

The SEMDEX closes fractionally higher

Semdex ↑ 1,747.37 Sem-10 ↓ 327.13 Demex ↑ 257.87

The **SEMDEX** progresses by a fraction to 1,747.37. **MEDINE** steps up to its year-to-date best at Rs42.50 (+4.9%) as **ENL** appreciates to Rs18.30 (+1.1%). **BLUELIFE** shrinks by 10.7% to Rs0.67 on large volumes of 3.8m shares, as the share trade ex-rights as from today. **GRIT** tumbles to USD0.53 (-3.6%) on 7.2k shares. On the finance side, **SBMH** moves down to Rs3.90 (-2%) on 0.9m shares while **SWANGEN** climbs to Rs309 (+0.3%). **MCBGPREF** ascends to Rs11.50 (+0.4%). In terms of activity, **POLICY** sees a considerable 3.4m shares being traded whilst closing unchanged at Rs3.80. Not much movements on the DEM, with **LAVASTONE** dipping to Rs1.47 (-0.7%) while LFL mounts to Rs17.45 (+0.9%).

Foreign Investors (FI) are seller with FIS of Rs14.5m and FIP of Rs3.4m.

Industry: UBP rises to Rs140.75 (+0.2%).

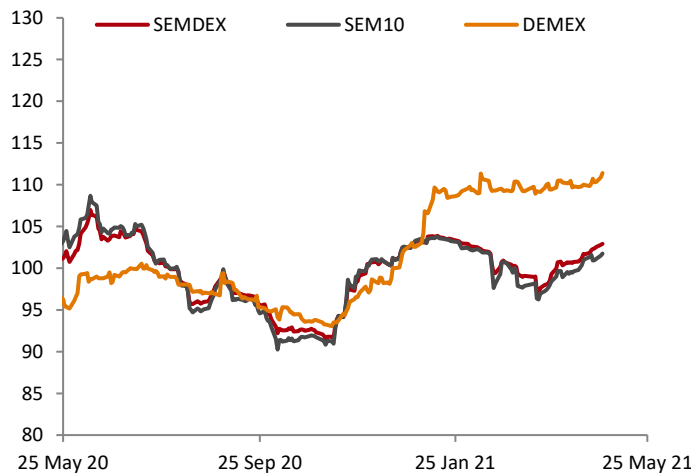
Leisure: LOTTO falls to Rs8.20 (-1.2%). NMH rises to Rs4.10 (+1%), SUN to Rs13.20 (+0.4%) while LUX falls to Rs32.75 (-0.8%).

Sugar: OMNICANE jumps to Rs15 (+2.7%).

International equity markets: U.S. stock indexes closed higher Monday, with the Dow booking a third straight advance, as technology stocks soared to begin the final week of trade for May.

The **SEMDEX** rises to 1,747.37 (+0.01%), with market value traded (MVT) amounting to Rs63.4m for a total volume traded (TVT) of 10.0m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	4.9%	BLUELIFE	-10.7%
OMNICANE	2.7%	GRIT (USD)	-3.6%
ENL	1.1%	SBMH	-2.0%
NMH.O	1.0%	LOTTO	-1.2%
MCBGPREF	0.4%	LUX	-0.8%
Most Active (Value)		Key Market Statistics	
MCBG	18.3 m	Market Cap (Rs)	211.6 bn
POLICY	13.2 m	Market Cap (USD)	5.2 bn
LUX	8.1 m	Market Div Yield	2.2%
CIEL	6.0 m	Market P/E	12.3x
UBP	4.2 m	FI Participation	25.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,747.37	0.01%	6.4%	9.1%	
SEM-ASI	↓	1,701.09	-0.04%	4.08%	5.7%	
SEM-VWAP	↑	1,704.08	0.03%	4.2%	5.9%	
SEM10	↓	327.13	-0.3%	7.5%	9.6%	
DEMEX	↑	257.87	0.01%	12.1%	13.2%	
Global Indices						
Japan: Nikkei 225	↑	28,364.61	0.2%	-2.8%	-5.9%	
US: S&P 500	↑	4,197.05	1.0%	1.5%	8.3%	
UK: FTSE 100	↑	7,051.60	0.5%	1.6%	6.6%	
Europe: Euro Stoxx 50	↑	4,050.37	0.6%	0.9%	9.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	124,032.0	1.2%	3.9%	10.1%	
Russia: MICEX	↑	3,662.51	0.1%	1.7%	7.2%	
India: SENSEX	↑	50,561.90	0.0%	5.2%	1.6%	
China: Shanghai Comp	↑	3,497.28	0.3%	0.9%	-4.0%	
South Africa: JSE All Share	↓	66,054.92	-0.3%	-1.4%	-1.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	68.46	3.0%	94.9%	USDMUR	→	40.80	-	1.1%
Gold	↑	1,881.07	0.0%	8.4%	EURMUR	↑	50.00	0.4%	13.6%
Platinum	↑	1,174.21	0.7%	40.2%	GBPMUR	↑	57.98	0.3%	17.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	255.00	255.00	7.70	2.6 m	11.3 m	-	10.5%	10.9%
IBLL	→	47.50	47.50	-	0.1 m	-	-	2.6%	3.1%
SBMH	↓	3.90	3.94	9.94	0.1 m	0.9 m	-2.0%	9.9%	-42.6%
MUA	→	115.00	115.00	15.88	-	0.127 m	-	6.5%	21.4%
ENL	↑	18.30	18.15	-	-	-	1.1%	16.2%	25.3%
CIEL	→	5.00	5.00	-	0.0002 m	2.04 m	-	13.6%	26.9%
ALTEO	→	24.00	24.00	-	-	-	-	15.9%	17.6%
GRIT (USD)	↓	0.53	0.55	-	0.11 m	-	-3.6%	-7.0%	-24.3%
ROGERS	→	21.20	21.20	-	-	-	-	-0.5%	7.3%
VIVO	→	238.50	238.50	40.42	-	-	-	2.4%	6.6%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.47	1.45	-	0.01 m	0.606 m	-0.7%	12.2%	1.4%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-	4.4%
BEE	→	28.90	28.40	-	-	-	-	18.0%	11.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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