

**MEDINE has the wind in its sails**

Semdex	↑	1,563.07	Sem-10	↑	290.87	Demex	↓	227.62
--------	---	----------	--------	---	--------	-------	---	--------

**MEDINE** gets another boost to Rs38.90 (+14.1%), its one-month high, yet on just 700 shares exchanged. This marks **MEDINE's** third day straight comeback after being drilled to Rs30.50. The **SEMDEX** has been quite quick to pick up to 1,563.07 as a few risers support the index. **MCBG** slightly catches up to Rs222 (+0.9%) as volumes stick to the lows of 25k units. **IBL** firms up to Rs43.85 (+0.8%) and **MOROIL** ascends to Rs20.50 (+1.2%). Post five sessions stagnant. **LUX** shakes off 2% to Rs24 as **BLUELIFE** shrinks to its three-months low at Rs0.91 (-1.1%). On the DEM, **C-CARE** contracts to Rs10.35 (-0.5%) as **ASCENCIA** still continue to attract large chunks of 244k shares exchanging hands, yet the majority of which traded at current price of Rs20.50.

**Finance:** SWANGEN weakens to Rs303 (-0.7%).

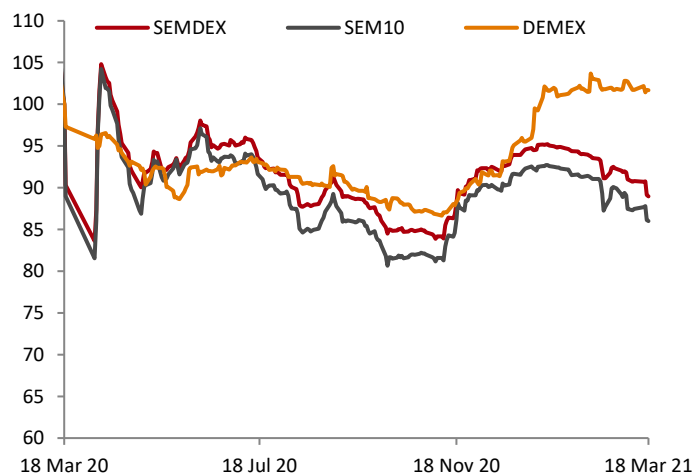
**Investments:** ALTEO falls to Rs19 (-5%), PAD to Rs73 (-2.7%) and CIEL to Rs3.93 (-0.3%).

**Leisure:** LOTTO rises further to Rs8.30 (+0.7%).

**International equity markets:** The Federal Reserve's improved economic outlook and willingness to maintain low rates boost major US stock indices on Wednesday, with the Dow and S&P 500 closing at records.

The **SEMDEX** recovers to 1,563.07 (+0.4%), with market value traded (MVT) amounting to Rs33.6m for a total volume traded (TVT) of 1.0m.

Foreign Investors (FI) are seller with FIS of Rs0.2m.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
MEDINE	14.1%	ALTEO	-5.0%
MOROIL	1.2%	MISB	-2.9%
MCBG	0.9%	PAD	-2.7%
IBLL	0.8%	LUX	-2.0%
LOTTO	0.7%	BLUELIFE	-1.1%
Most Active (Value)		Key Market Statistics	
SWANGEN	10.1 m	Market Cap (Rs)	189.3 bn
ROGERS	6.2 m	Market Cap (USD)	4.7 bn
MCBG	5.7 m	Market Div Yield	2.2%
INNODIS	4.4 m	Market P/E	11.3x
ALTEO	2.3 m	FI Participation	1.0%

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,563.07	0.4%	-2.1%	-3.2%	
SEM-ASI	↑	1,588.34	0.3%	-0.93%	-2.1%	
SEM-VWAP	↑	1,586.02	0.6%	-0.9%	-2.2%	
SEM10	↑	290.87	0.3%	-2.0%	-3.9%	
DEMEX	↓	227.62	-0.05%	-0.1%	9.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	29,914.33	-0.0%	-1.2%	11.6%	
US: S&P 500	↑	3,974.12	0.3%	1.1%	6.8%	
UK: FTSE 100	↓	6,762.70	-0.6%	0.8%	3.2%	
Europe: Euro Stoxx 50	↓	3,849.74	-0.03%	4.1%	8.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	116,549.0	2.2%	-3.2%	-1.4%	
Russia: MICEX	↓	3,498.17	-2.6%	1.8%	6.6%	
India: SENSEX	↓	49,801.62	-1.1%	-3.7%	6.2%	
China: Shanghai Comp	↓	3,445.55	-0.034%	-6.3%	1.2%	
South Africa: JSE All Share	↓	66,494.50	-1.2%	-0.9%	9.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	68.00	-0.6%	136.7%	USDMUR	→	40.70	-	2.5%
Gold	↑	1,744.44	0.8%	14.1%	EURMUR	↑	48.79	0.5%	11.2%
Platinum	↑	1,213.16	0.1%	82.7%	GBPMUR	↑	56.88	0.4%	18.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	222.00	219.94	6.71	-	-	0.9%	0.1%	-6.1%
IBLL	↑	43.85	43.85	-	-	-	0.8%	-6.9%	-4.7%
SBMH	→	3.32	3.32	572.41	-	0.1 m	-	1.5%	-51.2%
MUA	→	95.25	95.25	12.50	-	-	-	0.8%	5.8%
ENL	→	13.90	13.90	4.91	-	0.03 m	-	-0.7%	-7.3%
CIEL	↓	3.93	3.93	-	-	-	-0.3%	4.5%	9.2%
ALTEO	↓	19.00	19.01	-	-	-	-5.0%	-8.2%	-6.4%
GRIT (USD)	→	0.69	0.69	-	-	-	-	23.2%	-8.0%
ROGERS	→	19.25	19.25	-	-	-	-	-2.8%	-12.5%
VIVO	→	224.00	224.00	16.93	-	-	-	0.2%	3.2%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.27	1.25	-	0.025 m	-	0.8%	-9.3%	-20.6%
ASCENCIA	→	20.50	20.52	24.40	-	-	-	1.5%	18.5%
C-CARE	↓	10.35	10.37	147.86	-	-	-0.5%	3.9%	73.1%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	07-Jan-21	04-Feb-21

### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

#### For trading please contact:

Ashveen Chummun T: (+230) 202 5776  
Derek Sum Ping T: (+230) 202 5456  
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu  
MCB Stockbrokers Ltd  
Sir W. Newton St, Port Louis  
www.mcbscapitalmarkets.mu