

OMNICANE leaps on high volumes

Semdex ↓ 1,578.31 Sem-10 ↑ 293.49 Demex ↓ 227.77

OMNICANE leaps to Rs15.10 (+0.7%), its first move for the month as its activity surges to 106k, levels not witnessed in over four months. **GRIT** also jumps by 4.6% to USD0.68. Hoteliers paint a negative day with both **LUX** and **SUN** coming down with the exception of **NMH** which racks up gains. **LUX** contracts to Rs24.50 (-1.4%), **SUN** to Rs11.60 (-1.7%) while **NMH** strengthens to Rs4.20 (+1.5%). Commerce stocks recover with **INNODIS** sitting at Rs43.55 (+0.1%) after one day dip as **IBL** rises to Rs43.75 (+0.3%). The **DEM** finds no way to finish better weighed down by **ASCENCIA** to Rs20.05 (-4.5%) and **ATTITUDE** to Rs10.65 (-0.5%).

Finance: MCBG trims 0.4% to Rs225.

Industry: GAMMA tumbles to Rs32 (-0.3%).

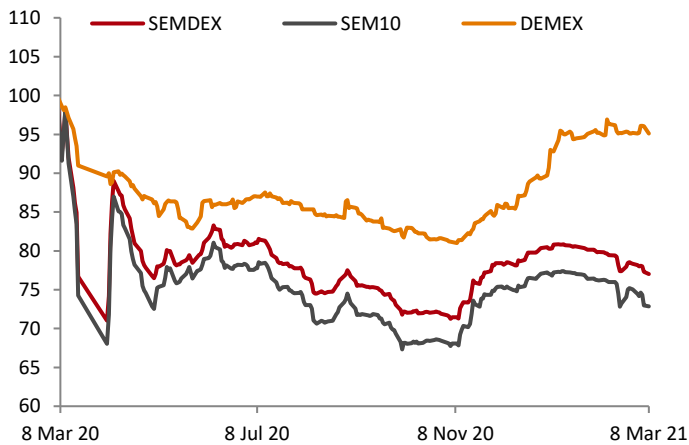
Investments: MEDINE descends to Rs36.20 and ENL to Rs14.20 (+1.1%).

International equity markets: The S&P 500 snapped its two-week losing streak Friday, on strong jobs data and a rebound in tech as bargain-hunting investors swooped in to take advantage of the recent rout that pushed stocks to oversold levels.

The **SEMDEX** falls to 1,578.31 (-0.1%), with market value traded (MVT) amounting to Rs73.9m for a total volume traded (TVT) of 5.2m.

Foreign Investors (FI) are seller with FIS of Rs36.0m vs FIP of Rs0.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	4.6%	SUN	-1.7%
NMH.O	1.4%	MEDINE	-1.6%
ENL	1.1%	LUX	-1.4%
OMNICANE	0.7%	ADBF	-1.1%
IBLL	0.3%	MCBG	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	35.7 m	Market Cap (Rs)	191.2 bn
SBMH	15.4 m	Market Cap (USD)	4.8 bn
SBM BD A2	9.3 m	Market Div Yield	2.2%
MSE FX 5Y	3.0 m	Market P/E	11.4x
MEDINE	1.7 m	FI Participation	24.5%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,578.31	-0.1%	-3.3%	-1.6%	
SEM-ASI	↑ 1,593.31	0.1%	-2.24%	-1.4%	
SEM-VWAP	↓ 1,592.23	-0.1%	-2.4%	-1.4%	
SEM10	↑ 293.49	0.2%	-3.9%	-2.7%	
DEMEX	↓ 227.77	-1.0%	0.3%	11.24%	
Global Indices					
Japan: Nikkei 225	↓ 28,864.32	-0.2%	-1.8%	7.9%	
US: S&P 500	↑ 3,841.94	1.9%	-1.2%	3.9%	
UK: FTSE 100	↓ 6,630.50	-0.3%	2.2%	1.2%	
Europe: Euro Stoxx 50	↓ 3,669.54	-1.0%	0.4%	3.7%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 115,202.0	2.2%	-3.9%	1.4%	
Russia: MICEX	↑ 3,414.13	1.4%	0.6%	6.9%	
India: SENSEX	↓ 50,405.32	-0.9%	-0.6%	11.0%	
China: Shanghai Comp	↑ 3,501.99	0.4%	0.2%	2.5%	
South Africa: JSE All Share	↑ 68,271.19	0.8%	6.2%	14.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	69.36	3.9%	38.7%	USDMUR	↑	40.40	0.12%	7.9%
Gold	↑	1,700.86	0.2%	1.7%	EURMUR	↓	48.17	-0.4%	14.4%
Platinum	↑	1,129.75	0.3%	30.2%	GBPMUR	↓	55.93	-0.5%	15.2%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	225.00	225.01	6.80	-	33.8 m	-0.4%	-4.7%	-4.4%
IBLL	↑	43.75	43.75	-	-	-	0.3%	-6.9%	-4.9%
SBMH	→	3.35	3.35	577.59	-	0.8 m	-	-5.4%	-50.7%
MUA	→	95.25	95.25	12.50	-	-	-	1.9%	7.0%
ENL	↑	14.20	14.00	5.02	-	-	1.1%	-6.0%	-2.1%
CIEL	→	3.93	3.93	-	-	-	-	1.6%	13.9%
ALTEO	→	20.40	20.37	-	-	-	-	2.3%	4.9%
GRIT (USD)	↑	0.68	1.00	33.33	0.1 m	-	4.6%	-2.9%	-1.4%
ROGERS	→	19.75	19.75	-	-	-	-	-1.7%	-1.0%
VIVO	→	224.00	224.00	16.93	0.001 m	-	-	0.2%	3.5%
DEM Most Active (3-month average)									
SEMARIS	→	0.96	0.96	-	0.001 m	-	-	-	-8.6%
ASCENCIA	↓	20.05	20.62	23.87	-	-	-4.5%	-2.2%	17.3%
ABC Bank	→	16.00	16.00	10.13	-	-	-	6.7%	2.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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