

### ENL tops the session

Semdex	↓	2,145.42	Sem-10	↓	397.17	Demex	↓	301.19
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**ENL** tops the session with 4.3% gains to Rs22.95 on 98k shares exchanged. The conglomerate freshly declared an interim dividend of Rs0.35 per share with regard to Ordinary shares. Hotel stocks finish mixed with **SUN** rising to Rs18.55 (+1.4%) while **NMH** slips to Rs7.78 (-0.3%) and **LUX** to Rs41.70 (-2.9%). Leisure stock **ASL** catches up to Rs99 (+1%). Finance stocks keep low profile with **MCBG** descending to Rs335 (-1.3%) as **CIM** gets up to Rs9.50 (+0.2%). **VIVO** progresses to Rs242.50 (+0.2%) on 500 shares. Other industry sector stocks tilt up with **PBL** at Rs611 (+0.7%) and **MOROIL** at Rs21.60 (+0.9%). **PIM** weakens to Rs44 (-0.6%). After a one day spark, **SEMARIS** shrinks to Rs1.10 (-8.3%) as **APL** falls to Rs11.80 (-0.8%).

**Foreign Investors (FI)** are seller with FIS of Rs34.6m and FIP of Rs19.6m.

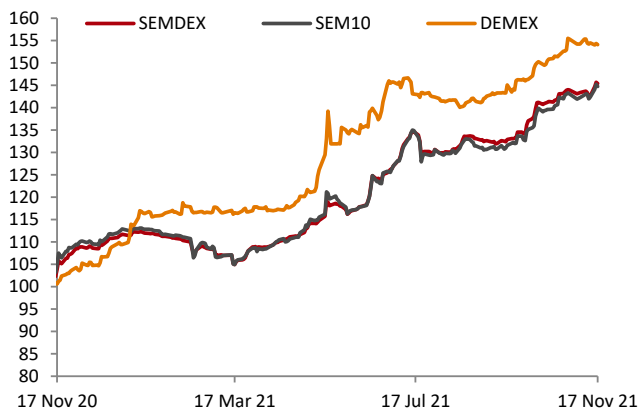
**Investments:** **POLICY** drops to Rs5.20 (-1.9%), **ALTEO** to Rs30.90 (-1.1%), **NIT** to Rs36 (-0.3%) and **MDIT** to Rs2.97 (-1%). **CAUDAN** ascends to Rs0.93, **FINCORP** to Rs21 (+1.9%) and **TERRA** to Rs29.0 (+3.8%).

**PD:** **BLUELIFE** shifts up to Rs0.54 (+1.9%).

**International equity markets** U.S. stocks gained on Tuesday after a strong October retail sales report.

The **SEMDEX** climbs to 2,145.42 (-0.2%), with market value traded (MVT) amounting to Rs52.4m for a total volume traded (TVT) of 0.7m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ENL	4.3%	LUX	-2.9%
TERRA	3.8%	POLICY	-1.9%
FINCORP	1.9%	MCBG	-1.2%
BLUELIFE	1.9%	ALTEO	-1.1%
SUN	1.4%	MDIT	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	31.7 m	Market Cap (Rs)	274.7 bn
ENL	2.2 m	Market Cap (USD)	6.4 bn
AFREXIM DR	1.8 m	Market Div Yield	2.9%
LOTTO	1.4 m	Market P/E	15.6x
ALTEO	1.0 m	FI Participation	51.7%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,145.42	-0.2%	2.9%	9.4%	
SEM-ASI	↓	1,964.65	-0.1%	2.1%	7.8%	
SEM-VWAP	↓	1,963.26	-0.2%	1.9%	7.7%	
SEM10	↓	397.17	-0.3%	3.7%	9.5%	
DEMEX	↓	301.19	-0.2%	2.2%	9.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	29,808.12	0.1%	2.5%	8.3%	
US: S&P 500	↑	4,700.90	0.4%	5.1%	5.1%	
UK: FTSE 100	↓	7,326.97	-0.3%	1.3%	2.4%	
Europe: Euro Stoxx 50	↑	4,401.49	0.3%	6.1%	4.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	104,508.0	-1.7%	-8.8%	-12.3%	
Russia: MICEX	↓	4,120.02	-0.4%	-3.3%	5.8%	
India: SENSEX	→	60,718.71	-	-1.0%	9.2%	
China: Shanghai Comp	↓	3,521.79	-0.3%	-1.4%	0.1%	
South Africa: JSE All Share	↑	70,938.41	1.2%	5.8%	3.1%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	82.43	0.5%	88.1%	USDMUR	43.50	0.23%	8.1%
Gold	↓	1,849.91	-0.7%	-2.0%	EURMUR	49.33	-0.5%	3.1%
Platinum	↓	1,061.26	-2.4%	14.7%	GBPMUR	58.58	0.1%	9.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	335.00	333.56	10.00	9.6 m	28.3 m	-1.2%	2.5%	2.5%
IBLL	→	52.00	52.00	208.00	-	-	-	-	-
SBMH	→	4.48	4.47	11.42	-	0.0 m	-	4.2%	-34.1%
MUA	→	130.00	130.00	17.96	-	0.8 m	-	4.0%	4.0%
ENL	↑	22.95	22.32	-	0.23 m	1.9 m	4.3%	8.5%	8.5%
CIEL	→	6.20	6.20	16.76	-	-	-	-9.4%	-9.4%
ALTEO	↓	30.90	30.98	8.49	-	0.8 m	-1.1%	3.0%	3.0%
GRIT (USD)	→	0.48	0.48	-	-	-	-	-9.4%	-9.4%
ROGERS	→	30.50	30.50	-	-	-	-	1.7%	1.7%
PBL	↑	611.00	611.00	18.86	-	-	0.7%	0.8%	0.8%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	↓	11.80	11.87	14.05	-	-	-0.8%	10.8%	-2.9%
ABC Bank	→	19.00	19.00	12.10	-	0.02 m	-	-1.6%	15.2%
EUDCOS	→	17.50	17.50	14.71	-	-	-	11.1%	22.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Sep-21	MCBG	Official	Dividend	Final	9.50	22-Nov-21	21-Dec-21
28-Sep-21	PAD	Official	Dividend	Final	3.05	19-Nov-21	17-Dec-21
11-Nov-21	IBL	Official	Dividend	Interim	0.15	26-Nov-21	15-Dec-21
8-Nov-21	ASCENCIA	Official	Dividend	Interim	0.37	22-Nov-21	10-Dec-21

### Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> <li>• an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and</li> <li>• an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").</li> </ul>
3-Nov-21	ALTEO	The Board of Directors of Alteo Limited ("Alteo") is pleased to announce that, following a resolution dated 29th October 2021, it has decided to separate the Alteo group into two distinct listed groups: <ul style="list-style-type: none"> <li>-one that would hold its regional sugar operations in Tanzania and Kenya through a new holding company ("New Holdco"); and</li> <li>- one that would comprise its sugar cane growing, property, sugar milling and energy activities in Mauritius.</li> </ul>

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