

Hotels slip back in the red territory

Semdex ↑ 2,119.98 Sem-10 ↑ 392.58 Demex ↑ 303.67

Hotelier trio slides into the negative territory for yet another time. **NMH** shrinks to Rs8.22 (-0.7%) on 121k shares, followed by **LUX** dipping to Rs44 (-1.7%) and **SUN** to Rs18.55 (-2.1%). Finance stocks drop with the exception of **MCBG**. Both **SBMH** and **CIM** tumble by 0.2% to Rs9.52 (-0.2%) and Rs4.25 (-0.2%) each. **MCBG** keeps rallying for a third consecutive session to Rs328 (+0.5%). Industry stocks stay upright with **MCFI** mounting to Rs9.90 (+3.6%) and **UBP** to Rs152.25 (+0.2%). **UTDL** makes its first move down to Rs61 (-1.6%) in more than ten sessions. Not much activity on the DEM with **APL** contracting to Rs11.85 (-0.4%) on mere 600 units and **LAVASTONE** going up to Rs2.01 (+1.5%).

Foreign Investors (FI) are **buyer** with FIP of Rs24.1m and FIS of Rs22.9m.

Investments: **ROGERS** falls to Rs30.50 (-1.3%), **CIEL** to Rs6.46 (-0.3%), and **TERRA** to Rs27.85 (-0.2%). **MEDINE** climbs to Rs51.25 (+0.5%), **ENL** to Rs21.95 (+0.7%) and **POLICY** to Rs5.26 (+0.8%).

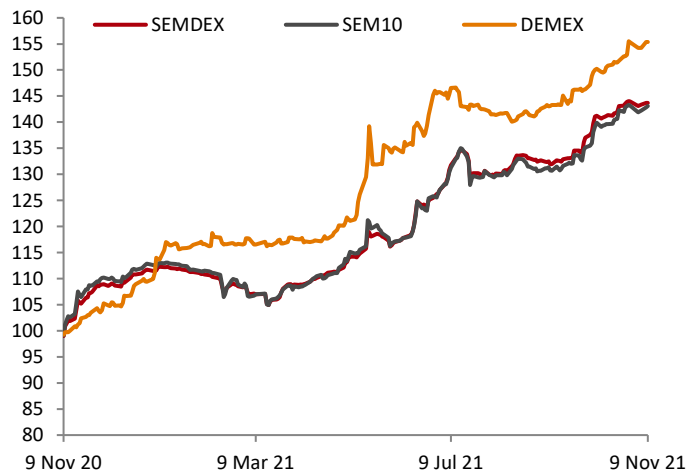
Leisure: **LOTTO** rises to Rs8.50 (+0.2%).

Transport: **AIRM** falls to Rs5.76 (-0.4%).

International equity markets: The S&P 500 closed at a record high Monday after Congress approved an infrastructure spending package.

The **SEMDEX** climbs to 2,119.98 (+0.04%), with market value traded (MVT) amounting to Rs129.1m for a total volume traded (TVT) of 1.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MCFI	3.6%	SUN	-2.1%
MCBG PREF	1.0%	LUX	-1.7%
POLICY	0.8%	UTDL	-1.6%
ENL	0.7%	ROGERS	-1.3%
MCBG	0.5%	NMH	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	26.5 m	Market Cap (Rs)	271.4 bn
SBMH	1.8 m	Market Cap (USD)	6.3 bn
CIM	1.1 m	Market Div Yield	2.9%
LUX	1.1 m	Market P/E	15.4x
NMH	1.0 m	FI Participation	18.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,119.98	0.04%	1.8%	10.5%	
SEM-ASI	↑	1,949.93	0.04%	1.3%	8.1%	
SEM-VWAP	↑	1,952.55	0.1%	1.5%	8.3%	
SEM10	↑	392.58	0.2%	2.3%	10.2%	
DEMEX	↑	303.67	0.01%	3.4%	9.6%	
Global Indices						
Japan: Nikkei 225	↓	29,507.05	-0.4%	6.1%	6.1%	
US: S&P 500	↑	4,701.70	0.1%	7.7%	6.0%	
UK: FTSE 100	↓	7,300.40	-0.04%	4.4%	2.5%	
Europe: Euro Stoxx 50	↓	4,352.53	-0.2%	7.1%	4.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	104,838.0	0.01%	-5.2%	-14.6%	
Russia: MICEX	↑	4,218.27	1.0%	-0.1%	10.9%	
India: SENSEX	↑	60,545.61	0.8%	1.1%	11.5%	
China: Shanghai Comp	↑	3,498.63	0.2%	-1.9%	1.2%	
South Africa: JSE All Share	↑	68,049.38	0.3%	6.3%	-0.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	83.43	0.8%	111.5%	USDMUR	→	43.15	-	7.2%
Gold	↑	1,824.26	0.4%	-6.5%	EURMUR	↑	50.19	0.4%	4.6%
Platinum	↑	1,055.97	2.1%	18.8%	GBPMUR	↑	58.72	0.4%	10.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	328.00	327.99	9.79	23.7 m	23.0 m	0.5%	0.4%	0.4%
IBLL	→	52.00	52.00	208.00	-	-	-	-	-
SBMH	↓	4.25	4.25	10.83	-	-	-0.2%	-1.2%	-37.5%
MUA	→	125.50	125.50	17.33	-	-	-	0.4%	0.4%
ENL	↑	21.95	21.95	-	0.004 m	-	0.7%	3.8%	3.8%
CIEL	↓	6.46	6.46	17.46	-	-	-0.3%	-5.6%	-5.6%
ALTEO	→	30.55	30.55	8.39	-	-	-	1.8%	1.8%
GRIT (USD)	→	0.52	0.52	-	-	-	-	-1.9%	-1.9%
ROGERS	↓	30.50	30.52	-	-	-	-1.3%	1.7%	1.7%
PBL	→	607.00	607.00	18.74	-	-	-	0.2%	0.2%
DEM Most Active (3-month average)									
ATTITUDE	↓	11.85	11.88	14.11	-	-	-0.4%	11.3%	-2.5%
ABC Bank	→	19.00	19.00	12.10	-	-	-	-1.6%	15.2%
EUDCOS	↓	17.50	17.50	14.71	-	0.02 m	-0.3%	11.1%	22.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Sep-21	FINCORP	Official	Dividend	Final	0.60	22-Nov-21	22-Dec-21
28-Sep-21	MCBG	Official	Dividend	Final	9.50	22-Nov-21	21-Dec-21
28-Sep-21	PAD	Official	Dividend	Final	3.05	19-Nov-21	17-Dec-21
17-Jun-21	HWP	DEM	Dividend	Final	0.45	02-Jul-21	29-Oct-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> • an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and • an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
3-Nov-21	ALTEO	The Board of Directors of Alteo Limited ("Alteo") is pleased to announce that, following a resolution dated 29th October 2021, it has decided to separate the Alteo group into two distinct listed groups: <ul style="list-style-type: none"> -one that would hold its regional sugar operations in Tanzania and Kenya through a new holding company ("New Holdco"); and - one that would comprise its sugar cane growing, property, sugar milling and energy activities in Mauritius.

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