

### ROGERS recovers to Rs21.30

Semdex ↑ 1,743.69      Sem-10 ↑ 328.55      Demex ↓ 265.85

**ROGERS** bounces back to Rs21.30 (+7.8%) after its sharp drop to Rs19.75, yet on light volumes of only 500 shares. Construction stocks cement gains with **GAMMA** up to Rs34.05 (+0.2%) and **UBP** to Rs140.50 (+0.4%), both on tiny volumes of 500 and 270 each. Finance stocks contract with **MCBG** down at Rs252 (-0.4%) on 35k shares as **SBMH** dips to Rs4 (-2.4%). **MUA** drops to Rs115 (-0.9%), its first recorded drop since Jan 2021. **CIM** inches down to Rs7.34 (-0.3%). On the hotels side, **LUX** strengthens its position to Rs33 (+2.5%) on simple 400 shares while **NMH** shrinks by 2% to Rs4.02. Other notable happenings include sizeable trade of 5.3m shares traded on **POLICY**, levels not seen in the past 12 months. On the DEM, **C-CARE** also puts a brake to its seven consecutive days rise to close at Rs20 (-9.9%) as **SEMARIS** falls to unexplored low of Rs0.85 (-1.2%).

The **SEMDEX** rises to 1,743.69 (+0.1%), with market value traded (MVT) amounting to Rs49.3m for a total volume traded (TVT) of 10.3m.

**Foreign Investors (FI)** are **buyer** with FIP of Rs8.2m and FIS of Rs6.1m.

**Commerce:** IBL rises to Rs48 (+1.1%).

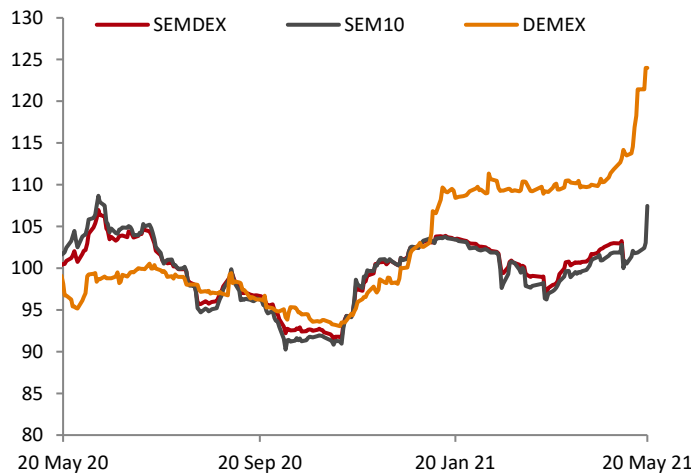
**Investments:** NIT drops to Rs36.50 (-3.2%), MDIT to Rs2.28 (-2.6%), ENL to Rs18.05 (-1.1%) and CAUDAN to Rs0.91 (-1.1%). CIEL escalates to Rs4.96 (+0.8%), ALTEO to Rs23.95 (+0.8%), UTDL to Rs57 (+1.8%), and FINCORP to Rs19.50 (+2.6%).

**Leisure:** LOTTO falls to Rs8.38 (-0.7%).

**PD& Sugar:** BLUELIFE climbs to Rs0.75 (+1.4%). OMNICANE falls to Rs14.60 (-2.7%).

**International equity markets:** U.S. stocks fell alongside commodities, overseas shares and bitcoin as investors' appetite for risk diminished.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ROGERS	7.8%	NIT	-3.2%
FINCORP	2.6%	OMNICANE	-2.7%
LUX	2.5%	MDIT	-2.6%
UTDL	1.8%	SBMH	-2.4%
BLUELIFE	1.4%	NMH.O	-2.0%
Most Active (Value)		Key Market Statistics	
POLICY	20.4 m	Market Cap (Rs)	211.2 bn
MCBG	8.9 m	Market Cap (USD)	5.2 bn
SBMH	6.7 m	Market Div Yield	2.2%
BAYPORT	5.1 m	Market P/E	12.3x
CAUDAN	2.6 m	FI Participation	14.6%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,743.69	0.1%	6.8%	8.5%	
SEM-ASI	↑	1,705.93	0.02%	4.85%	5.6%	
SEM-VWAP	↓	1,706.71	-0.03%	4.8%	5.6%	
SEM10	↑	328.55	0.1%	8.8%	9.2%	
DEMEX	↓	265.85	-2.3%	15.7%	16.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	28,044.45	-1.3%	-5.5%	-6.6%	
US: S&P 500	↓	4,115.68	-0.3%	-1.1%	5.3%	
UK: FTSE 100	↓	6,950.20	-1.2%	-0.7%	4.9%	
Europe: Euro Stoxx 50	↓	3,936.74	-1.7%	-2.1%	6.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	122,636.0	-0.3%	1.4%	3.3%	
Russia: MICEX	↓	3,634.76	-1.4%	1.7%	7.5%	
India: SENSEX	↓	49,902.64	-0.6%	-0.1%	-1.9%	
China: Shanghai Comp	↓	3,510.96	-0.5%	1.0%	-5.0%	
South Africa: JSE All Share	↓	65,855.81	-2.1%	-3.3%	-2.4%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	66.66	-3.0%	92.4%	USDMUR	40.80	0.12%	1.3%
Gold	1,869.57	0.1%	7.1%	EURMUR	49.81	-0.3%	12.8%
Platinum	1,190.93	-2.2%	42.2%	GBPMUR	57.71	-0.4%	16.6%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
<b>SEM-10</b>									
MCBG	252.00	251.68	7.61	1.2 m	0.3 m	-0.4%	9.1%	9.6%	
IBLL	48.00	47.88	-	-	-	1.1%	4.3%	1.9%	
SBMH	4.00	4.00	10.19	0.2 m	-	-2.4%	12.7%	-41.2%	
MUA	115.00	115.00	15.88	-	0.003 m	-0.9%	10.6%	21.4%	
ENL	18.05	18.01	-	-	-	-1.1%	19.1%	29.9%	
CIEL	4.96	4.95	-	-	-	0.8%	16.4%	31.2%	
ALTEO	23.95	23.88	-	-	-	0.8%	15.7%	16.8%	
GRIT (USD)	0.60	0.60	-	-	-	-	9.1%	-14.3%	
ROGERS	21.30	21.30	-	-	-	7.8%	-	7.6%	
VIVO	238.00	238.03	40.34	-	-	-	2.5%	6.4%	
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	1.45	1.44	-	-	0.004 m	2.1%	10.7%	-	
EUDCOS	14.10	14.14	9.34	-	-	-1.1%	-	4.4%	
BEE	28.90	28.40	-	-	-	-	18.0%	11.2%	

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21

### Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion. The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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