

**OMNICANE descends to 3-month low**

Semdex	↑	1,563.50	Sem-10	↑	291.40	Demex	↓	227.54
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**OMNICANE** descends quite sharply to its 3 months lowest at Rs14 (-6.7%). Other investment companies also engaged in the sugar cane sector retract with **ALTEO** dipping to Rs18.65 (-1.8%) and **TERRA** to Rs19.40 (-0.5%). Banking duo unanimously appreciate by end of day with **SBMH** up by 0.3% to Rs3.33 and **MCBG** better at Rs223 (+0.5%) on an upsurge in activity levels to 290k shares. Commerce stocks post some strength with **IBL** furthering gains to Rs44 (+0.3%) on commendable volumes of 101k units and **VIVO** at Rs224.25 (+0.1%). The DEM gets dragged down by **SEMARIS** weakening to Rs0.92 (-4.2%) and **PHIN** to Rs399 (-0.3%).

**Industry:** UBP weakens to Rs128 (-0.8%).

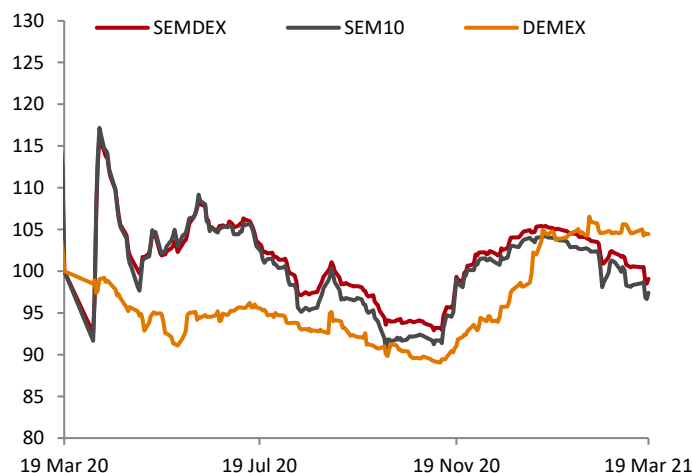
**Investments:** NIT falls to Rs37 (-2.6%), MEDINE to Rs38 (-2.3%), ROGERS to Rs19 (-1.3%) and POLICY to Rs3.65 (-1.1%). ENL catches up to Rs14 (+0.7%), BMH to Rs22 (+3%) and MDIT to Rs2.13 (+3.9%).

**Leisure:** LOTTO drops to Rs8.2 (-1%).

**International equity markets:** US Stocks ended sharply lower on Thursday as Treasury yields resumed their march higher, igniting another drop in technology stocks.

The **SEMDEX** rises to 1,563.50 (+0.03%), with market value traded (MVT) amounting to Rs88.6m for a total volume traded (TVT) of 1.3m.

**Foreign Investors (FI)** are seller with FIS of Rs6.2m and FIP of Rs0.3m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
NEWGOLD	7.9%	OMNICANE	-6.7%
MDIT	3.9%	NIT	-2.6%
MISB	3.2%	MEDINE	-2.3%
BMH	3.0%	ALTEO	-1.8%
ADBF	1.1%	ROGERS	-1.3%
Most Active (Value)		Key Market Statistics	
MCBG	63.8 m	Market Cap (Rs)	189.4 bn
ROGERS	7.5 m	Market Cap (USD)	4.7 bn
PBL	6.0 m	Market Div Yield	2.2%
IBLL	4.5 m	Market P/E	11.4x
UBP	2.8 m	FI Participation	3.7%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,563.50	0.03%	-2.7%	-3.2%	
SEM-ASI	↑	1,588.39	0.003%	-1.59%	-2.1%	
SEM-VWAP	↑	1,586.84	0.1%	-1.8%	-2.2%	
SEM10	↑	291.40	0.2%	-3.2%	-3.7%	
DEMEX	↓	227.54	-0.03%	-0.2%	9.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	29,792.05	-0.4%	-1.5%	11.3%	
US: S&P 500	↓	3,915.46	-1.5%	0.0%	5.6%	
UK: FTSE 100	↑	6,779.70	0.3%	2.5%	3.8%	
Europe: Euro Stoxx 50	↑	3,867.54	0.5%	5.1%	9.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	114,835.0	-1.5%	-3.6%	-2.4%	
Russia: MICEX	↑	3,504.85	0.2%	3.1%	7.1%	
India: SENSEX	↓	49,216.52	-1.2%	-4.1%	4.8%	
China: Shanghai Comp	↑	3,463.07	0.5%	-5.8%	2.0%	
South Africa: JSE All Share	↑	66,739.75	0.4%	0.2%	11.6%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	63.28	-6.9%	154.3%	USDMUR	40.70	-	3.6%
Gold	1,736.41	-0.5%	16.8%	EURMUR	48.60	-0.4%	13.4%
Platinum	1,207.00	-0.5%	92.7%	GBPMUR	56.75	-0.2%	25.3%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ	
<b>SEM-10</b>									
MCBG	223.00	220.28	6.74	-	-	0.5%	0.7%	-5.7%	
IBLL	44.00	44.00	-	-	-	0.3%	-6.6%	-4.3%	
SBMH	3.33	3.33	574.14	-	-	0.3%	1.8%	-51.0%	
MUA	95.25	95.25	12.50	-	-	-	0.8%	5.8%	
ENL	14.00	14.05	4.95	-	-	0.7%	-	-6.7%	
CIEL	3.93	3.93	-	-	-	-	4.5%	9.2%	
ALTEO	18.65	18.74	-	-	0.04 m	-1.8%	-9.9%	-8.1%	
GRIT (USD)	0.69	0.69	-	0.03 m	-	-	11.3%	-8.0%	
ROGERS	19.00	19.01	-	-	-	-1.3%	-4.0%	-13.6%	
VIVO	224.25	224.25	16.95	-	-	0.1%	0.3%	3.3%	
<b>DEM Most Active (3-month average)</b>									
ASCENCIA	20.50	20.50	24.40	-	-	-	1.5%	18.5%	
SEMARIS	0.92	0.94	-	-	-	-4.2%	-3.2%	-8.0%	
ABC Bank	15.15	15.15	9.59	-	-	1.0%	-4.1%	-10.9%	

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	07-Jan-21	04-Feb-21

### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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