

ALTEO at its 2-year best

Semdex ↑ 1,749.82 Sem-10 ↑ 329.94 Demex ↓ 257.80

The **SEMDEX** closes Friday on a positive note lifted by **MCBG** and strong investment stocks. **ALTEO** mounts to Rs24 (+0.2%), its best reached in more than 2 years as activity levels picked up to 110k units. **ALTEO** has gradually been picking up steam since the previous week, as it published its 9 months results ending 31 Mar 2021 with an almost doubled group PAT at Rs1.5bn compared to same period last year. **MCBG** snaps its three consecutive drop to finish at Rs254.25 (+0.9%) as activity rises to 76k shares traded. **VIVO** also advances a notch up to Rs238.50 (+0.2%) on 5.8k shares as volumes exchanged elevate over the week. **CIEL** is at its 12-month best at Rs5 (+0.8%) as **ENL** recovers to Rs18.10 (+0.3%). On the DEM, **C-CARE** slips for a second time in a row to Rs17 (-15%) after peaking at Rs22.20 while **LAVASTONE** appreciates to Rs1.47 (+1.4%). Good to point out **LAVASTONE** recently declared an interim dividend of Rs0.02 per ordinary share.

The **SEMDEX** rises to 1,749.82 (+0.4%), with market value traded (MVT) amounting to Rs45.9m for a total volume traded (TVT) of 1.6m.

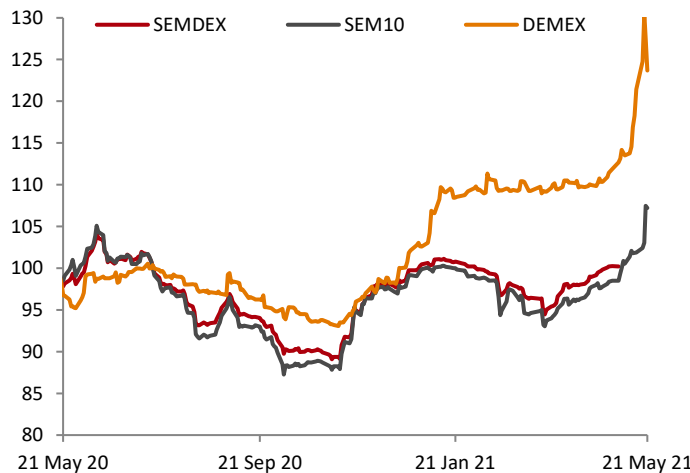
Foreign Investors (FI) are seller with FIS of Rs8.2m and FIP of Rs1.9m.

Investments: ROGERS contracts to Rs21.20 (-0.5%). MEDINE climbs to Rs40.50 (+1.3%).

Leisure: LOTTO falls to Rs8.36 (-0.2%).

International equity markets: The S&P 500 rose more than 1% led by sharp gains in technology shares, while U.S. Treasury yields fell after a weaker-than-expected U.S. business activity reading.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
FINCORP	2.6%	ROGERS	-0.5%
MEDINE	1.3%	LOTTO	-0.2%
MCBG	0.9%	ADBF	-0.2%
CIEL	0.8%		
SUN	0.4%		

Most Active (Value)		Key Market Statistics	
MCBG	19.4 m	Market Cap (Rs)	212.0 bn
UBP	9.6 m	Market Cap (USD)	5.2 bn
LUX	6.6 m	Market Div Yield	2.2%
CIEL	2.8 m	Market P/E	12.3x
ALTEO	2.7 m	FI Participation	11.9%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,749.82	0.4%	7.0%	8.9%	
SEM-ASI	↑	1,708.16	0.13%	4.88%	5.7%	
SEM-VWAP	↓	1,705.90	-0.05%	4.7%	5.6%	
SEM10	↑	329.94	0.4%	9.1%	9.6%	
DEMEX	↓	257.80	-3.0%	11.7%	13.1%	
Global Indices						
Japan: Nikkei 225	↑	28,098.25	0.2%	-3.4%	-6.8%	
US: S&P 500	↑	4,159.12	1.1%	0.6%	7.3%	
UK: FTSE 100	↑	7,019.80	1.0%	2.3%	6.2%	
Europe: Euro Stoxx 50	↑	3,999.91	1.6%	0.7%	8.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	122,701.0	0.1%	2.2%	8.9%	
Russia: MICEX	↑	3,636.16	0.0%	2.4%	6.5%	
India: SENSEX	↓	49,564.86	-0.7%	3.9%	-0.4%	
China: Shanghai Comp	↓	3,506.94	-0.1%	1.0%	-3.7%	
South Africa: JSE All Share	↑	66,124.44	0.4%	-1.1%	-1.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	65.11	-2.3%	82.1%	USDMUR	→	40.80	-	1.3%
Gold	↑	1,876.69	0.4%	7.3%	EURMUR	↑	50.02	0.4%	13.1%
Platinum	↑	1,196.00	0.4%	39.8%	GBPMUR	↑	57.98	0.5%	17.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	254.25	254.02	7.68	1.2 m	7.8 m	0.9%	9.9%	10.5%
IBLL	→	48.00	47.96	-	-	-	-	4.1%	1.9%
SBMH	→	4.00	4.00	10.19	-	-	-	12.7%	-41.2%
MUA	→	115.00	115.00	15.88	-	-	-	8.5%	21.4%
ENL	↑	18.10	18.10	-	-	0.091 m	0.3%	19.5%	30.2%
CIEL	↑	5.00	5.00	-	-	-	0.8%	16.3%	32.3%
ALTEO	↑	24.00	24.00	-	0.1 m	0.1 m	0.2%	17.1%	17.1%
GRIT (USD)	→	0.60	0.55	-	-	0.002 m	-	9.1%	-14.3%
ROGERS	↓	21.20	21.20	-	-	-	-0.5%	-0.5%	7.1%
VIVO	↑	238.50	238.50	40.42	-	-	0.2%	2.7%	6.6%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.47	1.47	-	-	0.004 m	1.4%	12.2%	1.4%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-	4.4%
BEE	→	28.90	28.40	-	-	-	-	18.0%	11.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-May-21	VIVO	Official	Dividend	Interim	1.08	31-May-21	25-Jun-21
12-May-21	LAVASTONE	Official	Dividend	Interim	0.02	31-May-21	18-Jun-21
11-May-21	UBP	Official	Dividend	Final	3.00	27-May-21	16-Jun-21
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21

Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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