MCBG PREF	-1.9%
IBL	4.5%	LOTTO	-0.5%
ROGERS	4.0%		
NMH	3.2%		

Most Active (Value)		Key Market Statistics	
MCBG	19.5 m	Market Cap (Rs)	263.8 bn
IBL	3.9 m	Market Cap (USD)	6.2 bn
CIEL	2.0 m	Market Div Yield	2.9%
MCBG PREF	1.9 m	Market P/E	15.1x
INNODIS	1.8 m	FI Participation	16.8%

### Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	2,061.34	1.2%	5.6%	8.0%	
SEM-ASI	1,904.38	0.9%	3.4%	4.1%	
SEM-VWAP	1,901.82	0.7%	3.1%	4.0%	
SEM10	378.88	1.6%	5.3%	7.0%	
DEMEX	292.38	0.5%	4.7%	2.7%	
<b>Global Indices</b>					
Japan: Nikkei 225	27,822.12	-2.2%	-4.5%	-3.3%	
US: S&P 500	4,345.72	1.1%	-4.2%	-0.2%	
UK: FTSE 100	7,077.10	0.9%	-0.9%	-0.6%	
Europe: Euro Stoxx 50	4,065.43	1.7%	-3.2%	-0.5%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	110,458.0	0.1%	-5.5%	-13.4%	
Russia: MICEX	4,223.85	2.7%	5.6%	9.3%	
India: SENSEX	59,744.88	0.8%	2.8%	13.8%	
China: Shanghai Comp	3,568.17	-	-0.4%	1.4%	
South Africa: JSE All Share	64,542.87	0.6%	-2.8%	-2.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	82.56	1.6%	110.2%	USDMUR	⇒	42.90	-	6.6%
Gold	↓	1,759.41	-0.6%	-7.3%	EURMUR	↓	49.90	-0.0%	4.9%
Platinum	↓	965.19	-0.2%	9.4%	GBPMUR	↑	58.60	0.2%	11.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	313.25	313.25	9.35	-	14.9 m	-	7.6%	7.6%
IBLL	↑	52.25	52.25	209.00	-	-	4.5%	6.6%	8.9%
SBMH	↑	4.13	4.13	10.52	-	-	0.2%	-4.0%	-39.3%
MUA	⇒	123.00	123.00	16.99	-	-	-	4.2%	8.8%
ENL	↑	19.50	19.32	-	-	-	2.6%	-5.8%	-13.3%
CIEL	↑	6.30	5.91	17.03	1.89 m	1.8 m	6.8%	16.7%	16.7%
ALTEO	⇒	28.50	28.51	7.91	-	-	-	3.8%	5.6%
GRIT (USD)	⇒	0.54	0.54	-	-	-	-	-6.9%	-8.5%
ROGERS	↑	26.00	25.98	-	-	-	4.0%	13.0%	4.2%
PBL	↑	606.00	606.00	18.71	-	-	1.0%	1.0%	2.4%

#### DEM Most Active (3-month average)

LFLO	⇒	20.50	20.50	10.87	-	-	-	15.5%	16.5%
ABC Bank	⇒	19.30	19.30	12.22	-	-	-	9.3%	20.6%
EUDCOS	⇒	16.00	15.99	13.45	-	-	-	10.3%	9.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	2-Jul-21	29-Oct-21
6-Aug-21	KOLOS	DEM	Dividend	Interim	3.30	23-Aug-21	30-Sep-21
11-Aug-21	GAMMA	Official	Dividend	Interim	0.50	27-Aug-21	30-Sep-21
24-Jun-21	MDIT	Official	Dividend	Final	0.07	16-Sep-21	30-Sep-21

#### Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> <li>an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and</li> <li>an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").</li> </ul>
28-Sep-21	MCBG	The Board of Directors of MCBG has approved, subject to regulatory approval being obtained, a Scrip Dividend Scheme whereby Ordinary shareholders will have the option of receiving their future dividends, or part of thereof, by way of Ordinary shares of the company. The terms of the Scrip Dividend shall be communicated once requisite regulatory approval has been obtained.

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