

Finance stocks stay strong

Semdex	↑	2,149.06	Sem-10	↑	398.50	Demex	↑	301.66
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Finance stocks consolidate further their position as they continue their way up. **MCBG** vaults to Rs339 (+1.2%) on 146k shares as **SBMH** climbs to Rs4.48 (+1.8%). **MUA** engraves another record level at Rs130 on just 100 units as **SWANGEN** comes further to Rs450 (+4.7%). Good to note, **MUA** recently released its results for period ended Sep 2021 with gross premiums earned growing by 30% from Rs3.8bn to Rs4.9bn, while **PAT** amounted to Rs254m compared to Rs204m for the same period last year, an increase of 25%. Leisure stocks under pressure with **ASL** contracting to Rs98 (-0.3%) and **LOTTO** to Rs8.18 (-1.5%). **BLUELIFE** spins back to Rs0.53 (-5.4%) as **GRIT** drops to USD0.48 (-4%). Among investment stocks, **ENL** rises to Rs22 (+1.2%) while **CAUDAN** slides to Rs0.92 (-1.1%). Notable movements on the DEM come from **SEMARIS** springing up by 15.4% to Rs1.20 as **LAVASTONE** arrives at Rs2 (+1%).

Foreign Investors (FI) are seller with FIS of Rs42.3m and FIP of Rs5.7m.

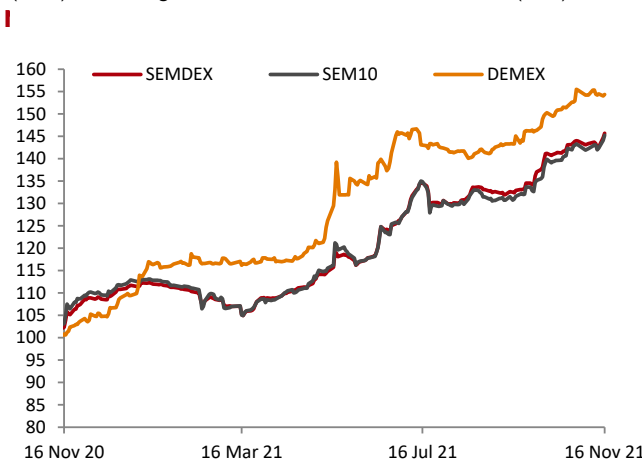
Industry: PIM rises to Rs44.25 (+0.6%).

Investments: NIT drops to Rs36.10 (-3.7%) and MDIT to Rs2.97 (-1%). **TERRA** ascends to Rs27.95 (+0.4%), **POLICY** to Rs5.30 (+1.5%) and **PAD** to Rs102.50 (+0.5%).

Leisure: NMH shifts up to Rs7.80 (+0.3%).

International equity markets Stocks traded mixed as investors monitored upbeat economic data out of China and awaited key retail sales and earnings results out from major U.S. companies.

The **SEMDEX** climbs to 2,149.06 (+0.7%), with market value traded (MVT) amounting to Rs82.4m for a total volume traded (TVT) of 2.2m.



