

**Finance stocks pressure the SEMDEX down**

Semdex	↓	1,741.49	Sem-10	↓	325.62	Demex	↑	258.00
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Finance stocks drag the **SEMDEX** down with **MCBG** dipping by 0.4% to Rs254 on 125k shares while **SBMH** erases 2.8% to Rs3.79. **SWANGEN** retracts to Rs308.75 (-0.1%) on simple 100 shares. To add, **MCFI** tanks by 10% to Rs9.90 on 1.5k shares. **FINCORP** also contracts to Rs18.50 (-5.1%) on 900 shares. On slim volumes of 100 shares each, construction stocks **GAMMA** and **UBP** climb to Rs34.50 (+1.3%) and Rs141.50 (+0.5%) each. **CIEL** strengthens and crosses Rs5 mark to close at Rs5.02 (+0.4%) as **POLICY** regains 0.5% to Rs3.82. On the DEM, only **C-CARE** makes a shy move up to Rs17.05 (+0.3%).

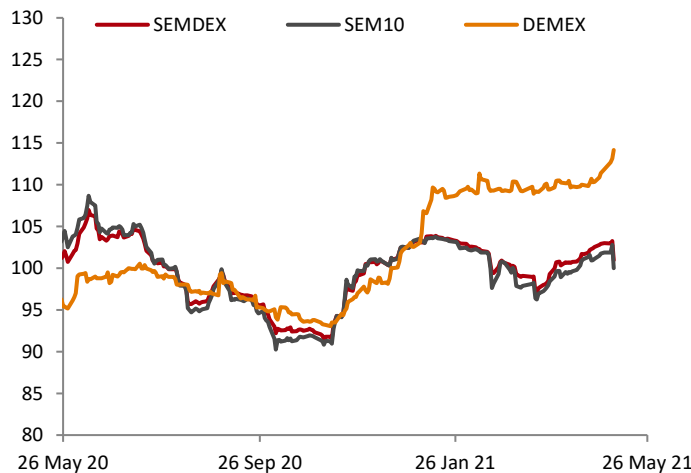
**Investments:** ALTEO tumbles to Rs23.50 (-2.1%), MDIT to Rs2.25 (-1.3%) and NIT to Rs36.65 (-0.1%). CAUDAN ascends to Rs0.92 (+1.1%)

**Leisure:** NMH rises further to Rs4.11 (+0.2%).

**Sugar:** OMNICANE jumps to Rs15.30 (+2%).

**International equity markets:** The FTSE 100 ends lower after a volatile session dragged down by commodity firms and miners.

The **SEMDEX** falls to 1,741.49 (-0.3%), with market value traded (MVT) amounting to Rs40.8m for a total volume traded (TVT) of 0.7m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
OMNICANE	2.0%	MCFI	-10.0%
GAMMA	1.3%	FINCORP	-5.1%
CAUDAN	1.1%	SBMH	-2.8%
UBP	0.5%	MISB	-2.8%
POLICY	0.5%	ALTEO	-2.1%
Most Active (Value)		Key Market Statistics	
MCBG	32.0 m	Market Cap (Rs)	211.2 bn
MSE FX 5Y	3.0 m	Market Cap (USD)	5.2 bn
ALTEO	2.6 m	Market Div Yield	2.2%
SBMH	0.9 m	Market P/E	12.2x
ENL	0.5 m	FI Participation	

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,741.49	-0.3%	6.0%	9.0%	
SEM-ASI	↓	1,696.77	-0.3%	3.73%	5.7%	
SEM-VWAP	↓	1,700.31	-0.2%	4.0%	5.9%	
SEM10	↓	325.62	-0.5%	6.9%	9.5%	
DEMEX	↑	258.00	0.05%	11.6%	13.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	28,553.98	0.7%	-1.5%	-3.8%	
US: S&P 500	↓	4,188.13	-0.2%	0.0%	9.4%	
UK: FTSE 100	↓	7,029.79	-0.3%	1.0%	5.7%	
Europe: Euro Stoxx 50	↓	4,036.04	-0.4%	0.4%	9.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	123,051.0	-0.8%	2.1%	6.8%	
Russia: MICEX	↑	3,686.76	0.7%	2.5%	7.4%	
India: SENSEX	↑	50,637.53	0.1%	5.8%	1.8%	
China: Shanghai Comp	↑	3,581.34	2.4%	3.1%	-1.5%	
South Africa: JSE All Share	↑	66,076.69	0.0%	-1.8%	0.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	68.25	-0.3%	92.1%	USDMUR	↑	40.85	0.12%	1.2%
Gold	↑	1,898.99	1.0%	9.8%	EURMUR	↑	50.19	0.4%	13.7%
Platinum	↑	1,196.43	1.9%	41.9%	GBPMUR	→	57.98	-	17.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	254.00	254.48	7.67	-	11.2 m	-0.4%	10.1%	11.4%
IBLL	→	47.50	47.50	-	-	-	-	2.6%	2.2%
SBMH	↓	3.79	3.82	9.66	-	0.7 m	-2.8%	6.5%	-44.3%
MUA	→	115.00	115.00	15.88	-	-	-	4.8%	21.4%
ENL	→	18.30	18.30	-	-	-	-	15.1%	26.2%
CIEL	↑	5.02	5.02	-	-	-	0.4%	14.1%	27.4%
ALTEO	↓	23.50	23.50	-	-	2.3 m	-2.1%	14.6%	14.9%
GRIT (USD)	→	0.53	0.55	-	-	-	-	-7.0%	-18.5%
ROGERS	→	21.20	21.20	-	-	-	-	-0.7%	7.3%
VIVO	→	238.50	238.50	40.42	-	-	-	1.9%	6.6%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	→	1.47	1.47	-	-	-	-	12.2%	1.4%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-	4.4%
BEE	→	28.90	28.40	-	-	-	-	18.0%	11.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

### Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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