

NMH rakes in 12.3%

Semdex	↑	1,583.29	Sem-10	↑	294.39	Demex	↑	229.65
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The **SEMDEX** has seen a sharp rebound with the index up by 13.2 points as activity levels pumped up to Rs171m. Hotel stocks unanimously rise with **NMH** posting 12.3% gains to Rs4.38 re-positioning stock in the upside direction. Peer **LUX** also climbs to Rs24.95 (+1.8%) as **SUN** jumps to Rs11.80 (+4.4%). Banking stocks continue to fuel the index with **MCBG** mounting to Rs225 (+0.6%) on large volumes of 244k and **SBMH** tilting up to Rs3.45 (+0.9%) on 2.9m shares. **MUA** advances higher to Rs96.50 (+0.3%). Investment stock **BMH** makes its third jump in a month's time by a whopping 13.2% to Rs24.90, yet on 100 traded. **CAUDAN** erases 2.2% to close at Rs0.91 on 1m shares, its highest traded in 3-months. **GRIT** dips to USD0.67 (-2.9%). On the DEM, **LAVASTONE** shoots up by 9.5% to Rs.38 while **SEMARIS** pops to Rs0.92 (-2.1%).

The **SEMDEX** rises to 1,583.29 (+0.8%), with market value traded (MVT) amounting to Rs171.1m for a total volume traded (TVT) of 4.7m.

Foreign Investors (FI) are seller with FIS of Rs49.4m and FIP of Rs9.3m.

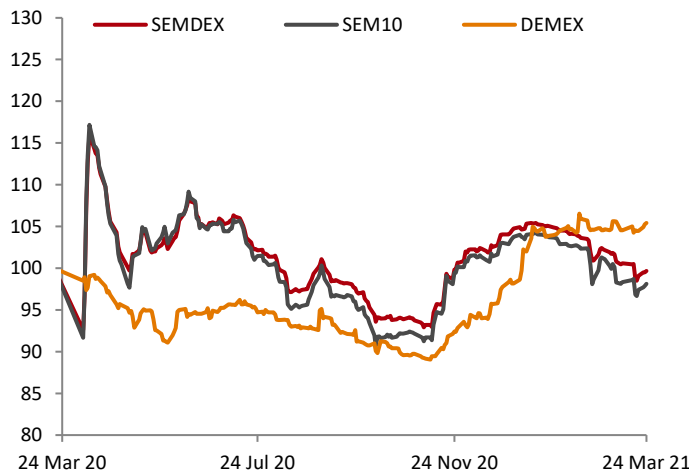
Commerce & Industry: VIVO rises to Rs226.50 (+0.7%), GAMMA to Rs32.50 (+1.6%) and MOROIL to Rs20.60 (+0.5%).

Investments: MDIT descends to Rs2.05 (-4.7%) and CIEL to Rs3.92 (-0.3%). ALTEO climbs to Rs19.50 (+1.3%), ENL to Rs14.45 (+3.2%), FINCORP to Rs18.50 and ROGERS to Rs20 (+4.2%).

Leisure: ASL inches up to Rs87.75 (+0.3%) and LOTTO to Rs8.24 (+0.2%).

PD: BLUELIFE ascends to Rs0.92 (+1.1%).

International equity markets: the S&P 500 edged lower yesterday on sliding financial and energy stocks that have benefitted recently from a sharp rise in market interest rates.

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
BMH	13.2%	DALE	-3.1%
NMH.O	12.3%	GRIT (USD)	-2.9%
SUN	4.4%	CAUDAN	-2.2%
ROGERS	4.2%	CIEL	-0.3%
FINCORP	3.4%		

Most Active (Value)		Key Market Statistics	
CMDC	101.8 m	Market Cap (Rs)	191.8 bn
MCBG	55.0 m	Market Cap (USD)	4.7 bn
SBMH	9.8 m	Market Div Yield	2.3%
CAUDAN	1.0 m	Market P/E	11.6x
ADBFB	0.7 m	FI Participation	17.7%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,583.29	0.8%	-1.3%	-3.1%	
SEM-ASI	↑	1,600.56	0.5%	-0.77%	-2.2%	
SEM-VWAP	↑	1,601.06	0.5%	-0.7%	-2.1%	
SEM10	↑	294.39	0.5%	-2.2%	-3.9%	
DEMEX	↑	229.65	0.1%	0.8%	7.9%	
Global Indices						
Japan: Nikkei 225	↓	28,405.52	-2.6%	-5.8%	7.1%	
US: S&P 500	↓	3,910.52	-0.8%	0.8%	6.0%	
UK: FTSE 100	↓	6,699.20	-0.4%	1.1%	3.1%	
Europe: Euro Stoxx 50	↓	3,827.02	-0.2%	3.7%	8.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	113,262.0	-1.5%	-1.7%	-3.9%	
Russia: MICEX	↓	3,467.21	-0.6%	1.0%	6.6%	
India: SENSEX	↑	50,501.44	1.5%	1.5%	8.7%	
China: Shanghai Comp	↓	3,411.51	-0.9%	-6.2%	0.9%	
South Africa: JSE All Share	↓	65,318.52	-0.9%	-0.9%	10.7%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	60.79	-5.9%	144.3%	USDMUR	40.80	0.25%	3.8%
Gold	1,726.94	-0.7%	16.2%	EURMUR	48.44	-0.2%	13.0%
Platinum	1,163.96	-1.6%	85.8%	GBPMUR	56.12	-0.7%	23.9%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ	
SEM-10									
MCBG	225.00	224.96	6.80	-	45.4 m	0.6%	-3.0%	-5.5%	
IBLL	44.00	44.00	-	-	-	-	-5.4%	-6.4%	
SBMH	3.45	3.45	594.83	-	-	0.9%	1.5%	-49.3%	
MUA	96.50	96.44	12.66	-	-	0.3%	1.8%	7.2%	
ENL	14.45	14.25	5.11	-	0.06 m	3.2%	-0.3%	-3.7%	
CIEL	3.92	3.92	-	-	-	-0.3%	3.2%	8.3%	
ALTEO	19.50	19.50	-	-	-	1.3%	-4.4%	-7.1%	
GRIT (USD)	0.67	0.67	-	0.27 m	-	-2.9%	-4.3%	-10.7%	
ROGERS	20.00	20.00	-	-	-	4.2%	1.0%	-9.1%	
VIVO	226.50	226.50	38.39	0.001 m	-	0.7%	1.2%	4.4%	
DEM Most Active (3-month average)									
LAVASTONE	1.38	1.38	-	0.02 m	-	9.5%	-1.4%	-13.8%	
SEMARIS	0.92	0.92	-	0.005 m	-	-2.1%	-5.2%	-8.0%	
PHIN	399.00	399.00	16.75	-	-	-	-0.7%	-2.6%	

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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