

SUN rallies by 19.6%

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 1,606.07 | Sem-10 | ↑ | 298.06 | Demex | ↓ | 228.13 |
|--------|---|----------|--------|---|--------|-------|---|--------|

SUN pushes the envelope further, posting a sizeable gain of 19.6% to Rs14.95, its five-month highest on record. This comes after SUN announced that its wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa. Its parent **CIEL**, soars by 11.1% to Rs4.40 on just 764 shares. Other hoteliers also finish higher with **LUX** jumping by 1.7% to Rs26.95 and **NMH** to Rs4.63 (+0.2%). Notable gainers list include **MDIT** shooting up by 8.3% to 2.22. All in all, these top performers ensured the **SEMDEX** crossed the 1,600 mark to close the week at 1,606.07. On the **DEM**, not much movements, except **LAVASTONE** inching down to Rs1.31 (-0.8%).

The **SEMDEX** rises to 1,606.07 (+0.8%), with market value traded (MVT) amounting to Rs59.3m for a total volume traded (TVT) of 3.8m.

Foreign Investors (FI) are seller with FIS of Rs37.3m and FIP of Rs3.7m.

Finance: CIM rises to Rs6.90 (+0.6%).

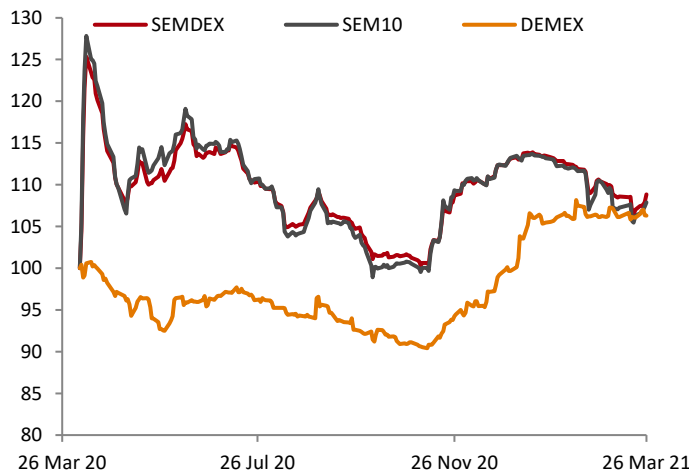
Industry: GAMMA climbs to Rs32.75 (+0.8%) while UBP drops to Rs128 (-0.6%).

Investments: BMH descends to Rs21.50 (-4.4%) and FINCORP to Rs18.40 (-0.5%). ROGERS ascends to Rs20.10 (+0.5%), TERRA to Rs19.50 (+0.5%), ENL to Rs15.10 (+0.7%), NIT to Rs37.65 (+0.9%), and ALTEO to Rs20.40 (+1%).

Leisure: ASL inches up to Rs90 (+2.3%).

International equity markets: The S&P 500 reverses higher with consumer stocks led the stock market as retail industry groups, consumer electronics, travel booking and airlines rose more than 2%.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|-------------|-------|------------|-------|
| SUN | 19.6% | BMH | -4.4% |
| CIEL | 11.1% | ADBF | -1.0% |
| MDIT | 8.3% | UBP | -0.6% |
| ASL | 2.3% | FINCORP | -0.5% |
| LUX | 1.7% | | |

| Most Active (Value) | | Key Market Statistics | |
|---------------------|--------|-----------------------|----------|
| MCBG | 43.1 m | Market Cap (Rs) | 194.5 bn |
| SBMH | 12.0 m | Market Cap (USD) | 4.8 bn |
| ALTEO | 1.0 m | Market Div Yield | 2.3% |
| UBP | 0.6 m | Market P/E | 11.6x |
| LUX | 0.6 m | FI Participation | 34.6% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|--------|-------|-------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 1,606.07 | 0.8% | 0.5% | -1.7% | |
| SEM-ASI | ↑ | 1,614.05 | 0.5% | 0.55% | -1.3% | |
| SEM-VWAP | ↑ | 1,613.60 | 0.5% | 0.5% | -1.4% | |
| SEM10 | ↑ | 298.06 | 0.6% | 0.2% | -2.7% | |
| DEMEX | ↓ | 228.13 | -0.01% | 0.1% | 7.1% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 28,729.88 | 1.1% | -3.2% | 7.7% | |
| US: S&P 500 | ↑ | 3,909.52 | 0.5% | 2.1% | 5.6% | |
| UK: FTSE 100 | ↓ | 6,674.80 | -0.6% | 0.3% | 2.7% | |
| Europe: Euro Stoxx 50 | ↑ | 3,832.57 | 0.001% | 4.0% | 8.3% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 113,750.0 | 1.5% | 1.3% | -3.5% | |
| Russia: MICEX | ↓ | 3,439.30 | -1.3% | 1.6% | 6.3% | |
| India: SENSEX | ↓ | 48,440.12 | -1.5% | -4.6% | 3.1% | |
| China: Shanghai Comp | ↓ | 3,363.59 | -0.1% | -5.6% | 0.0% | |
| South Africa: JSE All Share | ↓ | 64,783.62 | -0.7% | -4.0% | 9.5% | |

