

### The SEMDEX crosses 2,000 mark

Semdex	↑	2,008.17	Sem-10	↑	369.45	Demex	↓	285.33
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The market soars as positive moves from **MCBG**, investment and leisure stocks largely fuel the index. **MCBG** shoots up to Rs311 (+3.5%) on 109k shares. To recall, yesterday **MCBG** released its FY21 results with resilient performance as depicted with a 1.4% improved PAT of Rs8bn (FY20: Rs7.9bn) despite the difficult economic context over the period. Hotel stocks also tick up with **LUX** jumping to Rs44 (+5%) as **SUN** mounts to Rs16.50 (+2.5%). **FINCORP** balloons up by 15.8% to Rs22 on mere 100 units exchanged. Investment stocks enlist a large number of gainers with **PAD** rising to Rs92 (+3.4%), **TERRA** to Rs25.25 (+3.1%), **POLICY** to Rs5.54 (+2.6%), **BMH** to Rs25.10 (+2%) and **CIEL** to Rs5.58 (+1.5%). On the industry side, **UBP** inches up to Rs150 (+0.7%). The construction stock released its FY21 results with group profit increasing significantly from Rs21.9m in 2020 to Rs215.6m for the year under review. **MOROIL** also escalates to Rs20.25 (+0.5%).

The **SEMDEX** rises to 2,008.17 (+1.5%), with market value traded (MVT) amounting to Rs70.7m for a total volume traded (TVT) of 1.6m.

**Foreign Investors (FI)** are seller with FIS of Rs11.5m and FIP of Rs2.9m.

**Finance:** CIM drops to Rs9.18 (-0.2%).

**Investments:** ENL slips to Rs19 (-0.5%) while MDIT rises to Rs3.10 (+1.3%).

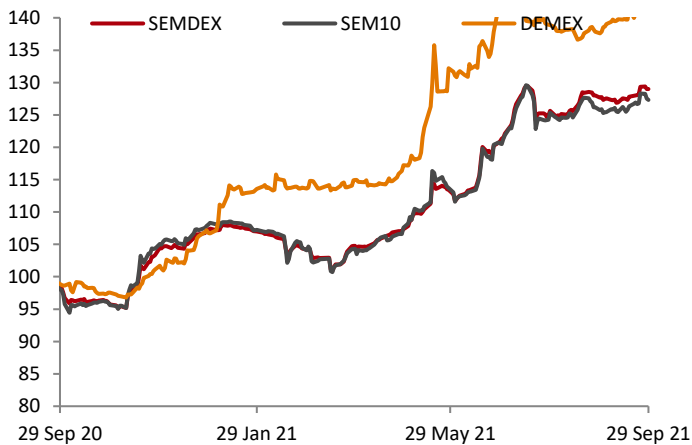
**Leisure:** LOTTO rises to Rs9 (+0.2%)

