

### Hotel stocks fire up the stock market

Semdex ↑ 1,593.87      Sem-10 ↑ 296.18      Demex ↓ 228.17

Bulls stage a comeback at the **SEMDEX** as the latter posts its sixth consecutive winning streak. Anchored by strong hotel stocks, the bourse ropes in 10.6 points gains to finish higher at 1,593.87. **LUX** ekes out gains to Rs26.50 (+6.2%), **NMH** adds another 5.5% to close at Rs4.62 as **SUN** escalates to Rs12.50 (+5.9%). **NMHPREF** also jumps in the bandwagon and rises to Rs8.74 (+0.5%). Conglomerate **ENL** touches back the Rs15 (+3.8%) level as **ALTEO** is well set on its fourth day spree to Rs20.20 (+3.6%). Finance stocks mount with **CIM** up at Rs6.86 (+0.3%) and **SBMH** at Rs3.50 (+1.5%). Important swings noted on the DEM with **C-CARE** retracting to Rs9.76 (-5.2%) and **ASCENCIA** to Rs21 (-1.2%) as **LFL** rallies by 10% to Rs17.60.

The **SEMDEX** rises to 1,593.87 (+0.7%), with market value traded (MVT) amounting to Rs19.9 m for a total volume traded (TVT) of 0.9m.

**Foreign Investors (FI)** are seller with FIS of Rs4.8m and FIP of Rs1.4m.

**Commerce & Industry:** IBL rises to Rs44.50 (+1.1%) and UBP to Rs128.75 (+0.6%).

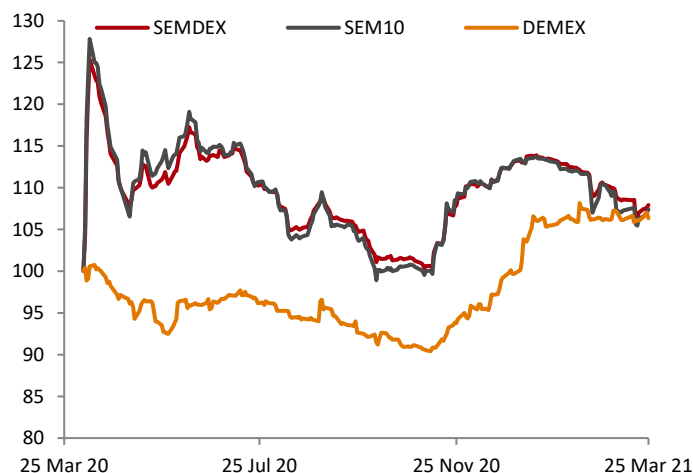
**Investments:** BMH descends to Rs22.50 (-9.6%) and UTDL to Rs55.50 (-4.3%). NIRT ascends to Rs37.30 (+0.8%) and CIEL to Rs3.96 (+1%).

**Leisure:** ASL inches up to Rs88 (+0.3%).

**REIT:** GRIT falls to USD0.66 (-1.5%).

**International equity markets:** The S&P 500 closed lower on as optimism about the economic recovery by the FED was unable to halt a decline in technology shares for a second straight day.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LUX	6.2%	UTDL	-4.3%
SUN	5.9%	DALE	-3.1%
NMH.O	5.5%	GRIT (USD)	-1.5%
ENL	3.8%	MISB	-0.5%
ALTEO	3.6%	ADBF	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	8.7 m	Market Cap (Rs)	193.1 bn
NEWGOLD	3.2 m	Market Cap (USD)	4.8 bn
ALTEO	1.8 m	Market Div Yield	2.3%
UTDL	1.1 m	Market P/E	11.6x
ADBF	1.0 m	FI Participation	15.6%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	1,593.87	0.7%	-0.5%	-2.5%	
SEM-ASI	<span style="color: green;">↑</span>	1,605.67	0.3%	-0.10%	-1.9%	
SEM-VWAP	<span style="color: green;">↑</span>	1,605.84	0.3%	-0.2%	-1.8%	
SEM10	<span style="color: green;">↑</span>	296.18	0.6%	-0.8%	-3.3%	
DEMEX	<span style="color: red;">↓</span>	228.17	-0.6%	0.2%	7.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: orange;">→</span>	28,405.52	-	-5.7%	6.5%	
US: S&P 500	<span style="color: red;">↓</span>	3,889.14	-0.5%	-0.9%	5.0%	
UK: FTSE 100	<span style="color: green;">↑</span>	6,712.90	0.2%	0.8%	3.2%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	3,832.55	0.1%	3.4%	8.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	112,064.0	-1.1%	-3.1%	-4.9%	
Russia: MICEX	<span style="color: green;">↑</span>	3,485.33	0.5%	2.9%	7.7%	
India: SENSEX	<span style="color: red;">↓</span>	49,180.31	-2.6%	-4.1%	4.7%	
China: Shanghai Comp	<span style="color: red;">↓</span>	3,367.06	-1.3%	-6.4%	0.1%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	65,257.09	-0.1%	-1.4%	10.3%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	64.41	6.0%	158.9%	USDMUR	40.75	-0.12%	3.7%
Gold	↑	1,734.19	0.4%	16.7%	EURMUR	48.29	-0.3%	12.6%
Platinum	↑	1,167.50	0.3%	86.4%	GBPMUR	55.95	-0.3%	23.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	225.00	225.00	6.80	-	1.2 m	-	-2.4%	-5.5%
IBLL	↑	44.50	44.50	-	-	-	1.1%	-4.3%	-5.3%
SBMH	↑	3.50	3.50	603.45	-	-	1.4%	2.3%	-48.5%
MUA	→	96.50	96.50	12.66	-	-	-	1.8%	7.2%
ENL	↑	15.00	14.91	5.30	-	0.03 m	3.8%	2.7%	-
CIEL	↑	3.96	3.95	-	0.2 m	-	1.0%	2.3%	9.4%
ALTEO	↑	20.20	20.19	-	-	-	3.6%	-1.0%	-3.8%
GRIT (USD)	↓	0.66	0.66	-	-	-	-1.5%	-5.7%	-12.0%
ROGERS	→	20.00	20.00	-	-	-	-	1.0%	-9.1%
VIVO	→	226.50	226.50	38.39	-	-	-	1.2%	4.4%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	0.92	0.92	-	0.01 m	0.0 m	-	-5.2%	-8.0%
ASCENCIA	↓	21.00	21.01	25.00	-	-	-1.2%	4.0%	20.3%
LAVASTONE	↓	1.32	1.32	-	0.026 m	-	-4.3%	-5.7%	-15.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21

### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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