

**C-CARE jumps on stellar performance**

Semdex 1,693.41      Sem-10 316.92      Demex 243.68

**C-CARE** surges to its all time high at Rs13, reaping an impressive one day gain of 15.7% on 4k shares traded. This marks **C-CARE**'s third day rise in a row. **C-CARE** recently published its nine months results depicting good performance driven by various factors, including the onboarding of new specialists, Covid 19 testing and capacity building. Revenue for the nine months rose to Rs1.8bn (9MFY20: Rs1.5bn) translating into a higher PAT of Rs247m (9MFY20: Rs91m). Other movers also finish in the green with **LAVASTONE** up to Rs1.42 (+1.4%) and **EUDCOS** to Rs14.15 (+0.4%). Focusing on the Official market, **MCBG** is at its second consecutive rise to Rs233 (+1.3%) after hovering around the Rs229 levels for some time. Activity on the banking stock has been relatively loose with 14k shares exchanged. **CIM** keeps the standards high with another 12-month best at Rs7.38 (+0.3%) on 2.9k shares. **BLUELIFE** continues to succumb to another all time low at Rs75 (-1.3%). Hotels are still pressured downwards with **NMH** dipping below the Rs4 level to close at Rs3.98 as **SUN** contracts to Rs12.50 (-2.3%).

**The SEMDEX** rises to 1,693.41 (+0.3%), with market value traded (MVT) amounting to Rs16.3m for a total volume traded (TVT) of 1.3m.

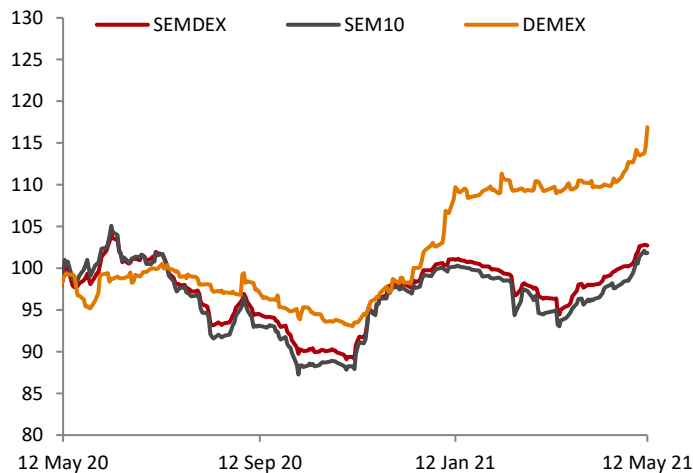
**Foreign Investors (FI)** are buyer with FIP of Rs0.3m and FIS of Rs0.04m.

**Industry:** MOROIL dips further to Rs19.50 (-2.3%).

**Investments:** POLICY contracts to Rs3.74 (-3.1%) and MEDINE to Rs39.60 (-1%). CIEL rises to Rs4.75 (+1.1%) as NIT to Rs37.60 (+3%).

**Leisure:** LOTTO descends to Rs8.04 (-0.7%).

**International equity markets:** The S&P 500 fell for a second day as tech stocks dropped on Tuesday but gradually recovered, causing the wider market to sell-off.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
NIT	3.0%	POLICY	-3.1%
MCBG	1.3%	SUN	-2.3%
CIEL	1.1%	MOROIL	-2.3%
CIM	0.3%	BLUELIFE	-1.3%
MISB	0.1%	MEDINE	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	3.3 m	Market Cap (Rs)	205.1 bn
MCB 5Y	3.0 m	Market Cap (USD)	5.1 bn
SBMH	2.9 m	Market Div Yield	2.2%
MCBGPREF	2.1 m	Market P/E	11.9x
IBLL	1.0 m	FI Participation	0.9%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX		1,693.41	0.3%	4.4%	4.3%	
SEM-ASI		1,673.36	0.2%	2.95%	2.9%	
SEM-VWAP		1,672.38	0.2%	2.8%	2.8%	
SEM10		316.92	0.5%	5.0%	4.3%	
DEMEX		243.68	2.0%	6.5%	5.6%	
<b>Global Indices</b>						
Japan: Nikkei 225		28,608.59	-3.1%	-3.9%	-3.1%	
US: S&P 500		4,152.10	-0.9%	0.6%	6.0%	
UK: FTSE 100		6,948.00	-2.5%	0.5%	6.4%	
Europe: Euro Stoxx 50		3,946.06	-1.9%	-0.8%	7.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA		122,964.0	0.9%	4.5%	3.1%	
Russia: MICEX		3,652.05	-1.2%	4.8%	7.0%	
India: SENSEX		49,161.81	-0.7%	-0.9%	-4.6%	
China: Shanghai Comp		3,462.75	1.0%	0.3%	-5.3%	
South Africa: JSE All Share		67,241.19	-1.7%	0.1%	2.1%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	68.55	0.3%	131.4%	USDMUR	↑	40.80	0.12%	0.6%
Gold	↑	1,836.94	0.1%	8.2%	EURMUR	↓	49.55	-0.0%	12.9%
Platinum	↓	1,235.40	-0.9%	62.4%	GBPMUR	↑	57.69	0.1%	15.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	233.00	230.87	7.04	-	-	1.3%	2.2%	-0.4%
IBLL	→	48.25	48.19	-	-	-	-	5.1%	2.2%
SBMH	→	3.98	3.99	10.14	0.002 m	-	-	10.9%	-41.5%
MUA	→	113.00	113.00	15.61	-	-	-	13.0%	19.6%
ENL	→	18.25	18.25	-	-	-	-	25.9%	22.5%
CIEL	↑	4.75	4.75	-	-	-	1.1%	12.0%	22.7%
ALTEO	→	21.90	21.90	-	-	-	-	6.8%	10.1%
GRIT (USD)	→	0.60	0.60	-	-	-	-	-6.3%	-14.3%
ROGERS	→	21.50	21.45	-	-	-	-	1.2%	8.6%
VIVO	→	236.00	236.00	40.00	-	-	-	2.6%	5.6%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.42	1.42	-	-	-	1.4%	8.4%	-2.1%
EUDCOS	↑	14.15	14.10	9.37	-	-	0.4%	0.4%	4.8%
BEE	↑	26.50	26.50	-	-	-	1.9%	8.2%	1.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-May-21	MUA	Official	Dividend	Interim	0.80	27-May-21	15-Jun-21
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21

### Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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