

Pickup of the SEMDEX

Semdex	↑	2,114.62	Sem-10	↑	390.21	Demex	↓	301.43
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The **SEMDEX** pushes anew in the green territory as finance and investment stocks provide a lift to performance. **MCBG** inches up to Rs322 (+0.3%) while its **Preference** issue declines to Rs10.50 (-2.8%). **MUA** stays on top with another 0.2% gain to Rs125.50. **SWANGEN** catches up to Rs387 (+1.3%). On the investments side, **FINCORP** moves up to Rs22 (+4.8%) post three sessions flat. **ALTEO** adds 0.2% to Rs30.30 prolonging its steady pickup over the beginning of the month. Carrier **AIRM** slips to Rs5.76 (-0.4%). Not much action on the **DEM** with only **APL** falling to Rs11.95 (-0.4%), **Les Gaz** to Rs43.90 (-0.8%) and **EUDCOS** to Rs17.55 (+0.3%).

Commerce: INNODIS ascends to Rs52.50 (+1%).

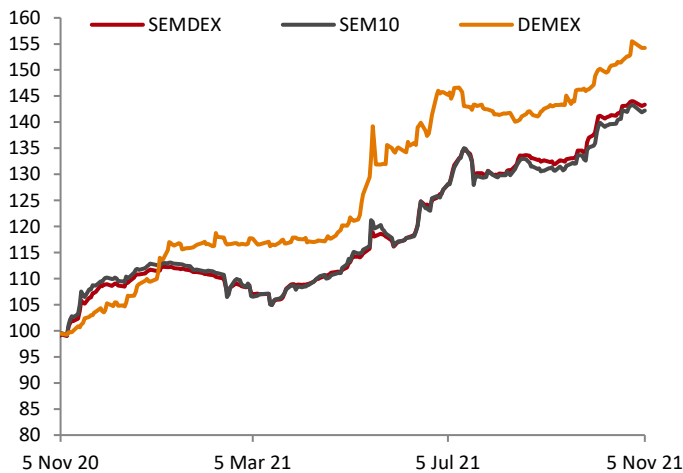
Investments: MEDINE falls to Rs51 (-1%). MDIT mounts to Rs3 (+0.7%) and ROGERS climbs to Rs30.50 (+1.7%).

International equity markets: The S&P 500 and Nasdaq Composite extended their record-setting streaks on Thursday, while investors digested the Federal Reserve's latest update on stimulus spending and interest rates.

The **SEMDEX** climbs to 2,114.62 (+0.2%), with market value traded (MVT) amounting to Rs33.1m for a total volume traded (TVT) of 0.3m.

Foreign Investors (FI) are seller with FIS of Rs18.5m and FIP of Rs0.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
FINCORP	4.8%	MCBG PREF	-2.8%
ROGERS	1.7%	MEDINE	-1.0%
SWANGEN	1.3%	AFREXIM DR (USD	-0.7%
INNODIS	1.0%	AIRM	-0.4%
MDIT	0.7%		

Most Active (Value)		Key Market Statistics	
MCBG	17.9 m	Market Cap (Rs)	270.7 bn
MCBG PREF	1.1 m	Market Cap (USD)	6.3 bn
ENL	0.4 m	Market Div Yield	2.9%
CIM	0.3 m	Market P/E	15.4x
ALTEO	0.3 m	FI Participation	26.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,114.62	0.2%	3.8%	10.2%	
SEM-ASI	↑	1,945.85	0.2%	3.1%	7.9%	
SEM-VWAP	↓	1,946.03	-0.1%	3.1%	7.9%	
SEM10	↑	390.21	0.2%	4.6%	9.6%	
DEMEX	↓	301.43	-0.01%	3.6%	9.0%	
Global Indices						
Japan: Nikkei 225	↑	29,794.37	0.9%	7.1%	8.0%	
US: S&P 500	↑	4,680.06	0.4%	7.7%	6.3%	
UK: FTSE 100	↑	7,279.91	0.4%	2.9%	2.2%	
Europe: Euro Stoxx 50	↑	4,333.34	0.6%	6.6%	4.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	103,412.0	-2.1%	-6.4%	-15.1%	
Russia: MICEX	→	4,184.87	-	-0.9%	9.8%	
India: SENSEX	↑	60,067.62	0.5%	0.5%	10.5%	
China: Shanghai Comp	↑	3,526.87	0.8%	-1.2%	1.4%	
South Africa: JSE All Share	→	68,156.19	-	5.6%	-1.1%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	80.54	-1.8%	95.3%	USDMUR	43.15	0.12%	6.7%
Gold	1,791.70	1.3%	-5.9%	EURMUR	50.01	-0.2%	5.6%
Platinum	1,025.55	-0.3%	18.0%	GBPMUR	58.46	-0.8%	11.5%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ	
SEM-10									
MCBG	322.00	321.04	9.61	0.6 m	-	0.3%	-1.5%	-1.5%	
IBLL	52.00	52.00	208.00	-	-	-	-	-	
SBMH	4.26	4.26	10.86	-	-	-	-0.9%	-37.4%	
MUA	125.50	125.50	17.33	-	-	0.2%	0.4%	0.4%	
ENL	22.00	22.00	-	0.2 m	-	-	4.0%	4.0%	
CIEL	6.66	6.63	18.00	-	-	-	-2.6%	-2.6%	
ALTEO	30.30	30.29	8.32	-	0.2 m	0.2%	1.0%	1.0%	
GRIT (USD)	0.52	0.52	-	-	-	-	-1.9%	-1.9%	
ROGERS	30.50	30.08	-	-	-	1.7%	1.7%	1.7%	
PBL	607.00	607.00	18.74	-	-	-	0.2%	0.2%	
DEM Most Active (3-month average)									
ATTITUDE	11.95	12.00	14.23	-	-	-0.4%	12.2%	-1.6%	
ABC Bank	19.00	19.00	12.10	-	-	-	-1.6%	15.2%	
EUDCOS	17.55	17.55	14.75	-	-	0.3%	11.4%	22.7%	

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	02-Jul-21	29-Oct-21
29-Sep-21	CIEL	Official	Dividend	Interim	0.05	14-Oct-21	29-Oct-21
20-Sep-21	MISB	Official	Dividend	Interim	USD 0.18	06-Oct-21	26-Oct-21
20-Sep-21	ADBF	Official	Dividend	Interim	USD 0.42	06-Oct-21	26-Oct-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> • an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and • an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
3-Nov-21	ALTEO	The Board of Directors of Alteo Limited ("Alteo") is pleased to announce that, following a resolution dated 29th October 2021, it has decided to separate the Alteo group into two distinct listed groups: <ul style="list-style-type: none"> -one that would hold its regional sugar operations in Tanzania and Kenya through a new holding company ("New Holdco"); and - one that would comprise its sugar cane growing, property, sugar milling and energy activities in Mauritius.

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