

NMH cruises higher

Semdex ↓ 1,597.51 Sem-10 ↓ 298.16 Demex ↑ 228.00

NMH bounces back from the lows to Rs4.53, bringing on a gain of 10%, yet on only 300 units traded. On the flip, **LUX** contracts to Rs24.85 (-0.2%). Finance stocks finish mixed with **MCBG** dipping by 1.1% to Rs225 as **MUA** adds on 0.5% to Rs95.25. **CIM** sustains its ascent setting a new 9 months high at Rs6.90 (+0.3%). The DEM sees shades of both ups and downs with **UTIN** jumping by 8.3% to Rs6.50 and **ASCENCIA** to Rs20.10 (+0.5%) while **SEMARIS** shrinks to Rs0.95 (-2.1%) and **APL** to Rs10.70 (-2.7%).

The **SEMDEX** falls to 1,597.51 (-0.1%), with market value traded (MVT) amounting to Rs58.4m for a total volume traded (TVT) of 0.2m.

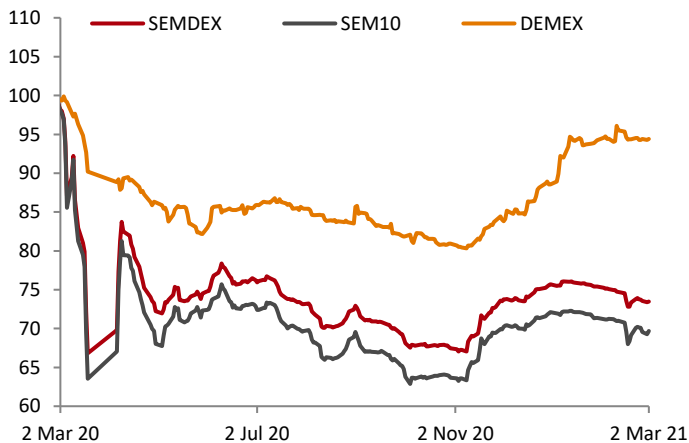
Foreign Investors (FI) are seller with FIS of Rs14.1m vs FIP of Rs3.4m.

Investments: MDIT descends to Rs2.13 (-0.9%), FINCORP to Rs18.80 (-0.3%) and TERRA to Rs19.55 (-0.3%). ENL climbs to Rs14.30 (+1.4%) and POLICY to Rs4 (+2%).

DR: AFREXIM drops to USD3.20 (-0.6%).

International equity markets: U.S. stocks surged, giving the S&P 500 its best day in nearly nine months, as a weeklong advance in government-bond yields stalled and eased investors' jitters over rising interest rates.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH	10.0%	DALE	-3.1%
POLICY	2.0%	NEW FRONTIER	-2.8%
ENL	1.4%	MCBG	-1.1%
MUA	0.5%	MDIT	-0.9%
CIM	0.3%	FINCORP	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	15.8 m	Market Cap (Rs)	193.5 bn
SWANGEN	0.6 m	Market Cap (USD)	4.9 bn
FINCORP	0.5 m	Market Div Yield	2.2%
MUA	0.3 m	Market P/E	11.4x
VIVO	0.2 m	FI Participation	12.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,597.51	-0.1%	-2.3%	-0.5%	
SEM-ASI	↓ 1,607.50	-0.1%	-1.50%	-0.6%	
SEM-VWAP	↓ 1,607.51	-0.1%	-1.6%	-0.6%	
SEM10	↓ 298.16	-0.4%	-2.4%	-1.1%	
DEMEX	↑ 228.00	0.1%	-0.2%	12.65%	
Global Indices					
Japan: Nikkei 225	↑ 29,663.50	2.4%	7.2%	10.7%	
US: S&P 500	↑ 3,901.82	2.4%	3.4%	6.5%	
UK: FTSE 100	↑ 6,588.50	1.6%	1.9%	3.2%	
Europe: Euro Stoxx 50	↑ 3,706.62	1.9%	5.0%	5.1%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 110,335.0	0.3%	-6.1%	-1.0%	
Russia: MICEX	↑ 3,386.16	1.2%	2.9%	7.6%	
India: SENSEX	↑ 49,849.84	1.53%	7.7%	11.6%	
China: Shanghai Comp	↑ 3,551.40	1.2%	2.0%	2.9%	
South Africa: JSE All Share	↑ 67,536.96	2.1%	7.5%	17.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	63.69	-3.7%	28.2%	USDMUR	⇒	40.25	-	7.0%
Gold	↓	1,723.84	-0.6%	8.7%	EURMUR	↓	48.50	-0.5%	16.7%
Platinum	↓	1,184.18	-0.4%	36.7%	GBPMUR	↓	56.02	-0.7%	16.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	225.00	225.82	6.80	-	13.4 m	-1.1%	-4.7%	-6.3%
IBLL	⇒	46.50	46.04	-	-	-	-	-1.1%	3.3%
SBMH	⇒	3.36	3.32	579.31	-	-	-	-5.4%	-50.6%
MUA	↑	95.25	95.25	12.50	-	-	0.5%	3.0%	7.6%
ENL	↑	14.30	14.30	5.05	-	-	1.4%	-5.6%	3.6%
CIEL	⇒	3.94	3.90	-	-	-	-	2.3%	16.9%
ALTEO	⇒	20.45	20.45	-	-	-	-	0.7%	4.9%
GRIT (USD)	⇒	0.70	1.00	33.33	-	-	-	-	-2.8%
ROGERS	⇒	19.75	19.75	-	-	-	-	-2.5%	-1.0%
VIVO	⇒	223.75	223.75	16.91	-	-	-	0.2%	3.6%

DEM Most Active (3-month average)

LAVASTONE	⇒	1.40	1.40	-	-	-	-	-6.7%	-6.7%
EUDCOS	⇒	13.75	15.25	10.10	-	-	-	-1.8%	23.3%
ASCENCIA	↑	20.10	20.10	23.93	-	-	0.5%	2.0%	17.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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