

Industry stocks cement the index

Semdex ↑ 1,579.09 Sem-10 ↑ 293.90 Demex ↓ 227.72

Industry stocks strengthen the index amid weak investments and hotel players. **GAMMA** reaps in 1.6% gains to Rs32.50 as **MOROIL** adds 2.3% to Rs20.25 on just 100 units. After 11 sessions being unchanged, **PBL** finally climbs to Rs600 (+0.2%). **OMNICANE** finishes down to Rs15 (-0.7%) whilst making a mid-day hike to Rs15.50. **SUN** trims another 0.9% to Rs11.50 while **NMHPREF** inches down to Rs8.72 (-0.2%). On the DEM, **LAVASTONE** drops to Rs1.33 (-5%) on traded volumes catch up to 520k. **C-CARE** appreciates to Rs9.96 (+0.6%).

Investments: POLICY descends to Rs3.80, PAD to Rs75 (-1.3%) and MDIT to Rs2.13 (-0.9%). MEDINE ascends to Rs36.50 (+0.8%).

Leisure: LOTTO mounts to Rs8.34 (+0.5%).

REIT: GRIT jumps to USD0.69 (+1.5%).

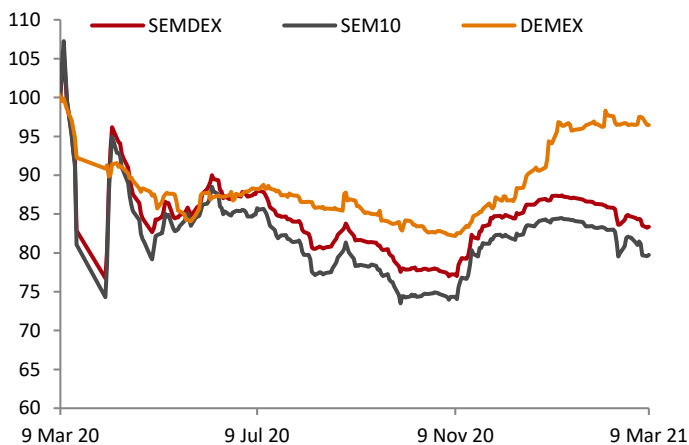
International equity markets: The FTSE 100 jumped on Monday as reopening stocks continued their recent rally amid declining Covid case numbers and banks rallied amid the prospect of higher yields.

The **SEMDEX** rises to 1,579.09 (+0.1%), with market value traded (MVT) amounting to Rs73.8m for a total volume traded (TVT) of 1.5m.

Foreign Investors (FI) are seller with FIS of Rs28.0m vs FIP of Rs6.1m.

Commerce: IBL climbs to Rs43.85.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MOROIL	2.3%	ADBF	-1.3%
GAMMA	1.6%	PAD	-1.3%
GRIT (USD)	1.5%	MDIT	-0.9%
MEDINE	0.8%	NEWGOLD	-0.9%
LOTTO	0.5%	SUN	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	28.1 m	Market Cap (Rs)	191.2 bn
SBM BD A2	13.8 m	Market Cap (USD)	4.8 bn
MEDINE-7Y	8.8 m	Market Div Yield	2.2%
GRIT (USD)	3.7 m	Market P/E	11.4x
SUN	3.2 m	FI Participation	23.2%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,579.09	0.05%	-3.0%	-1.9%	
SEM-ASI	↑ 1,593.72	0.03%	-2.12%	-1.4%	
SEM-VWAP	↓ 1,591.93	-0.02%	-2.3%	-1.5%	
SEM10	↑ 293.90	0.1%	-3.5%	-2.8%	
DEMEX	↓ 227.72	-0.02%	0.2%	10.49%	
Global Indices					
Japan: Nikkei 225	↓ 28,743.25	-0.4%	-2.2%	7.4%	
US: S&P 500	↓ 3,821.35	-0.5%	-1.7%	3.3%	
UK: FTSE 100	↑ 6,719.10	1.3%	3.5%	2.6%	
Europe: Euro Stoxx 50	↑ 3,763.24	2.6%	2.9%	6.3%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 110,612.0	-4.0%	-7.8%	-2.6%	
Russia: MICEX	→ 3,414.13	-	0.6%	6.9%	
India: SENSEX	↑ 50,441.07	0.1%	-0.6%	11.0%	
China: Shanghai Comp	↓ 3,421.41	-2.3%	-2.1%	0.1%	
South Africa: JSE All Share	↑ 68,426.17	0.2%	6.4%	14.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	68.24	-1.6%	50.7%	USDMUR	⇒	40.40	-	8.5%
Gold	↓	1,681.24	-1.2%	0.4%	EURMUR	↓	48.03	-0.3%	13.0%
Platinum	↑	1,135.38	0.5%	25.4%	GBPMUR	↑	56.06	0.2%	15.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	225.00	225.00	6.80	0.3 m	24.2 m	-	-4.7%	-4.3%
IBLL	↑	43.85	43.85	-	-	-	0.2%	-6.7%	-4.7%
SBMH	⇒	3.35	3.35	577.59	-	-	-	-5.4%	-50.7%
MUA	⇒	95.25	95.25	12.50	-	-	-	1.9%	7.0%
ENL	⇒	14.20	14.00	5.02	-	-	-	-6.0%	-5.3%
CIEL	⇒	3.93	3.93	-	-	-	-	1.6%	12.3%
ALTEO	⇒	20.40	20.37	-	-	-	-	2.3%	4.6%
GRIT (USD)	↑	0.69	1.00	33.33	3.7 m	-	1.5%	-1.4%	-
ROGERS	⇒	19.75	19.75	-	-	-	-	-1.7%	-4.6%
VIVO	⇒	224.00	224.00	16.93	-	-	-	0.2%	3.2%

DEM Most Active (3-month average)

LAVASTONE	↓	1.33	1.33	-	0.027 m	-	-5.0%	-9.5%	-14.7%
C-CARE	↑	9.96	9.96	142.29	-	-	0.6%	10.9%	68.8%
ASCENCIA	⇒	20.05	20.05	23.87	-	-	-	-0.7%	17.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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