

C-CARE extends year to date gains at 142.2%

Semdex ↓ 1,753.68 Sem-10 ↓ 331.65 Demex ↑ 260.12

C-CARE rallies to a record Rs18.50 (+12.2%) on 5.2k shares exchanges. The healthcare services provider is on its sixth winning streak as it reaps a whopping 142.2% gains since the beginning of the year. **ASCENCIA** also steps into the record breaking position with an all time high of Rs24.15 (+2.8%); reaping an impressive year to date gain of 39.6%. On the official market, hotels cushion previous day losses with **NMH** jumping to Rs4.02 (+6.9%) as **LUX** drives up to Rs31.50 (+1%). Finance stocks step backs after a good run with **MCBG** slightly lower at Rs259 (-0.4%) and **CIM** to Rs7.36 (-0.3%). **ROGERS** erases 8.1% to Rs19.75 on mere 200 shares traded as **UTDL** shrinks to Rs56 (-5.1%). Both **NIT** and **MDIT** jumps with **NIT** appreciating to Rs37.70 (+2.5%) and **MDIT** to Rs2.30 (+0.4%).

Foreign Investors (FI) are **buyer** with FIP of Rs3.1m and FIS of Rs0.4m.

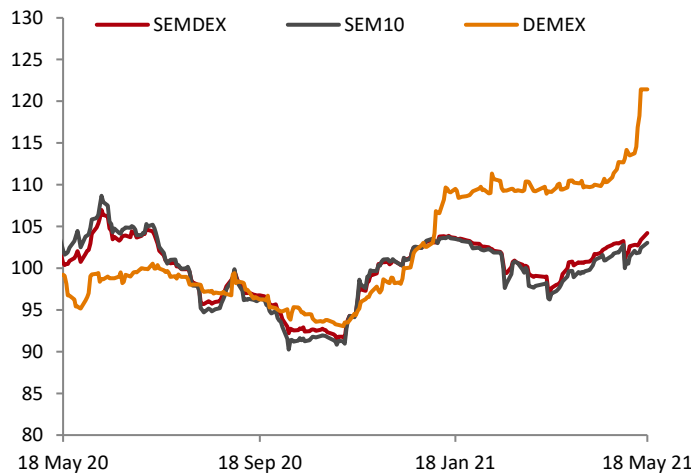
Investments: CAUDAN drops to Rs0.92 (-4.2%), ENL to Rs18.25 (-2.7%) and FINCORP to Rs18.50 (-1.1%). CIEL appreciates to Rs4.90 and ALTEO to Rs23.50 (+4.2%).

Sugar: OMNICANE climbs to Rs15 (+1.7%).

International equity markets: Stock indexes edged lower globally on Monday, with technology shares weighing the most on the benchmark S&P 500.

The **SEMDEX** falls to 1,753.68 (-0.2%), with market value traded (MVT) amounting to Rs33.8m for a total volume traded (TVT) of 1.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	6.9%	ROGERS	-8.1%
ALTEO	4.2%	UTDL	-5.1%
NIT	2.4%	CAUDAN	-4.2%
CIEL	2.1%	ENL	-2.7%
OMNICANE	1.7%	FINCORP	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	22.7 m	Market Cap (Rs)	212.4 bn
VIVO	2.1 m	Market Cap (USD)	5.2 bn
CIM	1.8 m	Market Div Yield	2.2%
SBMH	1.6 m	Market P/E	12.4x
FINCORP	1.3 m	FI Participation	5.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,753.68	-0.2%	7.6%	9.8%	
SEM-ASI	↓	1,714.96	-0.1%	5.18%	7.1%	
SEM-VWAP	↓	1,713.70	-0.1%	5.1%	7.1%	
SEM10	↓	331.65	-0.3%	9.1%	11.7%	
DEMEX	↑	260.12	2.8%	13.5%	14.1%	
Global Indices						
Japan: Nikkei 225	↓	27,824.83	-0.9%	-6.1%	-9.3%	
US: S&P 500	↓	4,163.29	-0.3%	-0.2%	5.8%	
UK: FTSE 100	↓	7,032.90	-0.2%	0.7%	6.7%	
Europe: Euro Stoxx 50	↓	4,006.84	-0.3%	0.3%	7.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	122,938.0	0.9%	1.9%	3.2%	
Russia: MICEX	↑	3,639.61	0.1%	2.0%	4.5%	
India: SENSEX	↑	49,580.73	1.7%	1.6%	-5.3%	
China: Shanghai Comp	↑	3,517.62	0.8%	3.5%	-3.8%	
South Africa: JSE All Share	↑	67,217.13	0.9%	-0.9%	0.1%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	69.46	1.1%	113.7%	USDMUR	→	40.85	-	1.4%
Gold	↑	1,866.13	1.3%	7.1%	EURMUR	↑	49.91	0.5%	14.2%
Platinum	↑	1,239.50	1.2%	54.8%	GBPMUR	↑	58.03	0.6%	18.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↓	259.00	259.42	7.82	2.3 m	-	-0.4%	11.9%	16.9%
IBLL	→	48.00	47.50	-	-	-	-	5.4%	1.9%
SBMH	→	4.10	4.10	10.45	0.002 m	-	-	14.5%	-39.7%
MUA	→	115.00	115.00	15.88	-	-	-	11.1%	21.7%
ENL	↓	18.25	18.32	-	-	-	-2.7%	21.7%	30.4%
CIEL	↑	4.90	4.90	-	-	-	2.1%	16.7%	30.3%
ALTEO	↑	23.50	23.04	-	-	-	4.2%	13.5%	13.5%
GRIT (USD)	→	0.60	0.60	-	-	-	-	-6.3%	-3.2%
ROGERS	↓	19.75	19.75	-	-	-	-8.1%	-7.3%	-0.3%
VIVO	→	238.00	238.00	40.34	0.001 m	-	-	3.5%	6.5%
DEM Most Active (3-month average)									
LAVASTONE	→	1.42	1.42	-	0.01 m	0.012 m	-	6.9%	-3.4%
EUDCOS	→	14.15	14.10	9.37	-	-	-	-	4.4%
BEE	↑	28.00	27.72	-	-	-	3.7%	14.3%	7.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21

Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
13-May-21	MCBG	The Board of Directors of MCB Group Limited wishes to inform that the Board has approved: (a) the implementation of a Multi-Currency Note Programme (the "Note Programme") pursuant to which the Company may issue one or multiple tranches or series of notes (the "Notes") up to a maximum aggregate nominal amount of Rs10 billion . The proceeds raised under the Note Programme shall be used to finance the Group's growth opportunities, particularly in Africa, and for any potential refinancing of its existing debts; and (b) a first issue of Notes, by way of private placement, of up to Rs2 billion Rupees under the Note Programme (the "First Issue").

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscapitalmarkets.mu