

Conglomerates lead the market

Semdex	↑	1,607.36	Sem-10	↑	298.17	Demex	↑	230.33
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Conglomerates largely help to stabilise the **SEMDEX** in the positive territory. **CIEL** jumps by 2.5% to Rs4.50 on 13k shares as **ENL** ascends to Rs15.25 (+1.3%) on simply 200 shares. Hotel stocks contrast each other with **NMH** tilting up to Rs4.60 (+2.2%) while **SUN** dips to Rs14.75 (-1.3%). **MCBG** erases 0.4% to close at Rs224. The **DEM** displaced the official market in terms of large swings, with **ABC Banking** soaring by 6.5% to Rs16.35, **CHSL** to Rs13.50 (+8%) while **APL** shrinks to Rs10.45 (-1.9%) and **HWP** back to Rs9.50 (-1%).

Industry: UBP climbs to Rs128.50 (+0.4%).

Investments: ALTEO rises to Rs20.55 (+0.2%) and UTDL to Rs56.50 (+1.8%).

Leisure: LOTTO tumbles to Rs8.26 (-0.5%).

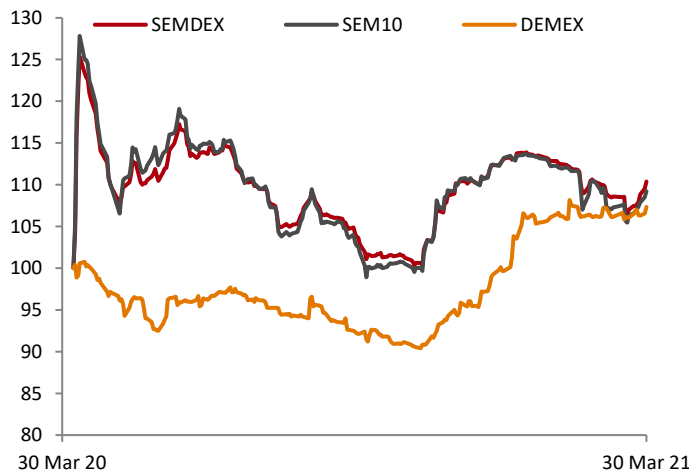
PD: BLUELIFE contracts to Rs0.91 (-1.1%).

International equity markets: . The S&P 500 slipped as losses for big banks offset gains elsewhere in the market amid some worries over how much banks would suffer following soured trades made by a major U.S. hedge fund.

The **SEMDEX** rises to 1,607.36 (+0.03%), with market value traded (MVT) amounting to Rs533.8m for a total volume traded (TVT) of 12.5m.

Foreign Investors (FI) are seller with FIS of Rs523.4m and FIP of Rs523m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIEL	2.5%	SUN	-1.3%
NMH.O	2.2%	BLUELIFE	-1.1%
UTDL	1.8%	MISB	-0.8%
ENL	1.3%	LOTTO	-0.5%
UBP	0.4%	MCBG	-0.4%
Most Active (Value)		Key Market Statistics	
UPL	509.7 m	Market Cap (Rs)	194.7 bn
MCBG	13.8 m	Market Cap (USD)	4.8 bn
CMDC	4.6 m	Market Div Yield	2.2%
SBMH	3.6 m	Market P/E	11.7x
ROGERS	0.7 m	FI Participation	98.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,607.36	0.03%	0.6%	-2.3%	
SEM-ASI	↑	1,615.42	0.03%	0.64%	-1.7%	
SEM-VWAP	↑	1,617.49	0.1%	0.7%	-1.6%	
SEM10	↑	298.17	0.03%	0.2%	-3.5%	
DEMEX	↑	230.33	0.7%	1.0%	7.7%	
Global Indices						
Japan: Nikkei 225	→	29,176.70	-	0.7%	5.8%	
US: S&P 500	↓	3,971.09	-0.1%	4.2%	6.5%	
UK: FTSE 100	↓	6,736.17	-0.1%	3.9%	2.0%	
Europe: Euro Stoxx 50	↑	3,882.87	0.4%	6.8%	8.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	115,418.7	1.5%	4.9%	-3.4%	
Russia: MICEX	↑	3,529.33	1.1%	5.5%	7.8%	
India: SENSEX	↑	49,905.61	1.8%	1.6%	4.8%	
China: Shanghai Comp	↓	3,418.33	-0.4%	-2.6%	1.2%	
South Africa: JSE All Share	↑	67,089.38	0.4%	1.4%	13.2%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	64.98	0.6%	161.2%	USDMUR	40.80	-	3.8%
Gold	1,711.99	-1.2%	15.2%	EURMUR	48.11	-0.2%	12.2%
Platinum	1,175.50	-0.8%	87.7%	GBPMUR	56.33	-0.0%	24.3%

Selected stocks								
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10								
MCBG	224.00	225.00	6.77	11.9 m	13.7 m	-0.4%	-0.9%	-5.5%
IBLL	44.50	44.50	-	-	-	-	2.1%	-6.3%
SBMH	3.50	3.50	603.45	-	-	-	4.5%	-48.5%
MUA	96.75	96.62	12.70	-	-	-	1.6%	7.5%
ENL	15.25	15.25	5.39	-	0.002 m	1.3%	8.5%	1.7%
CIEL	4.50	4.41	-	-	-	2.5%	14.5%	19.0%
ALTEO	20.55	20.50	-	-	-	0.2%	0.7%	-1.0%
GRIT (USD)	0.66	0.66	-	-	-	-	1.5%	-12.0%
ROGERS	20.10	20.10	-	-	-	-	1.8%	-8.6%
VIVO	226.50	226.50	38.39	-	-	-	1.1%	3.0%
DEM Most Active (3-month average)								
SEMARIS	0.92	0.93	-	0.01 m	-	-	-4.2%	-8.0%
EUDCOS	14.10	14.10	9.34	-	-	-	-6.0%	8.5%
ASCENCIA	21.25	21.25	25.30	-	-	-	1.2%	22.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21

Latest Announcements

Date	Company	Details
26-Mar-21	SUN	The Board of Directors of Sun Limited ("SUN") wishes to inform its shareholders and the public in general that its wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa. This strategic transaction will enable SUN to concentrate, for the time being, its energy and resources on its core and historical destination, Mauritius and further develop its offers and products as per market evolutions.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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