**PD:** BLUELIFE recovers to Rs0.59 (+1.7%)

**Sugar:** OMNICANE jumps to Rs17.90 (+2%)

**International equity markets:** The S&P 500 tumbled 2 % on Tuesday — the worst one-day slide for the benchmark U.S. index since May as tech shares slide and bond yields climb.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
FINCORP	15.8%	ENL	-0.5%
LUX	5.0%	CIM	-0.2%
MCBG PREF	3.9%		
MCBG	3.5%		
PAD	3.4%		
Most Active (Value)		Key Market Statistics	
MCBG	34.0 m	Market Cap (Rs)	257.0 bn
ENL	10.8 m	Market Cap (USD)	6.0 bn
SUN	3.8 m	Market Div Yield	2.9%
PAD	2.3 m	Market P/E	12.9x
MCBG PREF	1.6 m	FI Participation	10.2%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	↑ 2,008.17	1.5%	2.5%	7.9%	
SEM-ASI	↑ 1,873.00	1.1%	1.7%	4.4%	
SEM-VWAP	↑ 1,873.63	1.0%	1.7%	4.4%	
SEM10	↑ 369.45	1.5%	2.8%	7.2%	
DEMEX	↓ 285.33	-0.3%	3.3%	-0.0%	
<b>Global Indices</b>					
Japan: Nikkei 225	↓ 30,183.96	-0.2%	9.2%	3.9%	
US: S&P 500	↓ 4,352.63	-2.0%	-3.5%	1.4%	
UK: FTSE 100	↓ 7,028.10	-0.5%	-1.7%	-0.6%	
Europe: Euro Stoxx 50	↓ 4,058.82	-2.6%	-3.2%	-0.8%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	↓ 110,124.0	-3.0%	-8.7%	-13.6%	
Russia: MICEX	↑ 4,065.46	0.1%	4.6%	6.3%	
India: SENSEX	↓ 59,667.60	-0.7%	6.3%	13.1%	
China: Shanghai Comp	↑ 3,602.22	0.5%	2.3%	-0.1%	
South Africa: JSE All Share	↓ 63,784.41	-0.6%	-5.7%	-3.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	79.09	-0.6%	86.4%	USDMUR	⇒	42.85	-	6.2%
Gold	↓	1,733.68	-0.9%	-7.9%	EURMUR	↓	50.23	-0.1%	6.4%
Platinum	↓	967.04	-1.4%	10.0%	GBPMUR	↓	58.24	-1.2%	12.0%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	311.00	310.19	9.28	2.98 m	10.4 m	3.5%	6.1%	13.5%
IBLL	⇒	49.50	49.50	-	-	0.04 m	-	1.0%	4.2%
SBMH	⇒	4.18	4.18	10.65	-	-	-	-4.6%	-38.5%
MUA	⇒	121.00	120.29	16.71	-	-	-	3.4%	6.1%
ENL	↓	19.00	19.00	-	-	0.303 m	-0.5%	-8.4%	-9.3%
CIEL	↑	5.58	5.57	-	0.001 m	-	1.5%	3.3%	7.7%
ALTEO	⇒	30.00	30.00	8.24	-	-	-	8.1%	13.4%
GRIT (USD)	⇒	0.51	0.51	-	-	-	-	-3.8%	-12.1%
ROGERS	⇒	23.75	23.68	-	-	-	-	3.3%	1.1%
VIVO	⇒	240.25	240.38	40.72	-	-	-	-0.2%	0.1%

#### DEM Most Active (3-month average)

LFLO	⇒	20.25	20.25	10.73	-	-	-	14.1%	15.1%
ABC Bank	⇒	19.30	19.27	12.22	-	-	-	9.3%	20.6%
EUDCOS	↓	15.75	16.00	13.24	-	-	-1.6%	8.6%	7.9%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	2-Jul-21	29-Oct-21
6-Aug-21	KOLOS	DEM	Dividend	Interim	3.30	23-Aug-21	30-Sep-21
11-Aug-21	GAMMA	Official	Dividend	Interim	0.50	27-Aug-21	30-Sep-21
24-Jun-21	MDIT	Official	Dividend	Final	0.07	16-Sep-21	30-Sep-21

#### Latest Announcements

Date	Company	Details
18-Aug-21	NMH	NMH has obtained the approval of the required majority of its noteholders for waiving the Gearing Covenant (being the gearing covenant stipulated under the applicable pricing supplement dated 30 October 2017 issued pursuant to the Programme for the financial years ended on (the "Waiver"): a) 30 June 2020; b) 30 June 2021; and c) 30 June 2022, with respect to all tranches of notes (the "Notes") issued by NMH pursuant to a MUR 6bn multi-currency note programme dated 9 October 2017.
28-Sep-21	MCBG	The Board of Directors of MCBG has approved, subject to regulatory approval being obtained, a Scrip Dividend Scheme whereby Ordinary shareholders will have the option of receiving their future dividends, or part of thereof, by way of Ordinary shares of the company. The terms of the Scrip Dividend shall be communicated once requisite regulatory approval has been obtained.

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