

### The SEMDEX continues to lose steam

Semdex	↓	1,578.01	Sem-10	↓	292.20	Demex	→	230.15
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The **SEMDEX** loses steam as most stocks continue to retract. After a brief recovery to Rs4.53, **NMH** takes another step back to Rs4.14 (-8%) on 3k units traded. Property development stock **BLUELIFE** descends to levels not seen since December 2020 at Rs0.92 (-6.1%) on simply 100 shares traded. Banking stocks tilt sideways with **MCBG** inching down by 0.3% to Rs225.25 while **SBMH** inches up by 0.3% to Rs3.35. Both conglomerates **CIEL** and **ENL** erases 1% and 0.7% each to finish at Rs3.90 and Rs14.20. The **DEM** trades flat as less than Rs1m value changed hands.

**Commerce:** INNODIS rises to Rs43.55 (+0.1%).

**Investments:** MEDINE descends to Rs36.50 (-4.6%) and POLICY to Rs3.98 (-0.5%). NIT jumps to Rs38.90 (+1%).

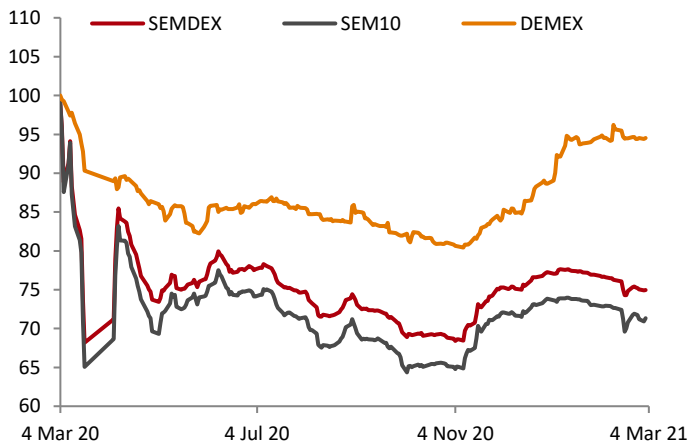
**PD:** AFREXIM drops to USD3.20 (-0.6%)

**International equity markets:** The FTSE closes up 0.9% to 6,675 points after Rishi Sunak unveils more big spending to boost Covid-hit economy.

The **SEMDEX** falls to 1,578.01 (-0.3%), with market value traded (MVT) amounting to Rs64.9m for a total volume traded (TVT) of 0.5m.

**Foreign Investors (FI)** are seller with FIS of Rs52.4m vs FIP of Rs31.2m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NIT	1.0%	NMH	-8.0%
SBMH	0.3%	BLUELIFE	-6.1%
INNODIS	0.1%	MEDINE	-4.6%
		DALE CAPITAL	-3.1%
		CIEL	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	53.7 m	Market Cap (Rs)	191.1 bn
VIVO	0.7 m	Market Cap (USD)	4.8 bn
TERRA	0.6 m	Market Div Yield	2.2%
ALTEO	0.4 m	Market P/E	11.4x
MEDINE	0.4 m	FI Participation	64.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,578.01	-0.3%	-3.5%	-1.8%	
SEM-ASI	↓	1,591.06	-0.2%	-2.53%	-1.7%	
SEM-VWAP	↓	1,592.81	-0.3%	-2.5%	-1.6%	
SEM10	↓	292.20	-0.2%	-4.5%	-3.4%	
DEMEX	→	230.15	-	1.0%	11.87%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	29,559.10	0.5%	4.1%	10.3%	
US: S&P 500	↓	3,819.72	-1.3%	-0.3%	4.2%	
UK: FTSE 100	↑	6,675.50	0.9%	2.6%	2.9%	
Europe: Euro Stoxx 50	↑	3,712.78	0.1%	2.9%	5.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	111,184.0	-0.3%	-7.1%	-1.0%	
Russia: MICEX	↑	3,416.04	0.2%	2.2%	8.0%	
India: SENSEX	↑	51,444.65	2.3%	3.0%	15.3%	
China: Shanghai Comp	↑	3,576.90	1.9%	2.8%	3.9%	
South Africa: JSE All Share	↓	68,326.81	-0.3%	8.4%	15.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	64.07	2.2%	23.5%	USDMUR	40.25	0.12%	7.3%
Gold	↓	1,710.95	-1.6%	4.3%	EURMUR	48.60	-0.2%	16.1%
Platinum	↓	1,167.00	-3.1%	32.7%	GBPMUR	56.21	-0.1%	17.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	225.25	225.25	6.81	23.7 m	52.0 m	-0.3%	-4.6%	-5.4%
IBLL	→	43.50	43.50	-	-	-	-	-7.4%	-5.4%
SBMH	↑	3.35	3.35	577.59	-	-	0.3%	-4.8%	-50.7%
MUA	→	95.25	95.25	12.50	-	-	-	3.0%	7.6%
ENL	↓	14.20	14.20	5.02	-	0.060 m	-0.7%	-6.3%	2.9%
CIEL	↓	3.90	3.90	-	-	-	-1.0%	1.3%	15.7%
ALTEO	→	20.35	20.35	-	-	-	-	0.2%	4.4%
GRIT (USD)	→	0.65	1.00	33.33	-	-	-	-7.1%	-5.8%
ROGERS	→	19.75	19.75	-	-	-	-	-2.5%	-1.0%
VIVO	→	224.00	224.00	16.93	-	-	-	0.3%	3.7%

#### DEM Most Active (3-month average)

LAVASTONE	→	1.40	1.40	-	-	-	-	-6.7%	-6.7%
EUDCOS	→	13.75	15.25	10.10	-	-	-	-1.8%	23.3%
ASCENCIA	↑	21.00	21.00	25.00	-	-	4.5%	6.6%	22.8%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

#### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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