

SBMH down a fourth time

Semdex ↓ 1,739.90 Sem-10 ↓ 325.13 Demex ↓ 257.84

SBMH contracts for a fourth consecutive time to Rs3.76 (-0.8%) as large volumes of 1.1m shares are exchanged. Investment stocks close in the red as **MDIT** slips to Rs2.20 (-2.2%), for a third time. **ENL** dips to Rs18.05 (-1.4%) as huge volumes of 511k shares are exchanged late during the session. **NMH** gradually brings catches up to Rs4.18 (+1.7%), yet on tiny 500 shares. Sugar stock, **OMNICANE** inches up to Rs15.45 (+1%) on slightly above 100 units. On the DEM, **ASCENCIA** posts its first negative day after more than 10 sessions. The retail property stock falls to Rs24.90 (-0.4%) on mere 700 shares while **C-CARE** progresses lightly to Rs17.10 (+0.3%).

Industry: GAMMA rises to Rs34.75 (+0.7%).

Investments: MEDINE tumbles to Rs42 (-1.2%) and ROGERS to Rs21 (-0.9%).

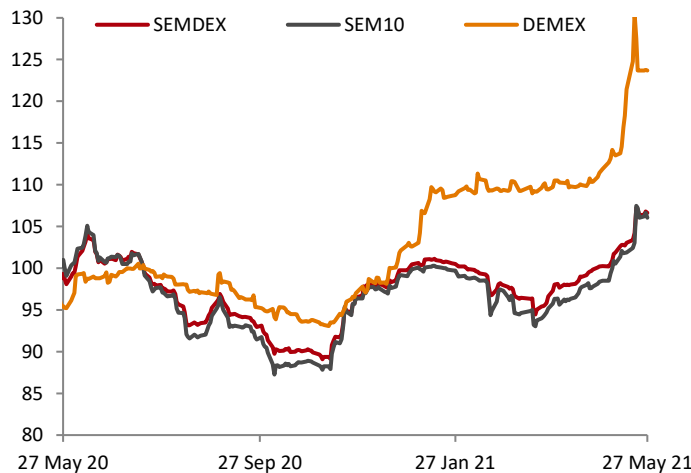
Leisure: LOTTO rises to Rs8.30 (+1.2%).

International equity markets: The S&P 500 rose slightly on as shares tied to the economic reopening supported the broader market once again.

The **SEMDEX** falls to 1,739.90 (-0.1%), with market value traded (MVT) amounting to Rs31.3m for a total volume traded (TVT) of 1.7m.

Foreign Investors (FI) are seller with FIS of Rs15.5m and FIP of Rs0.01m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MISB	3.0%	MDIT	-2.2%
NMH.O	1.7%	ENL	-1.4%
LOTTO	1.2%	MEDINE	-1.2%
OMNICANE	1.0%	ROGERS	-0.9%
GAMMA	0.7%	SBMH	-0.8%

Most Active (Value)		Key Market Statistics	
MCBG	16.5 m	Market Cap (Rs)	211.1 bn
ENL	9.2 m	Market Cap (USD)	5.2 bn
SBMH	3.8 m	Market Div Yield	2.2%
UTDL	1.2 m	Market P/E	12.2x
ALTEO	0.2 m	FI Participation	24.9%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,739.90	-0.1%	6.0%	8.9%	
SEM-ASI	↓	1,695.28	-0.1%	3.62%	5.6%	
SEM-VWAP	↓	1,695.16	-0.3%	3.5%	5.6%	
SEM10	↓	325.13	-0.2%	6.7%	9.3%	
DEMEX	↓	257.84	-0.06%	11.0%	13.1%	
Global Indices						
Japan: Nikkei 225	↑	28,642.19	0.3%	-1.2%	-1.1%	
US: S&P 500	↑	4,195.99	0.2%	0.2%	10.1%	
UK: FTSE 100	↓	7,026.90	-0.04%	0.9%	8.4%	
Europe: Euro Stoxx 50	↓	4,031.67	-0.1%	0.3%	10.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	123,989.0	0.8%	2.8%	7.2%	
Russia: MICEX	↑	3,711.05	0.7%	2.8%	9.6%	
India: SENSEX	↑	51,057.52	0.8%	5.5%	-0.4%	
China: Shanghai Comp	↑	3,593.36	0.3%	4.4%	-0.1%	
South Africa: JSE All Share	↑	66,108.23	0.05%	-2.2%	-0.1%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	68.87	0.9%	90.4%	USDMUR	→	40.85	-	1.2%
Gold	↓	1,896.44	-0.1%	10.7%	EURMUR	↓	49.92	-0.5%	12.7%
Platinum	↓	1,191.28	-0.4%	43.1%	GBPMUR	↓	57.79	-0.3%	16.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	254.00	251.54	7.67	-	12.4 m	-	10.7%	12.4%
IBLL	→	47.50	47.50	-	-	-	-	2.6%	8.9%
SBMH	↓	3.76	3.75	9.58	-	3.1 m	-0.8%	5.6%	-44.7%
MUA	→	115.00	115.00	15.88	-	-	-	4.5%	20.7%
ENL	↓	18.05	18.05	-	-	-	-1.4%	13.5%	28.5%
CIEL	→	5.02	5.02	-	-	-	-	12.8%	27.7%
ALTEO	→	23.50	23.58	-	-	0.001 m	-	13.5%	15.2%
GRIT (USD)	→	0.53	0.55	-	-	-	-	-8.6%	-18.5%
ROGERS	↓	21.00	21.00	-	0.002 m	-	-0.9%	-1.6%	6.3%
VIVO	→	238.50	238.50	40.42	-	-	-	1.9%	6.5%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.45	1.45	-	-	-	-1.4%	10.7%	-
EUDCOS	→	14.10	14.10	9.34	-	-	-	-	4.4%
BEE	→	28.90	28.40	-	-	-	-	18.0%	11.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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