

MCBG gets on pole position

Semdex ↑ 2,119.13 Sem-10 ↑ 391.93 Demex ↑ 303.63

MCBG posts a second session up as it gets back to Rs326.25 (+1.3% giving **SEMDEX** the push to close in the green. Hotel stocks wane with **NMH** dropping to Rs8.28 (-2.1%) and **SUN** to Rs18.95 (-0.3%). Sugar stock **OMNICANE** also loses some sweetness to Rs17.40 (-0.6%). Investment stocks stretch on both sides with the negative side having the upper hand with 8 laggards compared to 4 gainers. Amongst which, **CAUDAN** dips to Rs0.93 (-3.1%), **CIEL** to Rs6.48 (-2.7%) and **POLICY** to Rs5.22 (-2.6%). On the other hand, **PAD** ascends to Rs101.50 (+1.5%), **ROGERS** to Rs30.90 (+1.3%) and **ALTEO** to Rs30.55 (+0.8%). On the DEM, **C-CARE** gets higher to Rs22.50 (+2.3%). The healthcare stock freshly releases its 3 months performance with higher revenue of Rs657m (3MFY21: Rs595m) which translates to higher profitability of Rs105m (3MFY21: Rs94m). **APL** slips to Rs11.90 (-0.4%) while **Les Gaz** mounts to Rs44.25 (+0.8%).

Foreign Investors (FI) are **buyer** with FIP of Rs6.8m and FIS of Rs1.3m.

Industry: UBP ascends to Rs152 (+0.2%).

Investments: FINCORP falls to Rs21.50 (-2.3%), BMH to Rs26 (-1.9%), MDIT to Rs2.96 (-1.3%) and ENL to Rs21.80 (+1.7%). TERRA climbs to Rs27.90 (+0.2%).

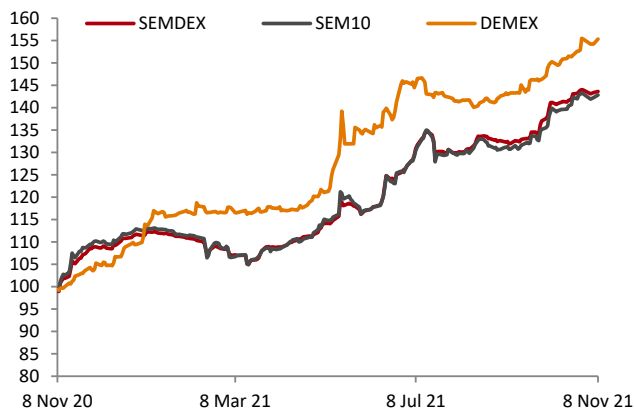
Leisure: LOTTO drops to Rs8.48 (-0.2%).

Transport: AIRM rises to Rs5.78 (+0.4%).

International equity markets: U.S. stocks pushed further into record heights on Friday following an encouraging report on hiring across the country.

The **SEMDEX** climbs to 2,119.13 (+0.2%), with market value traded (MVT) amounting to Rs40.7m for a total volume traded (TVT) of 1.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
PAD	1.5%	CAUDAN	-3.1%
MCBG	1.3%	CIEL	-2.7%
ROGERS	1.3%	POLICY	-2.6%
ALTEO	0.8%	FINCORP	-2.3%
AIRM	0.4%	NMH	-2.1%
Most Active (Value)		Key Market Statistics	
MCBG	28.3 m	Market Cap (Rs)	271.3 bn
CIEL	2.6 m	Market Cap (USD)	6.3 bn
NMH	1.6 m	Market Div Yield	2.9%
MEDINE	1.2 m	Market P/E	15.4x
MUA LTD	0.9 m	FI Participation	10.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,119.13	0.2%	1.7%	10.5%	
SEM-ASI	↑	1,949.18	0.2%	1.3%	8.0%	
SEM-VWAP	↑	1,949.70	0.2%	1.4%	8.0%	
SEM10	↑	391.93	0.4%	2.1%	10.1%	
DEMEX	↑	303.63	0.7%	3.4%	9.9%	
Global Indices						
Japan: Nikkei 225	↓	29,611.57	-0.6%	6.4%	6.8%	
US: S&P 500	↑	4,697.53	0.4%	8.1%	6.1%	
UK: FTSE 100	↑	7,303.07	0.3%	3.2%	2.6%	
Europe: Euro Stoxx 50	↑	4,363.04	0.7%	7.3%	4.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	104,824.0	1.4%	-5.1%	-13.8%	
Russia: MICEX	↓	4,174.76	-0.2%	-1.2%	8.9%	
India: SENSEX	→	60,067.62	-	0.5%	10.2%	
China: Shanghai Comp	↓	3,491.57	-1.0%	-2.1%	0.7%	
South Africa: JSE All Share	↓	67,825.34	-0.5%	5.1%	-0.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	82.74	2.7%	102.2%	USDMUR	→	43.15	-	7.1%
Gold	↑	1,816.73	1.4%	-6.8%	EURMUR	→	50.01	-	4.8%
Platinum	↑	1,034.50	0.9%	15.9%	GBPMUR	→	58.46	-	10.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	326.25	325.08	9.74	5.8 m	-	1.3%	-0.2%	-0.2%
IBLL	→	52.00	52.00	208.00	-	-	-	-	-
SBMH	→	4.26	4.26	10.86	-	-	-	-0.9%	-37.4%
MUA	→	125.50	125.50	17.33	-	0.6 m	-	0.4%	0.4%
ENL	↓	21.80	21.80	-	-	-	-0.9%	3.1%	3.1%
CIEL	↓	6.48	6.50	17.51	-	0.7 m	-2.7%	-5.3%	-5.3%
ALTEO	↑	30.55	30.38	8.39	-	-	0.8%	1.8%	1.8%
GRIT (USD)	→	0.52	0.52	-	-	-	-	-1.9%	-1.9%
ROGERS	↑	30.90	30.78	-	-	-	1.3%	3.0%	3.0%
PBL	→	607.00	607.00	18.74	-	-	-	0.2%	0.2%
DEM Most Active (3-month average)									
ATTITUDE	↓	11.90	11.94	14.17	-	-	-0.4%	11.7%	-2.1%
ABC Bank	→	19.00	19.00	12.10	-	-	-	-1.6%	15.2%
EUDCOS	→	17.55	17.55	14.75	-	-	-	11.4%	22.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	2-Jul-21	29-Oct-21
29-Sep-21	CIEL	Official	Dividend	Interim	0.05	14-Oct-21	29-Oct-21
20-Sep-21	MISB	Official	Dividend	Interim	USD 0.18	6-Oct-21	26-Oct-21
20-Sep-21	ADBF	Official	Dividend	Interim	USD 0.42	6-Oct-21	26-Oct-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> • an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and • an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
3-Nov-21	ALTEO	The Board of Directors of Alteo Limited ("Alteo") is pleased to announce that, following a resolution dated 29th October 2021, it has decided to separate the Alteo group into two distinct listed groups: <ul style="list-style-type: none"> -one that would hold its regional sugar operations in Tanzania and Kenya through a new holding company ("New Holdco"); and - one that would comprise its sugar cane growing, property, sugar milling and energy activities in Mauritius.

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