

### The SEMDEX trends water

Semdex ↑ 1,565.97      Sem-10 ↑ 292.13      Demex ↑ 228.55

The **SEMDEX** makes little progress to recover despite efforts from financials kicking in. **MCBG** brings in 0.2% gains to Rs223.50 as **MUA** climbs to Rs96.25 (+1.1%) on 300 shares. Hotelier **NMH** erases 2.5% to close at Rs3.90 on just 600 shares while **LUX** reaps in meagre 0.6% to Rs24.15 on 670 units. **OMNICANE** continues to succumb to gravity losing 0.7% to Rs13.90. **VIVO** slightly adds in 0.2% to Rs224.75. The oil products distributor released its FY20 results with **PAT** coming down roughly by 55% compared to FY19 on account of reduced economy activity caused by COVID-19. Thus, the company together with its final dividend declared, shall pay a total dividend of Rs5.90 for FY20. The **DEM** sees some activity on the part of **ASCENCIA** jumping by 2.4% to Rs21 and **SEMARIS** catching up to Rs0.94 (+2.2%) while **C-CARE** does away with 0.5% to Rs10.30 and **LAVASTONE** to Rs1.26 (-0.8%).

**Foreign Investors (FI)** are seller with FIS of Rs0.2m and FIP of Rs0.1m.

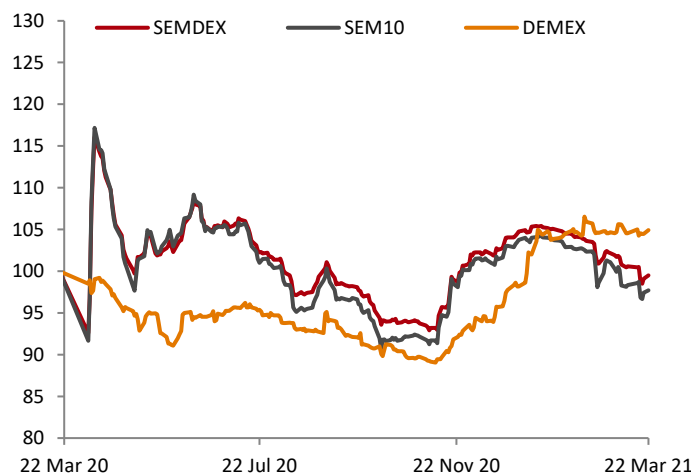
**Commerce:** GAMMA rises to Rs32.05 (+0.2%) while PBL weakens to Rs599 (-0.2%).

**Investments:** ENL falls to Rs13.90 (-0.7%). POLICY climbs to Rs3.70 (+1.4%) and ALTEO to Rs19.25 (+3.2%).

**International equity markets:** The Nasdaq ended higher on Friday, lifted by Facebook and energy shares, while the S&P 500 lost ground as U.S. Treasury yields took a break from a recent surge.

The **SEMDEX** rises to 1,565.97 (+0.2%), with market value traded (MVT) amounting to Rs10.9m for a total volume traded (TVT) of 0.5m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ALTEO	3.2%	NMH.O	-2.5%
POLICY	1.4%	ENL	-0.7%
MUA	1.0%	OMNICANE	-0.7%
LUX	0.6%	ADBF	-0.4%
MISB	0.4%	PBL	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	5.3 m	Market Cap (Rs)	189.7 bn
SUN	3.7 m	Market Cap (USD)	4.7 bn
OMNICANE	0.5 m	Market Div Yield	2.3%
CIM	0.4 m	Market P/E	11.5x
IBLL	0.2 m	FI Participation	1.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,565.97	0.2%	-2.7%	-4.2%	
SEM-ASI	↑	1,590.00	0.1%	-1.60%	-2.8%	
SEM-VWAP	↑	1,590.78	0.2%	-1.6%	-2.8%	
SEM10	↑	292.13	0.2%	-3.1%	-4.7%	
DEMEX	↑	228.55	0.4%	0.1%	8.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	29,792.05	-	-0.8%	11.3%	
US: S&P 500	↓	3,913.10	-0.1%	0.2%	5.5%	
UK: FTSE 100	↓	6,708.70	-1.0%	1.3%	2.7%	
Europe: Euro Stoxx 50	↓	3,837.02	-0.8%	3.3%	8.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	116,222.0	1.2%	-2.1%	-1.2%	
Russia: MICEX	↓	3,475.26	-0.8%	2.8%	6.2%	
India: SENSEX	↑	49,858.24	1.3%	-2.0%	6.2%	
China: Shanghai Comp	↓	3,404.66	-1.7%	-7.9%	0.3%	
South Africa: JSE All Share	↓	65,911.25	-1.2%	-2.3%	10.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	64.53	2.0%	159.4%	USDMUR	→	40.70	-	3.6%
Gold	↑	1,744.74	0.5%	17.4%	EURMUR	↓	48.52	-0.2%	13.2%
Platinum	↓	1,196.50	-0.9%	91.0%	GBPMUR	↓	56.49	-0.5%	24.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	223.50	223.24	6.75	-	-	0.2%	-2.8%	-6.5%
IBLL	→	44.00	44.00	-	-	-	-	-6.6%	-6.4%
SBMH	→	3.33	3.33	574.14	-	-	-	-2.1%	-51.0%
MUA	↑	96.25	96.25	12.63	-	-	1.0%	1.6%	7.5%
ENL	↓	13.90	13.91	4.91	-	0.14 m	-0.7%	-	-7.3%
CIEL	→	3.93	3.93	-	-	-	-	4.0%	6.5%
ALTEO	↑	19.25	18.85	-	-	-	3.2%	-6.1%	-5.2%
GRIT (USD)	→	0.69	0.69	-	-	-	-	-1.4%	-8.0%
ROGERS	→	19.00	19.01	-	-	-	-	-4.0%	-13.6%
VIVO	↑	224.75	224.75	38.09	-	-	0.2%	0.4%	3.6%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↑	0.94	0.90	-	-	-	2.2%	-3.1%	-6.0%
ASCENCIA	↑	21.00	20.99	25.00	-	-	2.4%	4.0%	21.4%
LAVASTONE	↓	1.26	1.26	-	0.023 m	-	-0.8%	-10.0%	-19.7%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21

### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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