

Stock market shrugs off more points

Semdex	↓	1,547.75	Sem-10	↓	287.87	Demex	↓	227.11
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The SEMDEX closes the second day of post its reopening lower despite investors driving a few prices upwards. **CAUDAN** recovers to Rs0.93 (+3.3%) as investors flip sides for **MEDINE** which mounts by 2% to Rs31.10 following its 16.4% plunge the previous session. **ASL** breaks out from its still status of Rs85 for a month and ascends to Rs87.50 (+2.9%). The worst performer for the session is **MCFI**, manufacturing company specialising in chemical and fertilisers, erasing just short of 20% to finish at Rs10.20 (-19.4%). Both unit trusts finishes lower with **MDIT** at Rs2.05 (-2.4%) and **NIT** at Rs38 (-0.3%). This comes shortly after their NAV as at 28 Feb 2021 were published; MDIT NAV at Rs2.75 and NIT NAV at Rs40.86. On the DEM, mixed feelings amongst stocks with **LAVASTONE** jumping by 5.3% to Rs1.40, while **EUDCOS** weakens to Rs14.05 (-6.3%) and **C-CARE** slightly lower at Rs10.40 (-1%).

Foreign Investors (FI) are **buyer** with FIP of Rs14.1m vs FIP of Rs0.5m.

Commerce&Industry: IBL falls to Rs43.50 (-0.7%) and UBP to Rs127 (-3.1%).

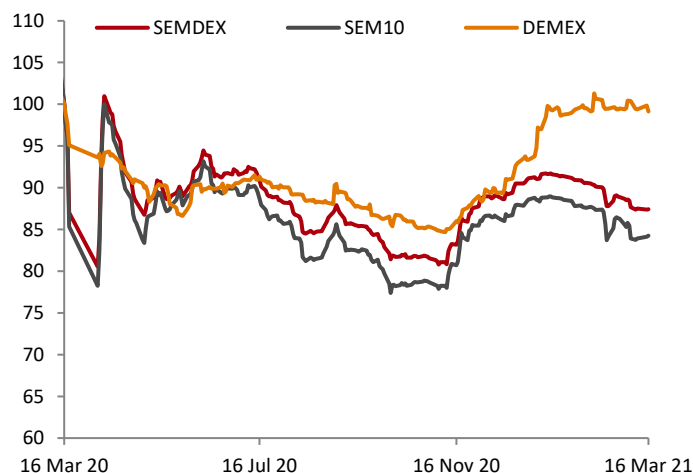
Investments: FINCORP drops to Rs17.90 (4.8%), and POLICY to Rs3.69 (-2.1%).

Hotels: NMHPREF descends to Rs8.70 (-0.2%) as SUN dips to Rs11.20 (-0.4%).

International equity markets: FTSE 100 closed lower, after a positive start to the new trading week, as US shares came off last week's highs.

The **SEMDEX** falls to 1,547.75 (-0.2%), with market value traded (MVT) amounting to Rs50.8m for a total volume traded (TVT) of 1.1m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CAUDAN	3.3%	MCFI	-19.4%
ASL	2.9%	FINCORP	-4.8%
MEDINE	2.0%	UBP	-3.1%
ADBF	0.5%	MDIT	-2.4%
MISB	0.4%	POLICY	-2.1%
Most Active (Value)		Key Market Statistics	
MCBG	32.6 m	Market Cap (Rs)	187.5 bn
LUX	13.8 m	Market Cap (USD)	4.7 bn
CIM	1.5 m	Market Div Yield	2.3%
UBP	0.8 m	Market P/E	11.3x
MEDINE	0.3 m	FI Participation	14.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,547.75	-0.2%	-2.4%	-4.1%	
SEM-ASI	↓	1,573.89	-0.1%	-1.00%	-2.9%	
SEM-VWAP	↓	1,571.86	-0.4%	-1.5%	-3.1%	
SEM10	↓	287.87	-0.1%	-1.4%	-5.0%	
DEMEX	↓	227.11	-0.7%	-0.6%	10.3%	
Global Indices						
Japan: Nikkei 225	→	29,717.83	-	-3.2%	11.4%	
US: S&P 500	↑	3,968.94	0.6%	0.9%	7.4%	
UK: FTSE 100	↓	6,749.90	-0.2%	2.4%	2.7%	
Europe: Euro Stoxx 50	↓	3,829.84	-0.1%	2.6%	8.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	114,850.7	0.6%	-3.6%	-1.1%	
Russia: MICEX	→	3,502.37	-	0.6%	7.8%	
India: SENSEX	→	50,792.08	-	-3.0%	9.8%	
China: Shanghai Comp	↓	3,446.73	-0.2%	-5.7%	2.4%	
South Africa: JSE All Share	↓	67,566.44	-0.9%	0.7%	13.6%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	↓ 68.88	-0.5%	103.5%	USDMUR	→ 40.35	-	3.7%
Gold	↑ 1,730.79	0.3%	13.1%	EURMUR	↓ 48.26	-0.1%	11.5%
Platinum	↑ 1,213.62	0.7%	59.0%	GBPMUR	↓ 56.08	-0.4%	16.6%

Selected stocks								
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10								
MCBG	→ 216.00	216.00	6.53	14.1 m	-	-	-7.7%	-8.1%
IBLL	↓ 43.50	43.50	-	-	-	-0.7%	-7.8%	-5.4%
SBMH	→ 3.32	3.32	572.41	-	-	-	-2.4%	-51.2%
MUA	→ 95.25	95.04	12.50	-	-	-	0.8%	5.8%
ENL	→ 13.90	13.90	4.91	-	0.02 m	-	-6.7%	-7.3%
CIEL	→ 3.94	3.94	-	-	-	-	1.8%	-1.0%
ALTEO	→ 20.00	20.00	-	-	-	-	0.5%	2.0%
GRIT (USD)	→ 0.69	0.65	-	-	-	-	-1.4%	-8.0%
ROGERS	→ 19.25	19.25	-	-	-	-	-2.8%	-8.3%
VIVO	→ 224.00	224.00	16.93	-	-	-	0.2%	3.2%
DEM Most Active (3-month average)								
BEE	↑ 21.35	21.35	-	-	-	1.7%	-16.3%	-9.1%
EUDCOS	↓ 14.05	14.05	9.30	-	-	-6.3%	6.0%	12.4%
SEMARIS	→ 0.96	0.96	-	-	-	-	-1.0%	-12.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	05-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	07-Jan-21	04-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
16-Mar-21	ASCENCIA	The board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company intends to apply to the Stock Exchange of Mauritius Ltd. (the 'SEM') for the migration of its Class A ordinary shares and its listed redeemable bonds from the Development & Enterprise Market ('DEM') to the Official List of the SEM.

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