Top gainers		Top losers	
SWANGEN	4.7%	BLUELIFE	-5.4%
MUA	3.6%	GRITREAL-USD	-4.0%
ALTEO	2.5%	NIT	-3.7%
SBMH	1.8%	LOTTO	-1.5%
MCBG	1.2%	CAUDAN	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	49.7 m	Market Cap (Rs)	275.1 bn
LUX	5.8 m	Market Cap (USD)	6.4 bn
SBMH	3.6 m	Market Div Yield	2.8%
TERRA	3.2 m	Market P/E	15.6x
POLICY	2.7 m	FI Participation	29.1%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,149.06	0.7%	3.1%	10.4%	
SEM-ASI	↑	1,966.25	0.5%	2.2%	8.2%	
SEM-VWAP	↑	1,966.66	0.6%	2.1%	8.3%	
SEM10	↑	398.50	0.8%	4.0%	10.2%	
DEMEX	↑	301.66	0.2%	2.3%	10.2%	
Global Indices						
Japan: Nikkei 225	↑	29,776.80	0.6%	2.4%	6.4%	
US: S&P 500	↓	4,682.80	-0.001%	4.7%	4.8%	
UK: FTSE 100	↑	7,351.86	0.1%	1.6%	1.8%	
Europe: Euro Stoxx 50	↑	4,386.19	0.4%	5.7%	3.7%	
Emerging Market Indices						
Brazil: IBOVESPA	→	106,334.5	-	-7.3%	-12.3%	
Russia: MICEX	↑	4,135.14	0.3%	-3.0%	6.8%	
India: SENSEX	↑	60,718.71	0.1%	-1.0%	9.5%	
China: Shanghai Comp	↓	3,533.30	-0.2%	-1.1%	0.5%	
South Africa: JSE All Share	↑	70,090.56	0.2%	4.6%	1.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	82.05	-0.1%	91.8%	USDMUR	↑	43.40	0.23%	7.8%
Gold	↓	1,862.46	-0.1%	-1.4%	EURMUR	↓	49.57	-0.4%	3.7%
Platinum	↑	1,086.90	0.4%	22.3%	GBPMUR	↑	58.50	0.3%	9.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	339.00	338.44	10.12	4.8 m	38.9 m	1.2%	3.7%	3.7%
IBLL	→	52.00	52.00	208.00	-	-	-	-	-
SBMH	↑	4.48	4.45	11.42	0.0 m	0.2 m	1.8%	4.2%	-34.1%
MUA	↑	130.00	130.00	17.96	-	-	3.6%	4.0%	4.0%
ENL	↑	22.00	21.99	-	-	-	1.1%	4.0%	4.0%
CIEL	→	6.20	6.20	16.76	0.21 m	-	-	-9.4%	-9.4%
ALTEO	↑	31.25	30.68	8.59	-	0.0 m	2.5%	4.2%	4.2%
GRIT (USD)	↓	0.48	0.48	-	0.20 m	1.2 m	-4.0%	-9.4%	-9.4%
ROGERS	→	30.50	30.50	-	-	-	-	1.7%	1.7%
PBL	→	607.00	607.00	18.74	-	-	-	0.2%	0.2%
DEM Most Active (3-month average)									
ATTITUDE	→	11.90	11.90	14.17	-	-	-	11.7%	-2.1%
ABC Bank	→	19.00	19.00	12.10	-	-	-	-1.6%	15.2%
EUDCOS	→	17.50	17.63	14.71	-	0.04 m	-	11.1%	22.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Sep-21	MCBG	Official	Dividend	Final	9.50	22-Nov-21	21-Dec-21
28-Sep-21	PAD	Official	Dividend	Final	3.05	19-Nov-21	17-Dec-21
11-Nov-21	IBL	Official	Dividend	Interim	0.15	26-Nov-21	15-Dec-21
8-Nov-21	ASCENCIA	Official	Dividend	Interim	0.37	22-Nov-21	10-Dec-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> • an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and • an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
3-Nov-21	ALTEO	The Board of Directors of Alteo Limited ("Alteo") is pleased to announce that, following a resolution dated 29th October 2021, it has decided to separate the Alteo group into two distinct listed groups: <ul style="list-style-type: none"> -one that would hold its regional sugar operations in Tanzania and Kenya through a new holding company ("New Holdco"); and - one that would comprise its sugar cane growing, property, sugar milling and energy activities in Mauritius.

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For trading please contact:

Ashveen Chummun	T: (+230) 202 5776
Derek Sum Ping	T: (+230) 202 5456
Khamlesh Beeharry	T: (+230) 202 6063

E: mcbsb@mcbscm.mu
 MCB Stockbrokers Ltd
 Sir W. Newton St, Port Louis
www.mcbscm.mu