

The SEMDEX pickups amid low activity

Semdex ↑ 1,570.13 Sem-10 ↑ 293.04 Demex ↑ 229.32

The **SEMDEX** pickups by 4.16 points as stocks light the green indicator. Hotel stocks climbs up with **LUX** gaining 1.4% to Rs24.50 and **SUN** marginally up to Rs11.30. Banking stocks also take a strong call with **SBMH** rising to Rs3.42 (+2.7%) and **MCBG** to Rs223.75 (+0.1%), admittedly on small volumes of 8k and 16k each. **VIVO** pushes further to its 3-month highest at Rs225 (+0.1%). **OMNICANE** manages to recover to Rs14 (+0.7%). **GAMMA** dips to Rs32 (-0.2%) on 156k shares as its activity levels peak over 3-month period. The **DEM** finishes all green as **Happy World Property** reaps in the highest gain of 5.6% to Rs9.50, followed by **ABC Banking** to Rs15.35 (+1.7%) and **ASCENCIA** to Rs21.25 (+1.9%).

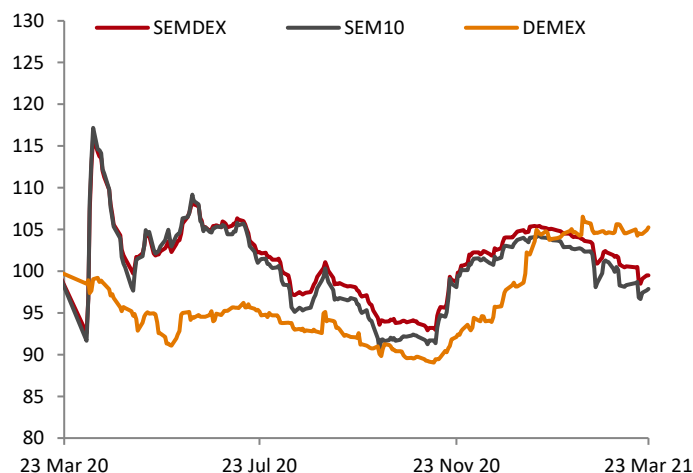
Investments: ENL ascends to Rs14 (+0.7%). MDIT to Rs2.15 (+0.9%) and ROGERS to Rs19.20 (+1.1%).

International equity markets: US indices wrapped up the session modestly higher with tech-stocks bouncing back from a recent sell-off trend triggered by an upsurge in US Treasury bond yields.

The **SEMDEX** rises to 1,570.13 (+0.3%), with market value traded (MVT) amounting to Rs17.4m for a total volume traded (TVT) of 0.5m.

Foreign Investors (FI) are seller with FIS of Rs0.2m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SBMH	2.7%	ADBF	-0.3%
LUX	1.4%	GAMMA	-0.2%
ROGERS	1.1%		
MDIT	0.9%		
SUN	0.9%		

Most Active (Value)		Key Market Statistics	
GAMMA	5.0 m	Market Cap (Rs)	190.2 bn
MCBG	3.6 m	Market Cap (USD)	4.7 bn
PBL	3.3 m	Market Div Yield	2.3%
IBLL	2.2 m	Market P/E	11.6x
LUX	1.6 m	FI Participation	0.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,570.13	0.3%	-2.2%	-3.9%	
SEM-ASI	↑	1,593.25	0.2%	-1.27%	-2.6%	
SEM-VWAP	↑	1,593.07	0.1%	-1.4%	-2.6%	
SEM10	↑	293.04	0.3%	-2.7%	-4.5%	
DEMEX	↑	229.32	0.3%	0.5%	8.0%	
Global Indices						
Japan: Nikkei 225	↓	29,174.15	-2.1%	-3.3%	9.0%	
US: S&P 500	↑	3,940.59	0.7%	1.7%	6.2%	
UK: FTSE 100	↑	6,726.10	0.3%	1.7%	3.0%	
Europe: Euro Stoxx 50	↓	3,833.84	-0.1%	3.6%	8.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	114,979.0	-1.1%	2.1%	-2.3%	
Russia: MICEX	↑	3,489.07	0.4%	2.2%	6.6%	
India: SENSEX	↓	49,771.29	-0.2%	0.1%	6.0%	
China: Shanghai Comp	↑	3,443.44	1.1%	-5.5%	1.4%	
South Africa: JSE All Share	→	65,911.25	-	-2.2%	10.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	64.62	0.1%	159.7%	USDMUR	⇒	40.70	- 3.6%
Gold	↓	1,738.69	-0.3%	17.0%	EURMUR	⇒	48.52	- 13.2%
Platinum	↓	1,182.69	-1.2%	88.8%	GBPMUR	⇒	56.49	- 24.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	223.75	223.75	6.76	-	-	0.1%	-2.7%	-6.4%
IBLL	⇒	44.00	44.00	-	-	-	-	-6.6%	-6.4%
SBMH	↑	3.42	3.35	589.66	-	-	2.7%	0.6%	-49.7%
MUA	⇒	96.25	96.25	12.63	-	-	-	1.6%	6.9%
ENL	↑	14.00	13.98	4.95	-	-	0.7%	0.7%	-6.7%
CIEL	⇒	3.93	3.93	-	-	-	-	4.0%	8.6%
ALTEO	⇒	19.25	18.85	-	-	-	-	-6.1%	-8.3%
GRIT (USD)	⇒	0.69	0.69	-	-	-	-	-1.4%	-8.0%
ROGERS	↑	19.20	19.20	-	-	-	1.1%	-3.0%	-12.7%
VIVO	↑	225.00	225.00	38.14	-	0.23 m	0.1%	0.6%	3.7%
DEM Most Active (3-month average)									
LFL.O	⇒	16.00	16.00	8.48	-	-	-	-6.4%	-68.9%
ASCENCIA	↑	21.25	21.18	25.30	-	-	1.2%	4.9%	22.8%
ABC Bank	↑	15.35	15.35	9.72	-	-	1.7%	-5.2%	-11.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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