

Stock market snaps three days losing streak

Semdex	↑	1,579.99	Sem-10	↑	292.78	Demex	↓	230.01
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The **SEMDEX** snaps three days losing streak and rises just shy to 1,579.99 (+0.1%). **MCBG** gives its helping hand to push the index slightly up by closing at Rs226 (+0.3%). Investment stocks stretch both sides with **BMH** inching up to Rs21.35 (+2.6%). Both **CIEL** and **MEDINE** each adds up 0.8% gains to Rs3.93 and Rs36.80. Conversely, **CAUDAN** dives to its lowest level in more than five years at Rs0.90 (-3.2%) on increased volumes of 294k. The **DEM** remains largely flat at close of day with only **EUDCOS** slightly falling to Rs15 (-1.6%).

The **SEMDEX** rises to 1,579.99 (+0.1%), with market value traded (MVT) amounting to Rs90.1m for a total volume traded (TVT) of 5.6m.

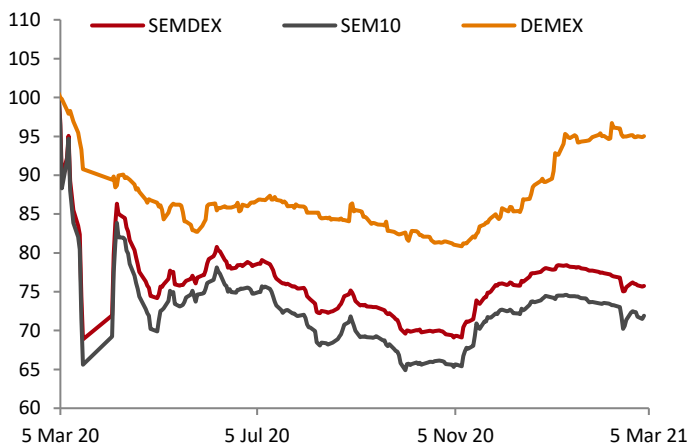
Foreign Investors (FI) are seller with FIS of Rs53.6m vs FIP of Rs32.1m.

Commerce: INNODIS falls to Rs43.50 (+0.1%). IBL ascends to Rs43.60 (+0.2%).

Investments: ENL descends to Rs14.05 (-1.1%) and NIT to Rs38.50. ALTEO mounts to Rs20.40 (+0.3%) and POLICY to Rs3.99 (+0.3%).

International equity markets: The FTSE 100 fell, dragged by miners and bank stocks on concerns about rising bond yields and volatility in U.S. markets, while engineering company Meggitt fell after its annual profit halved due to the COVID-19 pandemic.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BMH	2.6%	CAUDAN	-3.2%
MEDINE	0.8%	ENL	-1.1%
ADBF	0.8%	NIT	-1.0%
CIEL	0.8%	TERRA	-0.5%
MCBG	0.3%	INNODIS	-0.1%
Most Active (Value)		Key Market Statistics	
MCBG	45.1 m	Market Cap (Rs)	191.4 bn
SBMH	10.7 m	Market Cap (USD)	4.8 bn
CIM	9.0 m	Market Div Yield	2.2%
ROGERS	2.5 m	Market P/E	11.4x
CIEL	1.3 m	FI Participation	47.6%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,579.99	0.1%	-3.2%	-1.7%	
SEM-ASI	↑	1,592.17	0.1%	-2.32%	-1.6%	
SEM-VWAP	↑	1,593.18	0.02%	-2.4%	-1.5%	
SEM10	↑	292.78	0.2%	-4.2%	-3.2%	
DEMEX	↓	230.01	-0.1%	0.8%	11.80%	
Global Indices						
Japan: Nikkei 225	↓	28,930.11	-2.1%	2.1%	8.1%	
US: S&P 500	↓	3,768.47	-1.3%	-2.7%	1.9%	
UK: FTSE 100	↓	6,650.90	-0.4%	2.3%	1.5%	
Europe: Euro Stoxx 50	↓	3,704.85	-0.2%	1.7%	4.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	112,690.0	1.4%	-5.6%	-0.9%	
Russia: MICEX	↓	3,366.76	-1.4%	-0.8%	5.7%	
India: SENSEX	↓	50,846.08	-1.2%	0.5%	12.8%	
China: Shanghai Comp	↓	3,487.38	-2.5%	-0.3%	1.2%	
South Africa: JSE All Share	↓	67,743.56	-0.9%	6.2%	14.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	66.74	4.2%	30.5%	USDMUR	40.35	0.25%	7.3%
Gold	↓	1,697.19	-0.8%	3.7%	EURMUR	48.37	-0.5%	15.5%
Platinum	↓	1,126.00	-3.5%	28.5%	GBPMUR	56.23	0.0%	16.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	226.00	226.00	6.83	31.3 m	41.4 m	0.3%	-4.2%	-5.0%
IBLL	↑	43.60	43.60	-	-	-	0.2%	-7.2%	-5.2%
SBMH	→	3.35	3.35	577.59	-	0.1 m	-	-5.4%	-50.7%
MUA	→	95.25	95.25	12.50	-	-	-	1.9%	7.6%
ENL	↓	14.05	14.00	4.96	-	0.021 m	-1.1%	-7.0%	1.8%
CIEL	↑	3.93	3.91	-	-	-	0.8%	1.8%	16.6%
ALTEO	↑	20.40	20.31	-	-	-	0.2%	0.5%	4.6%
GRIT (USD)	→	0.65	1.00	33.33	-	-	-	-5.8%	-5.8%
ROGERS	→	19.75	19.75	-	-	-	-	-1.5%	-1.0%
VIVO	→	224.00	224.00	16.93	-	-	-	0.3%	3.7%

DEM Most Active (3-month average)

LAVASTONE	→	1.40	1.40	-	-	-	-	-6.7%	-6.7%
EUDCOS	↓	15.00	15.00	9.93	-	-	-1.6%	7.1%	34.5%
ASCENCIA	→	21.00	21.00	25.00	-	-	-	6.6%	22.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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