

**Investment stocks drag the index down**

Semdex	↓	2,107.85	Sem-10	↓	388.40	Demex	↑	304.76
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The **SEMDEX** closes lower on negative performers from investment stocks with **CAUDAN** dropping by 5.2% to Rs0.91 on 83k shares, followed by **ENL** to Rs21.90 (-2%), **CIEL** to Rs6.04 (-1%) and **FINCORP** to Rs20.40 (-0.5%). **ASCENCIA** falls to Rs30.65 (-1.8%) on 145k shares as it features as top value traded stock. Not much movements on the finance side, with only **CIM** falling to Rs9.50 (-0.2%) on small 200 units. Hotel close mixed bag with **NMH** contracting to Rs7.64 (-1%) while **LUX** gets up to Rs42.50 (+1.2%). On the DEM, **SEMARIS** scales back to Rs1.10 (-1.8%) as **EUDCOS** mounts to Rs17.70 (+1.1%).

**Commerce:** INNODIS rises to Rs52.50 (+1.0%)

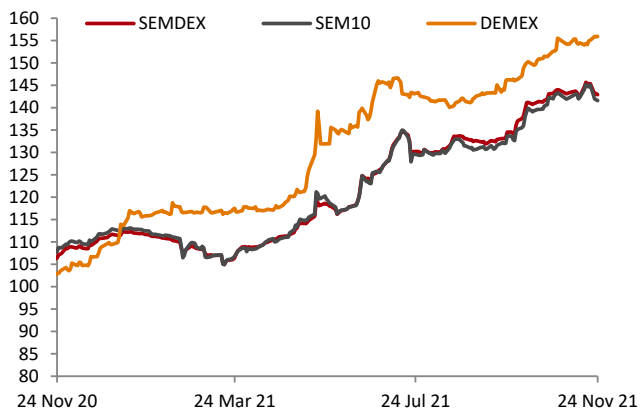
**Investments:** PAD escalates to Rs100 (+1%).

**Leisure:** LOTTO ascends to Rs8.24 (+0.5%).

**International equity markets:** The S&P 500 rose Tuesday as gains by cyclical stocks helped overcome losses in technology shares. Rising bond yields and expectations for economic growth powered shares of energy and financial companies.

The **SEMDEX** falls to 2,107.85 (-0.2%), with market value traded (MVT) amounting to Rs20.7m for a total volume traded (TVT) of 1.1m.

**Foreign Investors (FI)** are seller with FIS of Rs10.4m and FIP of Rs2.1m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
LUX	1.2%	CAUDAN	-5.2%
PAD	1.0%	ENL	-2.0%
INNODIS	1.0%	ASCENCIA	-1.8%
LOTTO	0.5%	NMH	-1.0%
		CIEL	-1.0%
Most Active (Value)		Key Market Statistics	
ASCENCIA	4.5 m	Market Cap (Rs)	269.9 bn
MCBG	4.4 m	Market Cap (USD)	6.3 bn
CIEL	2.6 m	Market Div Yield	2.8%
INNODIS	2.5 m	Market P/E	15.4x
UBP	2.4 m	FI Participation	30.4%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,107.85	-0.2%	-0.1%	7.0%	
SEM-ASI	↓	1,938.86	-0.2%	-0.1%	4.3%	
SEM-VVWAP	↓	1,941.28	-0.1%	-0.1%	4.5%	
SEM10	↓	388.40	-0.1%	-0.5%	7.1%	
DEMEX	↑	304.76	0.02%	2.8%	9.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	29,774.11	-	3.4%	10.2%	
US: S&P 500	↑	4,690.70	0.2%	3.2%	4.7%	
UK: FTSE 100	↑	7,266.69	0.4%	0.9%	2.2%	
Europe: Euro Stoxx 50	↓	4,283.82	-1.3%	2.3%	2.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	103,663.0	1.5%	-4.6%	-11.8%	
Russia: MICEX	↑	3,960.33	2.3%	-6.9%	2.0%	
India: SENSEX	→	58,664.33	-	-3.8%	5.4%	
China: Shanghai Comp	↑	3,589.09	0.2%	-0.6%	4.7%	
South Africa: JSE All Share	↑	71,015.38	0.2%	6.0%	6.3%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	82.31	3.3%	79.7%	USDMUR	→	43.50	-	7.9%
Gold	↓	1,789.73	-0.8%	-2.5%	EURMUR	↑	49.06	0.0%	2.5%
Platinum	↓	969.06	-4.2%	4.6%	GBPMUR	↓	58.38	-0.5%	8.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	324.00	324.00	9.67	1.7 m	3.7 m	-	-0.3%	9.8%
IBLL	→	52.00	52.00	208.00	-	-	-	-	5.5%
SBMH	→	4.30	4.30	10.96	0.1 m	0.8 m	-	2.1%	-36.8%
MUA	→	132.50	132.20	18.30	-	-	-	6.0%	13.7%
ENL	↓	21.90	22.01	-	-	-	-2.0%	3.1%	6.8%
CIEL	↓	6.04	6.04	16.32	-	2.3 m	-1.0%	-13.0%	10.2%
ALTEO	→	29.50	29.50	8.10	-	0.2 m	-	-1.7%	8.7%
GRIT (USD)	→	0.50	0.50	-	-	-	-	-	-5.7%
ROGERS	→	29.00	29.00	-	-	0.2 m	-	3.6%	25.0%
PBL	→	615.00	615.00	18.99	-	-	-	1.5%	2.3%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	→	11.80	11.80	14.05	-	-	-	10.8%	-2.9%
ABC Bank	→	18.90	18.90	12.04	-	-	-	-2.1%	14.5%
EUDCOS	↑	17.70	17.70	14.87	-	-	1.1%	12.4%	23.8%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Sep-21	MCBG	Official	Dividend	Final	9.50	22-Nov-21	21-Dec-21
28-Sep-21	PAD	Official	Dividend	Final	3.05	19-Nov-21	17-Dec-21
11-Nov-21	IBL	Official	Dividend	Interim	0.15	26-Nov-21	15-Dec-21
8-Nov-21	ASCENCIA	Official	Dividend	Interim	0.37	22-Nov-21	10-Dec-21

### Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> <li>• an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and</li> <li>• an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").</li> </ul>
23-Nov-21	OML	The Board of Directors of Oceanarium (Mauritius) Ltd ("OML"), company operating the aquarium "Odysseo", is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of OML on the Development and Enterprise Market ("DEM") of the Stock Exchange of Mauritius by way of: <ul style="list-style-type: none"> <li>(a) an introduction of its existing 50,300,000 ordinary shares for a stated capital of Rs 458,000,000;</li> <li>(b) an offer for sale of 7,000,000 ordinary shares at an initial price of MUR 10.00 per share (the "Offer").</li> </ul>

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