

### Finance and hotels in the front

Semdex	↑	2,112.28	Sem-10	↓	388.96	Demex	↓	304.70
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Finance stocks get back in force with **MUA** touching a new record high at Rs132.50 (+1.9%) on 500 shares, followed by **MCBG** tilting up to Rs324 (+0.6%) and **CIM** at Rs9.52 (+0.2%). Hotels gain some ground with **NMH** climbing to Rs7.72 (+0.3%) while its **NMH PREF** to Rs9.10 (+3.6%). **LUX** rises to Rs42 (+0.5%). **LOTTO** tumbles to Rs8.20 (-2.4%). **GRIT** walks back to USD0.50 (-5.7%). On the conglomerates side, **CIEL** drops to Rs6.10 (-1%) as **ENL** slips to Rs22.35 (-0.7%). On the DEM, **HWP** jumps to Rs10 (+4%).

The **SEMDEX** climbs to 2,112.28 (+0.1%), with market value traded (MVT) amounting to Rs108.9m for a total volume traded (TVT) of 3.0m.

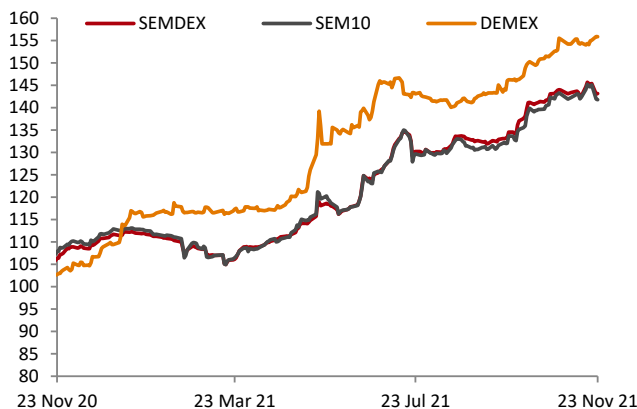
**Foreign Investors (FI)** are buyer with FIP of Rs32.4m and FIS of Rs22.5m.

**Industry:** PIM rises to Rs44.50 (+1.1%)

**Investments:** ROGERS falls to Rs29 (-3.3%) and POLICY to Rs5.24 (-0.4%). CAUDAN escalates to Rs0.96 (+4.4%).

**International equity markets:** The S&P 500 ended lower and the Nasdaq tumbled deep into negative territory on Monday after both earlier hit record highs following the announcement of a second term for Federal Reserve Chair Jerome Powell.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	4.4%	GRITREAL-USD	-5.7%
NMH PREF	3.6%	ROGERS	-3.3%
MUA	1.9%	LOTTO	-2.4%
PIM	1.1%	CIEL	-1.0%
MCBG	0.6%	ENL	-0.7%

Most Active (Value)		Key Market Statistics	
MCBG	26.0 m	Market Cap (Rs)	270.4 bn
AFREXIM DR	11.7 m	Market Cap (USD)	6.3 bn
PBL	8.5 m	Market Div Yield	2.8%
LOTTO	7.9 m	Market P/E	15.4x
SBMH	4.6 m	FI Participation	25.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	I year trend
<b>Mauritius</b>						
SEMDEX	↑	2,112.28	0.1%	0.1%	7.2%	
SEM-ASI	↓	1,942.06	-0.02%	0.0%	4.5%	
SEM-VWAP	↓	1,943.12	-0.005%	0.0%	4.6%	
SEM10	↓	388.96	-0.1%	-0.4%	7.0%	
DEMEX	↓	304.70	-0.0%	2.7%	10.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	29,774.11	0.1%	3.4%	10.2%	
US: S&P 500	↓	4,682.94	-0.3%	3.0%	5.4%	
UK: FTSE 100	↓	7,235.98	-0.3%	0.4%	2.1%	
Europe: Euro Stoxx 50	↓	4,338.69	-0.4%	3.6%	4.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	102,122.0	-0.9%	-3.9%	-13.5%	
Russia: MICEX	↓	3,872.77	-3.6%	-7.7%	1.0%	
India: SENSEX	↑	58,664.33	0.3%	-4.3%	6.0%	
China: Shanghai Comp	↑	3,582.08	0.6%	-0.0%	4.5%	
South Africa: JSE All Share	→	70,865.88	-	5.7%	7.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	79.70	1.0%	74.0%	USDMUR	→	43.50	-	8.2%
Gold	↓	1,805.04	-2.1%	-1.7%	EURMUR	→	49.05	-	2.6%
Platinum	↓	1,011.50	-1.9%	9.2%	GBPMUR	→	49.05	-	-8.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	324.00	323.30	9.67	3.7 m	5.7 m	0.6%	-1.5%	9.5%
IBLL	→	52.00	52.00	208.00	-	-	-	-	7.3%
SBMH	→	4.30	4.30	10.96	0.04 m	2.4 m	-	2.4%	-36.8%
MUA	↑	132.50	132.20	18.30	-	-	1.9%	6.0%	13.7%
ENL	↓	22.35	22.35	-	1.06 m	-	-0.7%	6.4%	7.7%
CIEL	↓	6.10	6.11	16.49	-	-	-1.0%	-10.3%	9.3%
ALTEO	→	29.50	29.50	8.10	0.1 m	1.8 m	-	-1.7%	9.9%
GRIT (USD)	↓	0.50	0.50	-	-	-	-5.7%	-3.8%	-5.7%
ROGERS	↓	29.00	29.00	-	-	-	-3.3%	10.3%	25.5%
PBL	→	615.00	615.00	18.99	-	-	-	1.5%	2.3%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	→	11.80	11.80	14.05	-	-	-	10.8%	-2.9%
ABC Bank	→	18.90	18.90	12.04	-	-	-	-2.1%	14.5%
EUDCOS	→	17.50	17.50	14.71	-	-	-	11.1%	22.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Sep-21	MCBG	Official	Dividend	Final	9.50	22-Nov-21	21-Dec-21
28-Sep-21	PAD	Official	Dividend	Final	3.05	19-Nov-21	17-Dec-21
11-Nov-21	IBL	Official	Dividend	Interim	0.15	26-Nov-21	15-Dec-21
8-Nov-21	ASCENCIA	Official	Dividend	Interim	0.37	22-Nov-21	10-Dec-21

### Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> <li>• an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and</li> <li>• an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").</li> </ul>
23-Nov-21	OML	The Board of Directors of Oceanarium (Mauritius) Ltd ("OML"), company operating the aquarium "Odysseo", is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of OML on the Development and Enterprise Market ("DEM") of the Stock Exchange of Mauritius by way of: <ul style="list-style-type: none"> <li>(a) an introduction of its existing 50,300,000 ordinary shares for a stated capital of Rs 458,000,000;</li> <li>(b) an offer for sale of 7,000,000 ordinary shares at an initial price of MUR 10.00 per share (the "Offer").</li> </ul>

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