

### SEMDEX nudges up as value traded dries up

Semdex	↑	1,599.77	Sem-10	↑	299.22	Demex	↓	227.73
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The stock market kicks up the first trading day of the month on only Rs4.9m shares exchanges as investors shy away. Grabbing attention is **GRIT**, soaring by 7.7% to USD 0.70 on mere 100 units traded, followed by **POLICY** climbing by 5.1% to Rs3.92 again on 100 shares. **MCBG** activity levels dampen with only 775 shares exchanges slightly pushing up the banking giant to Rs227.50. **SBMH** contracts to Rs.36 (-0.6%). Good to mention, **CIM** steadily progresses to its 9-months best at Rs6.88 (+0.6%) on 48.5k units. The DEM trades more than the official market with **EUDCOS** itself amassing Rs7.4m worth exchanges pushing the price to Rs15.25 (+1.7%) while **ASCENCIA** slightly falls to Rs20 (-0.7%).

**Investments:** ENL ascends to Rs14.10 (+1.4%).

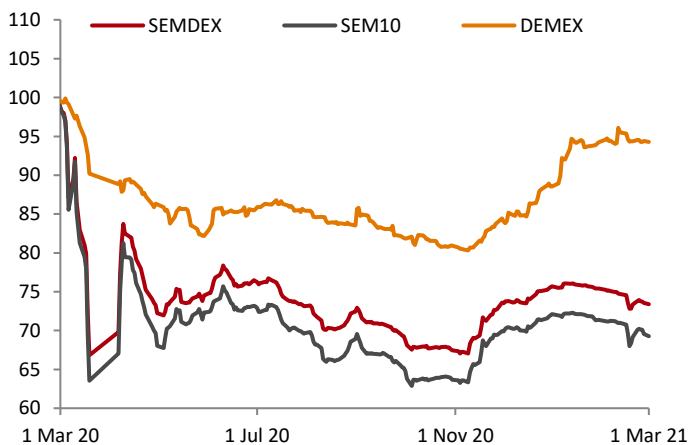
**Leisure & Hotels:** LOTTO falls to Rs8.36 (-0.5%) and LUX to Rs24.90 (-0.2%).

**International equity markets:** The FTSE 100 slumps 2.5% on rising interest rate fears.

The **SEMDEX** rises to 1,599.77 (+0.1%), with market value traded (MVT) amounting to Rs4.9m for a total volume traded (TVT) of 0.6m.

**Foreign Investors (FI)** are seller with FIS of Rs0.5m vs FIP of Rs0.3m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT	7.7%	DALE	-3.1%
POLICY	5.1%	SBMH	-0.6%
ENL	1.4%	LOTTO	-0.5%
CIM	0.6%	LUX	-0.2%
MCBG	0.2%		
Most Active (Value)		Key Market Statistics	
SBMH	1.1 m	Market Cap (Rs)	193.8 bn
VIVO	0.9 m	Market Cap (USD)	4.9 bn
NMH.P	0.5 m	Market Div Yield	2.2%
CIM	0.3 m	Market P/E	11.4x
LOTTO	0.3 m	FI Participation	8.6%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,599.77	0.1%	-2.3%	-0.1%	
SEM-ASI	↑	1,609.69	0.3%	-1.47%	-0.2%	
SEM-VWAP	↑	1,609.06	0.2%	-1.6%	-0.3%	
SEM10	↑	299.22	0.6%	-2.2%	-0.3%	
DEMEX	↓	227.73	-0.12%	0.0%	12.22%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	28,966.01	-2.4%	1.3%	9.2%	
US: S&P 500	↓	3,811.15	-0.5%	-1.0%	5.0%	
UK: FTSE 100	↓	6,483.40	-2.5%	-2.6%	1.9%	
Europe: Euro Stoxx 50	↓	3,636.44	-1.3%	1.2%	3.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	110,035.0	-2.0%	-5.5%	-0.2%	
Russia: MICEX	↓	3,346.64	-1.1%	-1.3%	6.6%	
India: SENSEX	↓	49,099.99	-3.31%	2.4%	10.9%	
China: Shanghai Comp	↓	3,509.08	-1.5%	-1.7%	4.1%	
South Africa: JSE All Share	↓	66,138.05	-2.0%	3.5%	14.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	66.13	-1.1%	23.8%	USDMUR	↑	40.25	0.25%	6.8%
Gold	↓	1,733.49	-1.4%	5.6%	EURMUR	↓	48.73	-0.3%	17.5%
Platinum	↓	1,188.72	-2.3%	30.0%	GBPMUR	↑	56.39	0.3%	16.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	227.50	227.36	6.87	-	-	0.2%	-3.6%	-5.2%
IBLL	→	46.50	46.04	-	-	0.002 m	-	-1.1%	4.5%
SBMH	↓	3.36	3.36	579.31	-	-	-0.6%	-5.4%	-50.6%
MUA	→	94.75	94.75	12.43	-	-	-	2.4%	7.1%
ENL	↑	14.10	14.10	4.98	-	-	1.4%	-6.9%	2.9%
CIEL	→	3.94	3.90	-	-	-	-	2.3%	21.2%
ALTEO	→	20.45	20.45	-	-	-	-	0.7%	5.1%
GRIT (USD)	↑	0.70	1.00	33.33	-	-	7.7%	-	-2.8%
ROGERS	→	19.75	19.75	-	-	-	-	-2.5%	-
VIVO	→	223.75	223.75	16.91	-	-	-	0.2%	3.6%

#### DEM Most Active (3-month average)

LAVASTONE	→	1.40	1.40	-	-	-	-	-6.7%	-6.7%
EUDCOS	→	13.75	15.25	10.10	-	-	-	-1.8%	23.3%
ASCENCIA	↓	1,000.13	20.01	23.81	-	-	-0.4%	-0.5%	-0.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	3-Mar-21	9-Apr-21
14-Dec-20	MCFI	Official	Dividend	Final	0.32	30-Dec-20	18-Feb-21
17-Dec-20	EUDCOS	DEM	Dividend	Interim	0.30	5-Jan-21	17-Feb-21
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21

#### Latest Announcements

Date	Company	Details
22-Feb-21	SEM	The Stock Exchange of Mauritius Ltd (SEM) wishes to inform investors and the public at large that the SEMSI Supervisory Committee has given its approval to the inclusion of MUA Ltd in SEMSI. MUA Ltd will be included in SEMSI as from the start of trading on 23 February 2021.
15-Feb-21	LAVASTONE	Further to the communiqués issued on 27 November 2019 and 10 July 2020, the Board of Directors of Lavastone Ltd (the "Company") is pleased to announce that, following the approval of the shareholders of the Company pursuant to Rule 4(3) of the Securities (Preferential Offer) Rules 2017 issued by the Financial Services Commission, the Company has successfully raised MUR 1.5 billion under the secured notes programme (the "Notes") by way of a private placement. These Notes have been assigned a 'A' rating by Care Ratings (Africa) Private Limited.

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