

### Finance stocks move the index up

Semdex ↑ 1,687.91      Sem-10 ↑ 315.20      Demex ↑ 238.83

Finance stocks move the index up despite traded activity levels staying low. **MCBG** inches up to Rs230 (+0.4%) on 16k shares as **SBMH** climbs to Rs3.98 (+1%) on 85k share. **MUA** sets a new record high to Rs113 (+0.9%) on 600 units as **CIM** picks up to Rs7.36 (+0.3%). **BLUELIFE** plummets by 9.5% to its lowest at Rs0.76 on 329k shares exchanged. Both construction stocks catch up each slightly on tiny 100 shares traded with **GAMMA** up to Rs34.20 (+0.6%) and **UBP** to Rs136 (+0.4%). On investment stocks side, **MEDINE** jumps to Rs40 (+6.7%) on 6.1k shares while **CIEL** weakens to Rs4.70 (-1.1%). Mixed sentiments on hotel stocks with **SUN** falling to Rs12.80 and **LUX** ascending to Rs31.50, both on slim shares. On the DEM, things get better with **C-CARE** soaring to a record high at Rs11.25 (+5.1%) as **APL** regains 1% to Rs10.

**Foreign Investors (FI)** are seller with FIS of Rs2.1m and FIP of Rs1.2m.

**Commerce & Industry:** IBL falls to Rs48.25 (-0.5%). PBL rises to Rs610 (+1.7%) while MOROIL dips to Rs19.95 (-0.5%).

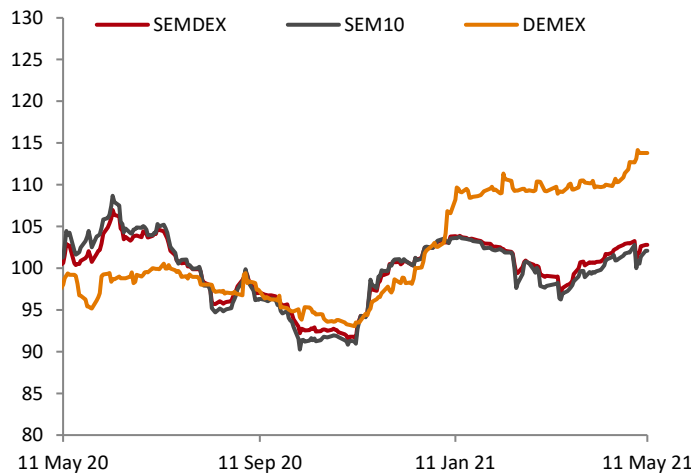
**Investments:** POLICY contracts to Rs3.86 (-0.5%) and ALTEO to Rs21.90 (+0.2%).

**REIT:** GRIT tumbles to USD0.60 (1.6%).

**International equity markets:** The FTSE 100 benefited from the latest surge in commodity prices, with seven of the index's top 10 risers being mining companies.

The **SEMDEX** rises to 1,687.91 (+0.3%), with market value traded (MVT) amounting to Rs14.4m for a total volume traded (TVT) of 0.6m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MEDINE	6.7%	BLUELIFE	-9.5%
SBM BD B2	2.0%	NMH.P	-2.0%
PBL	1.7%	GRIT (USD)	-1.6%
SBMH	1.0%	SUN	-1.5%
LUX	1.0%	CIEL	-1.1%
Most Active (Value)		Key Market Statistics	
SBM BD B2	5.0 m	Market Cap (Rs)	204.4 bn
MCBG	3.7 m	Market Cap (USD)	5.1 bn
AFREXIM	1.9 m	Market Div Yield	2.2%
PBL	1.2 m	Market P/E	11.9x
SBMH	0.3 m	FI Participation	11.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,687.91	0.3%	4.6%	4.0%	
SEM-ASI	↑	1,669.83	0.1%	3.08%	2.7%	
SEM-VWAP	→	1,668.64	-	2.9%	2.6%	
SEM10	↑	315.20	0.0%	5.0%	3.8%	
DEMEX	↑	238.83	0.7%	4.3%	3.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	29,518.34	0.5%	-0.8%	-0.2%	
US: S&P 500	↓	4,188.43	-1.0%	1.4%	7.1%	
UK: FTSE 100	↓	7,123.70	-0.1%	3.0%	9.2%	
Europe: Euro Stoxx 50	↓	4,023.35	-0.3%	1.1%	10.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	121,909.0	-0.1%	3.6%	2.9%	
Russia: MICEX	↑	3,694.78	0.3%	6.0%	8.7%	
India: SENSEX	↑	49,502.41	1.1%	-0.2%	-3.5%	
China: Shanghai Comp	↑	3,427.99	0.3%	-0.7%	-6.2%	
South Africa: JSE All Share	↓	68,377.23	-0.2%	1.8%	3.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	68.32	0.1%	120.6%	USDMUR	→	40.75	-	0.7%
Gold	↑	1,835.44	0.3%	7.8%	EURMUR	↓	49.57	-0.2%	12.7%
Platinum	↓	1,246.92	-0.2%	61.9%	GBPMUR	↑	57.66	0.7%	14.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	230.00	229.41	6.95	0.8 m	1.8 m	0.4%	1.8%	-2.1%
IBLL	↓	48.25	48.25	-	0.21 m	-	-0.5%	5.1%	2.2%
SBMH	↑	3.98	3.98	10.14	-	-	1.0%	13.7%	-41.5%
MUA	↑	113.00	113.00	15.61	-	-	0.9%	13.3%	19.6%
ENL	→	18.25	18.25	-	0.004 m	-	-	25.9%	22.5%
CIEL	↓	4.70	4.74	-	-	-	-1.1%	10.8%	21.4%
ALTEO	↑	21.90	21.90	-	0.0 m	-	0.2%	6.8%	10.1%
GRIT (USD)	↓	0.60	0.60	-	0.2 m	0.2 m	-1.6%	-6.3%	-14.3%
ROGERS	→	21.50	21.45	-	-	-	-	2.6%	8.9%
VIVO	→	236.00	236.00	40.00	-	-	-	2.6%	5.4%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	→	1.40	1.40	-	-	-	-	6.9%	-3.4%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-	4.4%
BEE	→	26.00	26.00	-	-	-	-	6.1%	-

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21

### Latest Announcements

Date	Company	Details
10-May-21	BLUELIFE	The Board of Directors of BlueLife Limited wishes to inform its investors in general that it intends to proceed with: (1) rights issue of 500,000,000 new ordinary shares at an issue price of MUR 0.60 per share for a total consideration of MUR 300 million, such new ordinary shares to be offered to the existing shareholders of BlueLife in the proportion of 0.7634 new ordinary share for every ordinary share held by them on 27 May 2021; and (2) a multi-tranche bond programme of a maximum aggregate nominal amount of MUR500million
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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