| Commodities | | | | Currencies | | | |
|-------------|------------|-------|--------|------------|---------|-------|-------|
| | Closing | ID Δ | 12M Δ | | Closing | ID Δ | 12M Δ |
| Oil (Brent) | ↓ 61.95 | -3.8% | 149.0% | USDMUR | ↑ 40.80 | 0.12% | 3.8% |
| Gold | ↓ 1,726.82 | -0.4% | 16.2% | EURMUR | ↓ 48.16 | -0.3% | 12.3% |
| Platinum | ↓ 1,147.21 | -1.7% | 83.2% | GBPMUR | ↑ 56.27 | 0.6% | 24.2% |

| Selected stocks | | | | | | | | | |
|--|----------|--------|--------|-------|--------|-------|-------|--------|--|
| | Closing | VWAP | P/E | FIP | FIS | ID Δ | 1M Δ | 3M Δ | |
| SEM-10 | | | | | | | | | |
| MCBG | → 225.00 | 225.00 | 6.80 | 3.6 m | 36.3 m | - | -2.2% | -5.5% | |
| IBLL | → 44.50 | 44.50 | - | - | - | - | -3.4% | -5.3% | |
| SBMH | → 3.50 | 3.50 | 603.45 | - | - | - | 0.3% | -48.5% | |
| MUA | → 96.50 | 96.50 | 12.66 | - | - | - | 1.8% | 7.2% | |
| ENL | ↑ 15.10 | 15.09 | 5.34 | - | 0.02 m | 0.7% | 3.4% | 0.7% | |
| CIEL | ↑ 4.40 | 4.20 | - | - | - | 11.1% | 11.7% | 21.5% | |
| ALTEO | ↑ 20.40 | 20.40 | - | - | - | 1.0% | - | -2.9% | |
| GRIT (USD) | → 0.66 | 0.66 | - | - | - | - | -5.7% | -12.0% | |
| ROGERS | ↑ 20.10 | 20.10 | - | - | - | 0.5% | 1.8% | -8.6% | |
| VIVO | → 226.50 | 226.50 | 38.39 | - | - | - | 1.2% | 4.4% | |
| DEM Most Active (3-month average) | | | | | | | | | |
| LAVASTONE | ↓ 1.31 | 1.31 | - | - | - | -0.8% | -6.4% | -16.6% | |
| SEMARIS | → 0.92 | 0.92 | - | - | - | - | -5.2% | -8.0% | |
| LFL.O | → 17.60 | 17.58 | 9.33 | - | - | - | 3.8% | -65.8% | |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|------------|-----------|--------------|
| 19-Mar-21 | VIVO | Official | Dividend | Final | 0.94 | 05-Apr-21 | 23-Apr-21 |
| 15-Feb-21 | GRIT | Official | Dividend | Interim | USD 0.0150 | 03-Mar-21 | 09-Apr-21 |
| 14-Dec-20 | MCFI | Official | Dividend | Final | 0.32 | 30-Dec-20 | 18-Feb-21 |
| 17-Dec-20 | EUDCOS | DEM | Dividend | Interim | 0.30 | 05-Jan-21 | 17-Feb-21 |

Latest Announcements

| Date | Company | Details |
|-----------|----------|---|
| 26-Mar-21 | SUN | The Board of Directors of Sun Limited ("SUN") wishes to inform its shareholders and the public in general that its wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa. This strategic transaction will enable SUN to concentrate, for the time being, its energy and resources on its core and historical destination, Mauritius and further develop its offers and products as per market evolutions. |
| 16-Mar-21 | ASCENCIA | The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM. |

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